

NAMWOLF

TRANSACTIONAL
PRACTICE AREA COMMITTEE

BANKING AND FINANCE SUBCOMMITTEE

The Banking and Finance Subcommittee of the Transactional Practice Area Committee serves as an informational resource and relationship bridge between its members and businesses in the banking and finance industries. Our members are talented lawyers with experience in a wide array of domestic and international banking and finance transactions and regulatory matters. The Subcommittee seeks to leverage the collective experience of its members to promote information exchange and professional development among NAMWOLF member firms, corporate partners and in-house counsels.

Specific Areas of Expertise

- Asset-based financing
- Asset management (private investment funds)
- Bankruptcy and credit restructuring
- Commercial and industrial lending
- Commercial and residential real estate finance
- Community Reinvestment Act (CRA) investments and community development lending
- Consumer finance
- Corporate and commercial transactions
- Debt and equity capital markets transactions
- Debt collections
- Debt private placements
- Institutional investing
- Letters of credit
- Loan trading and syndication
- Mortgage loan servicing
- Portfolio management and debt servicing
- Private equity transactions (including PIPEs)
- Public finance
- Real estate foreclosures
- Risk retention financing
- State and Federal Regulatory Matters
- Structured asset purchases/sales
- Structured finance and securitization
- Structured products and derivatives
- Venture capital and early stage financing
- Whole loan purchases/sales

Banking & Finance Subcommittee Chair:



Leslie W. Chervokas
Edwards Maxson Mago
& Macaulay LLP
Partner
lchervokas@em3law.com

Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Washington, D.C.

Firm Contact | Robert Rugani | rrugani@acceleronlaw.com

BRIEF DESCRIPTION

We hold expertise in equity and debt financings with the representation of issuers and venture capital investors; representing emerging growth, mid-cap and Fortune-500 companies. We also hold expertise in forming and representing venture funds, and representing fund investors and principals. Our extensive deal experience supports our efficient and effective legal services.

Alvarez & Diaz-Silveira LLP

adslip.com

Office Locations | Miami, FL | New York, NY

Firm Contact | Colleen Grady | cgrady@adslip.com

BRIEF DESCRIPTION

In keeping with the firm's focus on transactional matters, our attorneys have extensive experience in finance transactions of all types, from both the lender's and borrower's perspective, including acquisition finance, syndicated credit facilities, asset-based finance, equipment and project finance and real estate finance transactions. We also regularly act as local counsel to borrowers with assets or entities in Florida with respect to their financing facilities and provide the requisite due diligence services and legal opinions.

Avila Rodriguez Hernandez Mena & Garro LLP

avilalaw.com

Office Location | Coral Gables, FL

Firm Contact | Asnardo Garro | agarro@avilalaw.com

BRIEF DESCRIPTION

Avila's banking and finance practice areas regularly advise domestic and foreign financial institutions, investors, and various other financial services organizations, including money services businesses, broker-dealers and registered investment advisors, on a variety of regulatory and transactional matters central to their businesses.

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, FL

Firm Contact | Gopal Burgher | gburgher@burghergray.com

BRIEF DESCRIPTION

With 70+ years combined experience and many financial services clients, our capital markets, finance and investment management attorneys can help with your banking, fund and complex finance needs, including debt private placements; structured finance/securitization; ABL and C&I lending; real estate finance; bankruptcy; fund formation; and securities regulatory advice.

Croke Fairchild Duarte & Beres LLC

crokefairchild.com

Office Locations | Chicago, IL | Milwaukee, WI

Firm Contact | Jessica Fairchild | jfairchild@crokefairchild.com

BRIEF DESCRIPTION

Croke Fairchild has substantial experience working with clients on financing transactions and ongoing liquidity management in many different business cycles. We work with sophisticated clients on innovative and demanding leveraged finance transactions. We represent clients in structuring, negotiating, and documenting all aspects of debt financing transactions.

