

NAMWOLF | TRANSACTIONAL PRACTICE AREA COMMITTEE

CORPORATE, M&A AND SECURITIES SUBCOMMITTEE

The members of the Corporate, M&A, and Securities Subcommittee of the Transactional Practice Area Committee specialize in sophisticated transactions involving corporations, limited liability companies, partnerships and other forms of business enterprises, including funds and B Corps. Its members bring a wealth of transactional experience relevant to all stages of the life cycle of a business from start-up through expansion to exit, including mergers and acquisitions, dispositions and related governance issues. The Subcommittee serves as a resource to NAMWOLF member firms, corporate partners, and in-house counsel.

Specific Areas of Expertise

- Mergers
- Stock sales and purchase
- Asset sales and purchases
- Sales of divisions, leveraged buyouts
- Restructurings
- Spin-offs
- Divestitures
- Joint ventures
- Strategic alliances
- Venture financing
- Corporate governance counselling
- Strategic business counselling
- Legal due diligence

Corporate, M&A and Securities Subcommittee Co-Chairs:



Sandra Honegan-Pounder
BurgherGray LLP
Partner
spounder@burghergray.com



Ellisa Opstbaum Habbart
The Delaware Counsel
Group LLC
Partner
ehabbart@decg.com

Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Washington, D.C.

Firm Contact | Robert Rugani | rrugani@acceleronlaw.com

BRIEF DESCRIPTION

With headquarters in Silicon Valley, Acceleron Law Group specializes in venture capital and M&A transactions in the technology industry, representing strategic corporate investors, venture capital funds and target companies. Acceleron attorneys previously served as in-house counsel to high profile technology companies and as outside counsel at Am Law 100 law firms.

Alvarez & Diaz-Silveira LLP

adsllp.com

Office Location | Miami, FL

Firm Contact | Albert Diaz-Silveira | adiaz-silveira@adsllp.com

BRIEF DESCRIPTION

ADS attorneys regularly advise companies of all sizes and sophisticated individuals in connection with mergers and acquisitions, joint ventures, financings and other complex business deals. We also counsel governing bodies and other stakeholders with respect to maintaining practical and proactive governance policies and effectively managing their duties and obligations. Additionally, ADS has built an active practice representing early stage and developing enterprises in connection with capital raises in the venture and private equity spaces.

Avila Rodriguez Hernandez Mena & Garro LLP

avilalaw.com

Office Location | Coral Gables, FL

Firm Contact | Asnardo Garro | agarro@avilalaw.com

BRIEF DESCRIPTION

In a global economy, Avila's transactional attorneys find viable solutions to help multinational, international and domestic clients understand and minimize risk from contract negotiation through closing the deal and beyond. We represent investors and private and public companies in a variety of transactional and corporate matters in the U.S., Latin America, and Europe, including complex M&A transactions and asset sales.

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, Florida

Firm Contact | Sandra Honegan-Pounder | spounder@burghergray.com

CO-CHAIR

BRIEF DESCRIPTION

BurgherGray attorneys have structured, negotiated and closed hundreds of mergers, stock and asset sales and purchases, leveraged buyouts, and other transactions involving changes in ownership and managerial control. We also advise clients in connection with recapitalizations and restructurings, including spin-offs, divestitures, joint ventures and strategic alliances.

Culhane Meadows PLLC

culhanemeadows.com

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX
Houston, TX | New York, NY | Philadelphia, PA | Washington, DC

Firm Contact | Alicia Goodrow | agoodrow@culhanemeadows.com

BRIEF DESCRIPTION

Deals include: Asset sales; Stock sales acquisitive mergers; Reverse triangular mergers; "Cash-out" mergers; Leveraged buy-outs; Employee stock ownership plans acquisitions; Venture capital transactions; Joint ventures; Strategic alliances; Spin-offs, split-offs and split-ups; Recapitalizations; Cross-entity mergers; Proxy contests; Also advise on SEC compliance.

The Delaware Counsel Group LLC

decg.com

Office Location | Wilmington, DE

Firm Contact | Ellisa Opstbaum Habbart | ehabbart@decg.com

CO-CHAIR

BRIEF DESCRIPTION

The Delaware Counsel Group (DCG) represents clients in complex national & international business transactions with a Delaware connection. DCG has handled substantial cross border work from countries around the world to provide Delaware-specific advice to its clients. Engagements have focused on acquisitions, joint ventures, equity investments, and secured financings.

Flener IP & Business Law

fleneriplaw.com

Office Location | Chicago, IL

Firm Contact | Zareefa Flener | zflener@fleneriplaw.com

BRIEF DESCRIPTION

Flener IP & Business Law is involved with what we term Corporate Intellectual Property which allows the firm to take a strategic and commercial approach to our clients' IP and technology including counseling, incorporation, licensing, contracts, raising capital, IPO, corporate due diligence, M&A, private equity, and finance.

