

NAMWOLF | TRANSACTIONAL PRACTICE AREA COMMITTEE

CORPORATE, M&A AND SECURITIES SUBCOMMITTEE

The members of the Corporate, M&A, and Securities Subcommittee of the Transactional Practice Area Committee specialize in sophisticated transactions involving corporations, limited liability companies, partnerships and other forms of business enterprises, including funds and B Corps. Its members bring a wealth of transactional experience relevant to all stages of the life cycle of a business from start-up through expansion to exit, including mergers and acquisitions, dispositions and related governance issues. The Subcommittee serves as a resource to NAMWOLF member firms, corporate partners, and in-house counsel.

Specific Areas of Expertise

- Mergers
- Stock sales and purchase
- Asset sales and purchases
- Sales of divisions, leveraged buyouts
- Restructurings
- Spin-offs
- Divestitures
- Joint ventures
- Strategic alliances
- Venture financing
- Corporate governance counselling
- Strategic business counselling
- Legal due diligence

Corporate, M&A and Securities Subcommittee Co-Chairs:



Deborah Cochran
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Accelaron Law Group, LLP

accelaronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Atlanta, GA
Firm Contact | Fred Hasani | fhasani@accelaronlaw.com

BRIEF DESCRIPTION

Headquartered in Silicon Valley, Accelaron specializes in venture capital equity financings & M&A transactions, representing Fortune 500 strategic investors and acquirors, venture capital funds, and emerging growth company issuers. Accelaron attorneys also specialize in forming and representing venture funds, as well as representing fund investors and principals.

Avila Rodriguez Hernandez Mena & Garro LLP

avilalaw.com

Office Location | Coral Gables, FL
Firm Contact | Asnardo Garro | agarro@avilalaw.com

BRIEF DESCRIPTION

In a global economy, Avila's transactional attorneys find viable solutions to help multinational, international and domestic clients understand and minimize risk from contract negotiation through closing the deal and beyond. We represent investors and private and public companies in a variety of transactional and corporate matters in the U.S., Latin America, and Europe, including complex M&A transactions and asset sales.

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, Florida
Firm Contact | Sandra Honegan-Pounder | spounder@burghergray.com

BRIEF DESCRIPTION

BurgherGray attorneys have structured, negotiated and closed hundreds of mergers, stock and asset sales and purchases, leveraged buyouts, and other transactions involving changes in ownership and managerial control. We also advise clients in connection with recapitalizations and restructurings, including spin-offs, divestitures, joint ventures and strategic alliances.

CM Law PLLC

cm.law

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX
Houston, TX | New York, NY | Philadelphia, PA | Washington, DC
Firm Contact | Ernest M. Stern | estern@cm.law

BRIEF DESCRIPTION

Deals include: Asset sales; Stock sales acquisitive mergers; Reverse triangular mergers; "Cash-out" mergers; Leveraged buy-outs; Employee stock ownership plans acquisitions; Venture capital transactions; Joint ventures; Strategic alliances; Spin-offs, split-offs and split-ups; Recapitalizations; Cross-entity mergers; Proxy contests; Also advise on SEC compliance.

Croke Fairchild Duarte & Beres LLC

crokefairchild.com

Office Locations | Chicago, IL | Milwaukee, WI
Firm Contact | Jessica Fairchild | jfairchild@crokefairchild.com **CO-CHAIR**

BRIEF DESCRIPTION

Croke Fairchild brings decades of experience leading complex and cutting-edge M&A transactions. Our attorneys routinely represent both buyers and sellers in transactions that help define the future of their enterprises. We work with family offices, family businesses, fund sponsors and public companies across a range of industries on their most pivotal transactions.

d'Arcambal Ousley & Cuyler Burk, LLP

darcambal.com

Office Location | New York, NY | Parsippany, NJ | Philadelphia, PA
Firm Contact | Michael Braun | mbraun@darcambal.com

BRIEF DESCRIPTION

The Firm represents Fortune 500 companies and government agencies. Our lawyers have previously practiced as partners in large corporate law firms and corporate legal departments. The Firm's expertise includes entity formation and documentation, corporate compliance, debt financings, structured financings, real estate finance and ERISA.

The Delaware Counsel Group LLC

decg.com

Office Location | Wilmington, DE
Firm Contact | Ellisa Opstbaum Habbart | ehabbart@decg.com

BRIEF DESCRIPTION

The Delaware Counsel Group (DCG) represents clients in complex national & international business transactions with a Delaware connection. DCG has handled substantial cross border work from countries around the world to provide Delaware-specific advice to its clients. Engagements have focused on acquisitions, joint ventures, equity investments, and secured financings.

Flener IP & Business Law

fleneriplaw.com

Office Location | Chicago, IL
Firm Contact | Zareefa Flener | zflener@fleneriplaw.com

BRIEF DESCRIPTION

Flener IP & Business Law is involved with what we term Corporate Intellectual Property which allows the firm to take a strategic and commercial approach to our clients' IP and technology including counseling, incorporation, licensing, contracts, raising capital, IPO, corporate due diligence, M&A, private equity, and finance.

Goosmann Law Firm, PLC

goosmannlaw.com

Office Location | Sioux City, IA | Sioux Falls, SD | Omaha, NE | Spirit Lake, IA
Firm Contact | Aaron Adams | adamsa@goosmannlaw.com

BRIEF DESCRIPTION

Partner Aaron D. Adams provides guidance to corporate leaders, executives, and bankers, helping them navigate M&A and contractual disputes. Aaron's 20+ years of experience as in-house counsel with multiple organizations, including one of the country's leading credit card processors, has given him a comprehensive understanding of M&A from many different perspectives.