Culhane Meadows PLLC

culhanemeadows.com

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX | Houston, TX | Newark, NJ | New York, NY | Philadelphia, PA | Washington, D.C. | Wilmington, DE

Firm Contact | Sharon Lewonski | slewonski@cm.law

BRIEF DESCRIPTION

We represent corporate, private equity, lender and institutional banking clients on the international, national, state and local level in areas such as structured finance and

loan documentation, public body and private investment bond transactions, creditors' rights, distraint and foreclosures, REO portfolio management, and government, regulatory and compliance.

d'Arcambal Ousley & Cuyler Burk

darcambal.com

Office Locations | New York, NY | Parsippany, NJ | Philadelphia, PA

Firm Contact | Michael Braun | mbraun@darcambal.com

BRIEF DESCRIPTION

The Firm represents financial institutions and government agencies. Our lawyers have practiced as partners and senior associates at large corporate law firms and in corporate law departments. The Firm's expertise includes all forms of financings, including securitizations and structured finance of all asset types, and asset and stock purchase agreements.

DTOLAW

dtolaw.com

Office Locations | Los Angeles, CA | Redwood City, CA | New York, NY

Firm Contact | Marcos "Mark" Tarango | mtarango@dtolaw.com

BRIEF DESCRIPTION

DTOLAW can help companies develop a strategic plan that is compatible with the overall business strategy. We have assisted clients with the purchase, sale, development and financing of real property transactions. We have experience in acquisition and disposition, CC&R and REAs, development, financing, land use entitlements, leasing, timeshares, and fractional ownership.

Goosmann Law Firm, PLC

goosmannlaw.com

Office Location | Omaha, NE | Sioux City, IA | Spirit Lake, IA | Sioux Falls, SD

Firm Contact | Warren Ford | fordw@goosmannlaw.com

BRIEF DESCRIPTION

Partner Warren J. Ford III is a litigation and transactional attorney, who represents creditors, debtors, banks, and business leaders in commercial litigation, out-of-court workouts, and bankruptcy proceedings. As a 2021-2024 Best Lawyers Ones to Watch, 2022-2023 Super Lawyers Rising Star, and ABI's 2022 Top 40 under 40, Warren leads the Firm's Banking practice area.

Grant Law, LLC

grantlawllc.com

Office Location | Chicago, IL

Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION

Grant Law, LLC has considerable experience representing the interests of creditors and lending institutions in federal bankruptcy and state courts covering a wide range of issues. We are equipped to protect the interests of secured and unsecured creditors involved in any contested matters under any chapter of the Bankruptcy Code. We are also able to represent the interests of any creditor initiating a collection action or other commercial litigation against an adverse party. Grant Law's vast experience in transactional matters further qualifies our firm to provide counsel to any creditor in the work-out or liquidation of a commercial entity.

Johnson, Blumberg & Associates

johnsonblumberg.com

Office Locations | Chicago, IL | Milwaukee, WI | Merrillville, IN | Kalamazoo, MI | Des Moines, IA

Firm Contact | Robert Blumberg | rob@johnsonblumberg.com

BRIEF DESCRIPTION

Johnson, Blumberg & Associates, LLC is a dynamic minority-certified law firm that represents mortgage lenders and servicers in the areas of Foreclosure, Bankruptcy, Title Claims, Housing Code Litigation, Evictions, Closings, Collections and Replevins throughout the Midwest. Our unique and broad footprint in the Midwest allows us to be of greater service to our clients.

Kang Haggerty

khflaw.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@khflaw.com

BRIEF DESCRIPTION

KH represents lenders and borrowers in a broad range of financial matters: negotiation and preparation of loan documents, securing indebtedness/collateral analysis, workouts/ forbearance/restructuring agreements, loan sales, lender liability, and creditors rights. Our attorneys find creative solutions to their clients' lending and financing needs.

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfax, VA | Fairfield, CT

Firm Contact | Kirtan Patel | kpattel@kppblaw.com

BRIEF DESCRIPTION

Our commercial real estate finance team assists both borrowers and lenders in a wide variety of debt related financing. Our experience includes primary and mezzanine lending transactions for a variety of industries including multi-family, healthcare, hospitality and industrial properties.

LimNexus LLP

limnexus.com

Office Locations | Los Angeles, CA | San Francisco, CA | Washington, D.C.

