

NAMWOLF | TRANSACTIONAL PRACTICE AREA COMMITTEE

BANKING AND FINANCE SUBCOMMITTEE

The Banking and Finance Subcommittee of the Transactional Practice Area Committee serves as an informational resource and relationship bridge between its members and businesses in the banking and finance industries. Our members are talented lawyers with experience in a wide array of domestic and international banking and finance transactions and regulatory matters. The Subcommittee seeks to leverage the collective experience of its members to promote information exchange and professional development among NAMWOLF member firms, corporate partners and in-house counsels.

Specific Areas of Expertise

- Asset-based financing
- Asset management (private investment funds)
- Bankruptcy and credit restructuring
- Commercial and industrial lending
- Commercial and residential real estate finance
- Community Reinvestment Act (CRA) investments and community development lending
- Consumer finance
- Corporate and commercial transactions
- Debt and equity capital markets transactions
- Debt collections
- Debt private placements
- Institutional investing
- Letters of credit
- Loan trading and syndication
- Mortgage loan servicing
- Portfolio management and debt servicing
- Private equity transactions (including PIPEs)
- Public finance
- Real estate foreclosures
- Risk retention financing
- State and Federal Regulatory Matters
- Structured asset purchases/sales
- Structured finance and securitization
- Structured products and derivatives
- Venture capital and early stage financing
- Whole loan purchases/sales

Banking & Finance Subcommittee Co-Chairs:



Brian Idehen
BurgherGray LLP
Partner
bidehen@burghergray.com



Erin Stark
The Stark Firm, PLLC
Managing Member
erinelizabeth@starkpllc.com

Avila Rodriguez Hernandez Mena & Garro LLP

avilalaw.com

Office Location | Coral Gables, FL

Firm Contact | Asnardo Garro | agarro@avilalaw.com

BRIEF DESCRIPTION

Avila's banking and finance practice areas regularly advise domestic and foreign financial institutions, investors, and various other financial services organizations, including money services businesses, broker-dealers and registered investment advisors, on a variety of regulatory and transactional matters central to their businesses.

Bryant Rabbino

bryantrabbino.com

Office Locations | New York, NY

Firm Contact | Sani A. Williams | swilliams@bryantrabbino.com

BRIEF DESCRIPTION

Named among the nation's top 10 bond counsel firms, Bryant Rabbino represents issuers, lenders, investors, public entities and other parties in banking, capital raising, and public finance transactions. The firm assists clients on debt offerings, including municipal bonds, corporate notes and traditional loans by banks and CDFIs, equity offerings and regulatory compliance.

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, FL

Firm Contact | Gopal Burgher | gburgher@burghergray.com **CO-CHAIR**

BRIEF DESCRIPTION

With 70+ years combined experience and many financial services clients, our capital markets, finance and investment management attorneys can help with your banking, fund and complex finance needs, including debt private placements; structured finance/securitization; ABL and C&I lending; real estate finance; bankruptcy; fund formation; and securities regulatory advice.

CM Law, LLP

cm.law

Office Locations | Atlanta, GA | Austin, TX | Birmingham, AL | Boston, MA

Chicago, IL | Dallas, TX | Houston, TX | Los Angeles, CA | Newark, NJ | New York, NY
Philadelphia, PA | Washington, D.C.

Firm Contact | Sharon Lewonski | slewonski@cm.law

BRIEF DESCRIPTION

We represent corporate, private equity, lender and institutional banking clients on the international, national, state and local level in areas such as structured finance and loan documentation, public body and private investment bond transactions, creditors' rights, distraint and foreclosures, REO portfolio management, and government, regulatory and compliance.

