NAMWOLF

TRANSACTIONAL

PRACTICE AREA COMMITTEE



ABOUT THE TRANSACTIONAL PAC

From incorporation to divestiture, and at every transition along the way, businesses demand precise and reliable transactional legal services to optimize their goals and maximize their value. The highly skilled and pre-screened minority and women owned law firms of the NAMWOLF Transactional Practice Area Committee have deep experience in the full breadth of transactional law disciplines. Through the Transactional Practice Area Committee, NAMWOLF strives to facilitate opportunities for major companies and NAMWOLF member firms to develop mutually beneficial partnerships to meet the transactional legal needs of NAMWOLF member corporations and promote diversity in the profession

BANKING & FINANCE

The Banking and Finance Subcommittee serves as an informational resource and relationship bridge between its members and businesses in the banking and finance industries. Our members are talented lawyers with experience in a wide array of domestic and international banking and finance transactions and regulatory matters. The Subcommittee seeks to leverage the collective experience of its members to promote information exchange and professional development among NAMWOLF member firms, corporate partners and in-house counsels.

CORPORATE, M&A & SECURITIES

The Corporate, M&A, & Securities Subcommittee serves as a vehicle to build relationships between its members and businesses with needs in the practice areas encompassed by the Subcommittee. Our members are talented NAMWOLF firms and lawyers who specialize in a wide array of domestic and international corporate, M&A and securities transactions and who possess a wealth of experience in such practice areas. Through the sharing of the collective experience of its members, the Subcommittee seeks to increase the knowledge and expertise of other NAMWOLF member firms, corporate partners and in-house counsels.

RFAL FSTATE

The Real Estate Subcommittee consists of experienced real estate lawyers from member firms across the country. Our members handle sophisticated transactions for companies and financial institutions with office, commercial, retail, industrial, warehouse, mixed use projects and other assets for development, acquisition, disposition, financing, and leasing. The experience base of our members is broad and includes providing clients with creative solutions in the areas of land use, construction, debt and equity financing, EB-5 financing, eminent domain, and redevelopment.

TAX

The Tax Subcommittee member firms have helped numerous clients of all sizes navigate difficult tax issues. The range of matters handled by firms extends to tax-free spin-offs, tax-exempt entity restructurings, and complex capital matters arising in joint ventures. Attorneys at firms include LLM credentialed tax attorneys and specialists with considerable experience in seeking guidance and rulings from the IRS and litigating and resolving tax disputes.

TECHNOLOGY

The Technology Subcommittee comprises member firms that specialize in a full range of technology-focused, legal services. Our practices encompass complex transactions, advanced technologies, privacy, cybersecurity, information technology, enterprise technology, intellectual property, artificial intelligence (AI), Internet of things (IoT) and other technology-based services. Members include lawyers who have held leadership positions within AmLaw 100 firms and Fortune 100 companies, and who are leading transactions that impact over 11 figures in annual operating revenues. Clients served by our member firms range from start-ups to Fortune 100 to Global Fortune 500 companies.

LAUREN MACK CO-CHAIR

Partner
Reyes Kurson
Imack@rkchicago.com



LAURIE SELKOWITZ CO-CHAIR

Partner
Wargo French Singer
Iselkowitz@wfslaw.com



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PAC Member General Contact Chart PAC Members by Location

PAC Members by Practice Area

Banking & Finance Subcommittee
Corporate, M&A & Securities
Subcommittee

Real Estate Subcommittee

Tax Subcommittee
Technology Subcommittee

PAC Member Firms

Acceleron Law Group, LLP

acceleronlaw.com | contact: Fred Hasani

fhasani@acceleronlaw.com

LOCATED: Silicon Valley, CA | Southern California

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Alvarez & Diaz-Silveira LLP

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 $\textbf{\tiny LOCATED:} \ \mathsf{New} \ \mathsf{York}, \ \mathsf{NY} \ | \ \mathsf{Washington}, \ \mathsf{D.C.}$

Miami, FL

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LOCATED: Atlanta | Austin | Boston | Chicago | Dallas Delaware | Houston | New Jersey | New York

Philadelphia | Washington, D.C.

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DTO Law

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masbahi@em3law.com

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Dallas, TX | New York, NY

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Buenos Aires, Argentina

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LOCATED: Albuquerque, NM | New York, NY



PAC Member Firms

Reiferson Dee

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Reyes Kurson, Ltd.

rkchicago.com | contact: Lauren Mack CO-CHAIR | lmack@rkchicago.com | LOCATED: Chicago, IL

Sanchez & Amador LLP

sanchez-amador.com | contact: David Sanchez sanchez@sanchez-amador.com Located: Los Angeles, CA

Sapientia Law Group PLLC

sapientialaw.com | contact: Towle Neu towlen@sapientialaw.com LOCATED: Minneapolis, MN

Scanlon Rabinowitz & Davis Legal Group PLLC ("SRD Legal Group")

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SMGQ Law

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Locateb: Coral Gables, FL

Snyder & Snyder

Snyderlaw.net | contact: Leslie Snyder
| snyder@snyderlaw.net
| LOCATED: Tarrytown, NY | New York, NY | Newark, NJ