Firm Contact | John Lim | john.lim@limnexus.com

BRIEF DESCRIPTION

We are seasoned corporate lawyers who represent companies, shareholders, and investors in connection with mergers, acquisitions, investments, asset dispositions, and corporate structuring. We are trusted advisors to our clients on a wide array of domestic and cross-border transactions. We often serve as primary counsel advising clients on corporate governance matters.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | New York, NY | Newark, NJ | Philadelphia, PA

Firm Contact | Lisa Love | llove@loveandlonglaw.com

BRIEF DESCRIPTION OF experience

Love and Long LLP and its attorneys have represented public agencies, commercial banks, insurance companies and other prestigious institutional lenders, as well as borrowers, in a wide range of commercial finance transactions including corporate and public finance, securities issuances, mergers and acquisitions, project redevelopment finance, tax credit transactions and other commercial transactions. Attorneys at the Firm bring professionalism, attention to detail, creativity and commercial sensitivity to every representation. Recently, the Firm represented a syndicate of lenders in a multi-million credit facility with Comcast.

Maxson Mago & Macaulay, LLP LLP

em3law.com

Office Locations | Florida | Georgia | Illinois | New York | Texas

Firm Contact | Leslie Chervokas | lchervokas@em3law.com **CHAIR**

BRIEF DESCRIPTION

Some of the Firm's largest clients are bank holding companies, commercial banks, investment banks, insurance companies, leasing companies, asset-based lenders or institutional real estate companies. Our Banking & Financial Services practices also represents finance companies, financial service boutiques and other financial institutions and investors, as well as borrowers.

MWH Law Group LLP

mwhlawgroup.com

Office Locations | Chicago, IL | Indianapolis, IN | Milwaukee, WI | New York, NY
West Des Moines, IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION OF experience

MWH provides practical counsel and comprehensive legal defense for banks and financial institutions in matters relating to public and corporate finance, and commercial lending and litigation. Collectively, we have litigated and arbitrated hundreds of disputes involving insurance and consumer fraud, RICO, and statutes such as CFPA, ECOA, FCRA, FDCPA, RESPA, TISA, and TILA.

Reyes Kurson, Ltd.

rkchicago.com

Office Locations | Illinois

Firm Contact | Lauren Mack | lmack@rkchicago.com

Sanchez & Amador

sanchez-amador.com

Office Location | Los Angeles, CA

Firm Contact | David Sanchez | sanchez@sanchez-amador.com

BRIEF DESCRIPTION OF experience

Our Banking & Finance Group has represented major financial institutions as lenders in commercial and private banking matters for over 20 years. The firm also represents private equity funds and companies as borrowers. Our finance attorneys have served as in-house counsel for major banks and other lenders and have practiced at some of the largest law firms in the nation.

The Stark Firm, PLLC

starkfirmpllc.com

Office Location | Atlanta, GA | Washington, DC | Philadelphia, PA | New York, NY
Los Angeles, CA | Houston, TX | Miami, FL

Firm Contact | Erin Stark | erinstark@starkfirmpllc.com

BRIEF DESCRIPTION

THE STARK FIRM is a practice that covers over 16 states with a focus solely on the representation of financial institutions. The founding partner has a deep expertise in banking, finance, lending, real estate transactions, bank regulatory, SBA services and creditor's rights which we have developed into a thriving firm supporting national and regional financial institutions.

Walsh Pizzi O'Reilly Falanga LLP

walsh.law

Office Locations | Newark, NJ | New York, NY | Philadelphia, PA

Firm Contact | Stephen Falanga | sfalanga@walsh.law

BRIEF DESCRIPTION

Walsh regularly negotiates and drafts loan documents and other complex financial instruments, perfecting liens, advising buyers and sellers in the purchase and sale of assets, and providing counsel in connection with all UCC-related issues including secured transactions, letters of credit, negotiable instruments, documents of title and warehousemen's liens.

Wargo French Singer LLP

wfslaw.com

Office Locations | Atlanta, GA | Miami, FL | Los Angeles, CA

Firm Contact | Alina Singer | asinger@wfslaw.com

BRIEF DESCRIPTION

We advise private and institutional lenders and borrowers through each phase of the commercial lending process and across various lending platforms. We have experience in structuring and negotiating middle market asset-based loan transactions, including multi-bank syndicated loans, term loans, committed revolving credit facilities, lines of credit, and financing.