Grant Austin, LLC

grantlawllc.com

Office Location | Chicago, IL
Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION

Corporations of all sizes, in a broad range of industries, look to Grant Austin, LLC for a variety of legal services and casework, including drafting bylaws and resolutions, corporate counseling, review and drafting of legal contracts, sales of businesses and other related transactions, and representation in matters of banking, retailing, real estate and construction.

Kang Haggerty

khflaw.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@khflaw.com

BRIEF DESCRIPTION

KH's robust commercial transactions practice includes general corporate structuring and counseling, M&A with an emphasis on business acquisitions and sales with a real property component, and securities transactions under the guidance of our former SEC Division of Corporate Finance and Office of Disclosure Policy attorney.

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfax, VA | Fairfield, CT

Firm Contact | Sonjui L. Kumar | skumar@kppblaw.com

BRIEF DESCRIPTION

KPPB LAW provides legal services related to corporate governance, mergers and acquisitions, securities law compliance and general corporate matters. Our corporate services support business owners, managers, investors and buyers through the life cycle of an enterprise including establishment of their corporate governance structure. Our M&A services include: Private Company Acquisitions and Sales, Acquisitions, Sales and Spin-Offs of Subsidiaries, Divisions and Other Assets, Joint Ventures, Formation and Operation of Strategic Alliances, Asset Sale Transactions, Management and Leveraged buyouts including cross-border transactions. Our Securities Law services include the drafting of private placement memorandums and handling of private equity investments and sales of equity.

Lawrence Law

lawrencelawllc.com

Office Locations | Baltimore, MD | New York, NY

Firm Contact | Jennifer Brennan | jennifer@lawrencelawllc.com

BRIEF DESCRIPTION

Lawrence Law has decades of experience in the full array of corporate & business transactions, not limited to formations, acquisitions, mergers, dissolutions, buy-sells, private offerings, equity transactions, joint ventures, etc. We also advise and draft documents for on-going concerns involving all operational and corporate governance matters, and MBE/DBE.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | New York, NY | Newark, NJ | Philadelphia, PA

Firm Contact | Lisa Love | llove@loveandlonglaw.com

BRIEF DESCRIPTION

Love and Long represents corporations and public entities in connection with joint ventures, strategic alliances, venture financing, restructurings, mergers, stock sales and purchase, asset sales and purchases, divestitures, leveraged buyouts, corporate governance, and legal due diligence. Recently, the Firm represented a state insurance department in the antitrust review and analysis of the CVS-Caremark Aetna merger.

Maxson Mago & Macaulay, LLP

em3law.com

Office Locations | Atlanta, GA | Chicago, IL | Dallas, TX | Fort Lauderdale, FL

New York City, NY

Firm Contact | Ajay Mago | amago@em3law.com

BRIEF DESCRIPTION

Our experts specialize in intricate transactions, mergers, acquisitions, and governance, encompassing equity sales, asset sales, joint ventures, divestitures, and spinoffs. From startup to exit, we excel in offering comprehensive full-service support in the meticulous drafting and thorough review and negotiation of corporate transactions throughout a company's life cycle.

MWH Law Group LLP

mwhlawgroup.com

Office Locations | Chicago, IL | Indianapolis, IN | Milwaukee, WI | Madison, WI

New York, NY | West Des Moines, IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION

Our attorneys stand as trusted advisers and legal counsel for both private and public corporate entities. Representing Fortune 100 and Fortune 500 companies in a range of areas including commercial contracts, commercial lending, mergers and acquisitions, and general corporate governance, MWH fosters a cross-disciplinary, dynamic approach to diverse client issues.

Novos Law LLP

novoslawllp.com

Office Locations | Los Angeles, CA

Firm Contact | Tony Lee | tlee@novoslawllp.com

BRIEF DESCRIPTION

Novos Law specializes in corporate transactions, including mergers and acquisitions, partnerships, entity formation and structuring, equity and debt financing, and other commercial transactions.

PAG Law

pag.law

Office Locations | Miami, FL | New York, NY | Mexico City | Buenos Aires

Firm Contact | Zac Soto | zac@pag.law

BRIEF DESCRIPTION

PAG Law is a boutique business law firm providing sophisticated corporate counsel to clients both domestically and internationally. Our attorneys have experience working with Fortune 500 companies in addition to mid-size, small and growth-stage businesses, as well as advising high net worth individuals regarding commercial contracts, deals and investor-related matters.

Transcendent Law Group

TLG.law

Office Locations | New Orleans, LA

Firm Contact | Richard Montgomery | rmontgomery@tlg.law

BRIEF DESCRIPTION

Our litigation team handles various claims, including state wage laws, discrimination, and wrongful termination. We excel in state and federal courts, commercial litigation, and product liability. We represent large companies in contract and fraud disputes, and offer services like legal document preparation, mediations, and settlements.

Wargo French Singer LLP

wargofrench.com

Office Locations | Atlanta, GA | Miami, FL | Los Angeles, CA

Firm Contact | Alina Singer | asinger@wargofrench.com

BRIEF DESCRIPTION

Wargo French Singer advises entities, including corporations, nonprofit corporations, joint ventures, limited liability companies, sole proprietorships, partnerships and other business associations, on general corporate and partnership issues, complex business transactions, mergers & acquisitions, and strategic business combinations.

Wong Fleming

wongfleming.com

Office Locations | Seattle, WA | Redmond, WA | San Diego, CA | Houston, TX

Princeton, NJ | Atlanta, GA

Firm Contact | Deborah Cochran | dcochran@wongfleming.com **CO-CHAIR**