Croke Fairchild Duarte & Beres LLC

crokefairchild.com

Office Locations | Chicago, IL | Milwaukee, WI

Firm Contact | Kerby Kniss | kkniss@crokefairchild.com

BRIEF DESCRIPTION

We work with sophisticated clients on innovative & demanding leveraged finance transactions, regularly negotiating across the table from the largest firms in the US. We represent clients in structuring, negotiating, & documenting all aspects of debt financing transactions. Our experience includes advising clients in debt offerings, structured loans, & acquisition finance.

d'Arcambal Ousley & Cuyler Burk

dqmlaw.com

Office Locations | New York, NY | Parsippany, NJ | Philadelphia, PA

Firm Contact | Pablo Quesada | pquesada@dqmlaw.com

BRIEF DESCRIPTION

We draft and negotiate the contracts that govern day-to-day operations and strategic relationships. These including supply, manufacturing, and logistics agreements; licensing and distribution contracts; service and consulting agreements; employment, confidentiality, and restrictive covenant agreements; reseller, commission, and referral arrangements; and commercial sales.

DTO LAW

dtolaw.com

Office Locations | Los Angeles, CA | Silicon Valley, CA | New York, NY

Firm Contact | Marcos "Mark" Tarango | mtarango@dtolaw.com

BRIEF DESCRIPTION

DTO Law can help companies develop a strategic plan that is compatible with the overall business strategy. We have assisted clients with the purchase, sale, development and financing of real property transactions. We have experience in acquisition and disposition, CC&R and REAs, development, financing, land use entitlements, leasing, timeshares, and fractional ownership.

Goosmann Law Firm, PLC

goosmannlaw.com

Office Location | Omaha, NE | Sioux City, IA | Spirit Lake, IA | Sioux Falls, SD

Firm Contact | Warren Ford | fordw@goosmannlaw.com

BRIEF DESCRIPTION

Partner Warren J. Ford III is a litigation and transactional attorney, who represents creditors, debtors, banks, and business leaders in commercial litigation, out-of-court workouts, and bankruptcy proceedings. As a 2021-2024 Best Lawyers Ones to Watch, 2022-2023 Super Lawyers Rising Star, and ABI's 2022 Top 40 under 40, Warren leads the Firm's Banking practice area.

Grant Austin, LLC

grantaustinllc.com

Office Location | Chicago, IL

Firm Contact | Maurice Grant | mgrant@grantaustinllc.com

BRIEF DESCRIPTION

Grant Austin, LLC has considerable experience representing the interests of creditors and lending institutions in federal bankruptcy and state courts covering a wide range of issues. We are equipped to protect the interests of secured and unsecured creditors involved in any contested matters under any chapter of the Bankruptcy Code.

Johnson, Blumberg & Associates

johnsonblumberg.com

Office Locations | Chicago, IL | Milwaukee, WI | Merrillville, IN | Kalamazoo, MI |
Des Moines, IA

Firm Contact | Robert Blumberg | rob@johnsonblumberg.com

BRIEF DESCRIPTION

Johnson, Blumberg & Associates, LLC is a dynamic minority-certified law firm that represents mortgage lenders and servicers in the areas of Foreclosure, Bankruptcy, Title Claims, Housing Code Litigation, Evictions, Closings, Collections and Replevins throughout the Midwest. Our unique and broad footprint in the Midwest allows us to be of greater service to our clients.

Kang Haggerty

khflaw.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@khflaw.com

BRIEF DESCRIPTION

KH represents lenders and borrowers in a broad range of financial matters: negotiation and preparation of loan documents, securing indebtedness/collateral analysis, workouts/ forbearance/restructuring agreements, loan sales, lender liability, and creditors rights. Our attorneys find creative solutions to their clients' lending and financing needs.

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfax, VA | Fairfield, CT

Firm Contact | Kirtan Patel | kpatel@kppblaw.com

BRIEF DESCRIPTION

Our commercial real estate finance team assists both borrowers and lenders in a wide variety of debt related financing. Our experience includes primary and mezzanine lending transactions for a variety of industries including multi-family, healthcare, hospitality and industrial properties.