Goosmann Law Firm, PLC

goosmannlaw.com

Office Location | Sioux City, IA | Sioux Falls, SD | Omaha, NE

Firm Contact | Aaron Adams | adamsa@goosmannlaw.com

BRIEF DESCRIPTION

Partner Aaron D. Adams provides guidance to corporate leaders, executives, and bankers, helping them navigate M&A and contractual disputes. Aaron's 18+ years of experience as in-house counsel with multiple organizations, including one of the country's leading credit card processors, has given him a comprehensive understanding of M&A from many different perspectives.

Grant Law, LLC

grantlawllc.com

Office Location | Chicago, IL

Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION

Corporations of all sizes, in a broad range of industries, look to Grant Law, LLC for a variety of legal services and casework, including drafting bylaws and resolutions, corporate counseling, review and drafting of legal contracts, sales of businesses and other related transactions, and representation in matters of banking, retailing, real estate and construction.

Kang Haggerty

khflaw.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@khflaw.com

BRIEF DESCRIPTION

KHF helps clients develop creative structures for securities transactions—private placements and investments, offerings, debt and equity structuring, and compliance/reporting. Our clients benefit from our practical experience and the experience of our former SEC Division of Corporate Finance and Office of Disclosure Policy attorney.

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfax, VA | Fairfield, CT
Firm Contact | Sonjui L. Kumar | skumar@kppblaw.com

BRIEF DESCRIPTION

KPPB LAW provides legal services related to corporate governance, mergers and acquisitions, securities law compliance and general corporate matters. Our corporate services support business owners, managers, investors and buyers through the life cycle of an enterprise including establishment of their corporate governance structure. Our M&A services include: Private Company Acquisitions and Sales, Acquisitions, Sales and Spin-Offs of Subsidiaries, Divisions and Other Assets, Joint Ventures, Formation and Operation of Strategic Alliances, Asset Sale Transactions, Management and Leveraged buyouts including cross-border transactions. Our Securities Law services include the drafting of private placement memorandums and handling of private equity investments and sales of equity.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | New York, NY | Newark, NJ | Philadelphia, PA
Firm Contact | Lisa Love | llove@loveandlonglaw.com

BRIEF DESCRIPTION

Love and Long represents corporations and public entities in connection with joint ventures, strategic alliances, venture financing, restructurings, mergers, stock sales and purchase, asset sales and purchases, divestitures, leveraged buyouts, corporate governance, and legal due diligence. Recently, the Firm represented a state insurance department in the antitrust review and analysis of the CVS-Caremark Aetna merger.

MWH Law Group LLP

mwhlawgroup.com

Office Locations | Chicago, IL | Indianapolis, IN | Milwaukee, WI | New York, NY
West Des Moines, IA
Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION

Recognizing the challenges businesses may experience in their various stages of development, our attorneys endeavor to understand our clients' businesses and the industries in which they operate as well as their needs. Using this knowledge, in conjunction with years of experience, we assist our clients in developing the best strategies to accomplish their goals.

PAG Law

pag.law

Office Locations | Miami, FL | New York, NY | Mexico City | Buenos Aires
Firm Contact | Zac Soto | zac@pag.law

BRIEF DESCRIPTION

PAG Law is a boutique business law firm providing sophisticated corporate counsel to clients both domestically and internationally. Our attorneys have experience working with Fortune 500 companies in addition to mid-size, small and growth-stage businesses, as well as advising high net worth individuals regarding commercial contracts, deals and investor-related matters.

Tredway Lumsdaine & Doyle, LLP

tldlaw.com

Office Locations | Long Beach, CA | Irvine, CA | Downey, CA
Beverly Hills, CA
Firm Contact | Brooke Pollard | bpollard@tldlaw.com

BRIEF DESCRIPTION

TLD Law represents closely-held businesses in Southern California with mergers and acquisitions and corporate compliance. The firm maintains approximately 300 corporate books for existing clients, and handles a significant number of business sale and purchases due to our significant ties to local businesses over the course of our 58 year history.

Wargo French Singer LLP

wfslaw.com

Office Locations | Atlanta, GA | Miami, FL | Los Angeles, CA
Firm Contact | Alina Singer | asinger@wfslaw.com

BRIEF DESCRIPTION

Wargo French Singer advises entities, including corporations, nonprofit corporations, joint ventures, limited liability companies, sole proprietorships, partnerships and other business associations, on general corporate and partnership issues, complex business transactions, mergers & acquisitions, and strategic business combinations.