Maxson Mago & Macaulay, LLP

em3law.com

Office Locations | Florida | Georgia | Illinois | New York | Texas

Firm Contact | Leslie Chervokas | lchervokas@em3law.com

BRIEF DESCRIPTION

EM³ Law represents top tier financial institutions, private equity, and other lenders and borrowers in complex commercial financings, whether international or domestic. Representative experience includes representing clients in myriad asset-based lending, structured finance and syndicated credit transactions, in addition to distressed situations ranging from chapter 11 reorganizations to out of court workouts and restructurings.

Moore & Associates

commercialcorporatelaw.com

Office Locations | Bowie, MD

Firm Contact | Kieyasien (Teya) Moore | kkm@commercialcorporatelaw.com

BRIEF DESCRIPTION

M&A concentrates on structured finance, fund formation, debt and equity investments, large institutional lenders, and national foundations. We currently serves as counsel to SBA warehouse lenders, large institutional banks, USDA-RUS, MD – Office of the Attorney General, NCUA and private foundations like the AECF.

MWH Law Group LLP

mwhlawgroup.com

Office Locations | Chicago, IL | Madison, WI | Indianapolis, IN | Milwaukee, WI
New York, NY | West Des Moines, IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION OF experience

MWH provides practical counsel and comprehensive legal defense for banks and financial institutions in matters relating to public and corporate finance, and commercial lending and litigation. Collectively, we have litigated and arbitrated hundreds of disputes involving insurance and consumer fraud, RICO, and statutes such as CFPA, ECOA, FCRA, FDCPA, RESPA, TISA, and TILA.

Sanchez & Amador

sanchez-amador.com

Office Location | Los Angeles, CA

Firm Contact | David Sanchez | sanchez@sanchez-amador.com

BRIEF DESCRIPTION OF experience

Our Banking & Finance Group has represented major financial institutions as lenders in commercial and private banking transactions for over 30 years. The firm also represents private equity funds and companies as borrowers. Our finance attorneys have served as in-house counsel for major banks and have practiced at some of the largest law firms in the nation.

SRD Legal Group LLP

srdlegallgroup.com

Office Location | Virtual Law Group

Firm Contact | Wabi Jain | wjain@srdlegallgroup.com

BRIEF DESCRIPTION OF experience

Our lawyers seamlessly deliver sustainable legal solutions that provide innovative outsourcing solutions and productivity savings for in-house legal teams. SRD operates a virtual platform and is women-owned and managed whose clients include Fortune 500 corporations to late-stage start-ups who derive unique value from SRD's flexible, efficient, and cost-effective approach.

The Stark Firm, PLLC

starkpllc.com

Office Location | Atlanta, GA | Washington, DC | Philadelphia, PA | New York, NY
Los Angeles, CA | Houston, TX | Miami, FL

Firm Contact | Erin Elizabeth Stark | erinelizabeth@starkpllc.com **CO-CHAIR**

BRIEF DESCRIPTION

Stark is dedicated to representing clients in all aspects of banking and finance matters. Our experienced team provides expert guidance and steadfast support to help clients navigate complex financial landscapes. We are committed to protecting our clients' interests and achieving their goals with confidence and clarity. Stark is your reliable partner to financial success.

Walsh Pizzi O'Reilly Falanga LLP

walsh.law

Office Locations | Newark, NJ | New York, NY | Philadelphia, PA

Firm Contact | Stephen Falanga | sfalanga@walsh.law

BRIEF DESCRIPTION

Walsh regularly negotiates and drafts loan documents and other complex financial instruments, perfecting liens, advising buyers and sellers in the purchase and sale of assets, and providing counsel in connection with all UCC-related issues including secured transactions, letters of credit, negotiable instruments, documents of title and warehousemen's liens.

Wargo French Singer LLP

wargofrench.com

Office Locations | Atlanta, GA | Miami, FL | Los Angeles, CA

Firm Contact | Alina Singer | asinger@wargofrench.com

BRIEF DESCRIPTION

We advise private and institutional lenders and borrowers through each phase of the commercial lending process and across various lending platforms. We have experience in structuring and negotiating middle market asset-based loan transactions, including multi-bank syndicated loans, term loans, committed revolving credit facilities, lines of credit, and financing.