Stokes Lawrence, P.S.

stokeslaw.com | contact: Chris Graving chris.graving@stokeslaw.com LOCATED: Seattle, WA | Yakima, WA

The Stark Firm PLLC

Starkfirmpllc.com | contact: Erin Stark erinstark@starkfirmpllc.com LOCATED: Atlanta, GA | Miami, FL | Washington, DC Philadelphia, PA | New York, NY | Houston, TX Los Angeles, CA

Transcendant Law Group

tlg.law | contact: Richard Montgomery II rmontgomeryii@tlg.law LOCATED: New Orleans, LA

Tredway Lumsdaine & Doyle LLP

tldlaw.com | contact: Brooke M. Pollard bpollard@tldlaw.com LOCATED: Long Beach, CA | Irvine, CA | Downey, CA Beverly Hills, CA

Walsh Pizzi O'Reilly Falanga LLP

walsh.law | contact: Stephen Falanga sfalanga@walsh.law

Wargo French Singer

Wfslaw.com | contact: Laurie Selkowitz
|selkowitz@wfslaw.com CO-CHAIR
|LOCATED: Atlanta, GA | Los Angeles, CA | Miami, FL

Wong Fleming

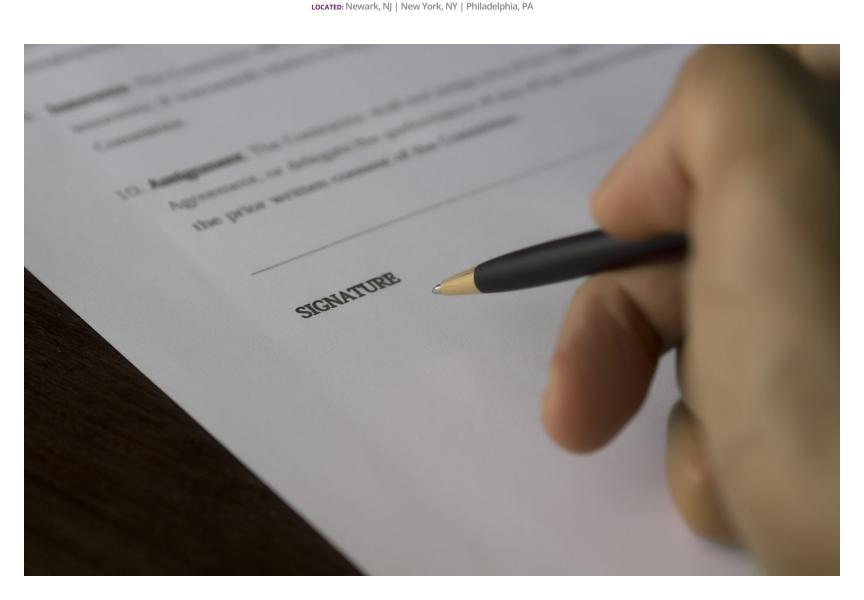
wfslaw.com | contact: Ramina Dehkhoda-Steele rdehkhoda@wongfleming.com LOCATED: Seattle, WA | Redmond, WA | San Diego, CA Houston, TX | Princeton, NJ | Atlanta, GA

Yasmin L. Stump Law Group, PC

yasminstumplaw.com | contact: Yasmin L. Stump yasmin@yasminstumplaw.com LOCATED: Carmel, IN

Zuber Lawler

zuberlawler.com | contact: Eileen Letts eletts@zuberlawler.com Located: Austin, TX | Chicago, IL | Denver, CO Los Angeles, CA | New York, NY | Phoenix, AZ Silicon Valley, CA



PAC Members by Location | Page 1 of 2

CMAS=Corporate, M&A & Securities | TAX=Tax | BF=Banking & Finance | TEC=Technology | RE=Real Estate

Arizona

Zuber Lawler

₱ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

California

DTO Law

➡ PRACTICE AREAS: BF, CMAS, RE, TEC

LimNexus LLP

₽ PRACTICE AREAS: CMAS, BF, RE

Sanchez & Amador LLP

□ PRACTICE AREAS: BF, TEC, RE

The Stark Firm PLLC

➡ PRACTICE AREAS: CMAS, BF, RE

Tredway Lumsdaine & Doyle LLP

➡ PRACTICE AREAS: CMAS, RE, TAX

Wargo French Singer LLP

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Wong Fleming

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Zuber Lawler

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Colorado

Zuber Lawler

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Connecticut

KPPB LAW

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Delaware

The Delaware Counsel Group LLC

♣ PRACTICE AREA: CMAS

Florida

Alvarez & Diaz-Silveira LLP

➡ PRACTICE AREAS: CMAS, BF, RE

Avila Rodriguez Hernandez Mena

& Garro LLP

₱ PRACTICE AREAS: CMAS, BF, RE

BurgherGray, LLP

₱ PRACTICE AREAS: CMAS, BF, TEC, TAX

PAG Law

₱ PRACTICE AREAS: CMAS, BF, RE, TEC

SMGO Law

➡ PRACTICE AREAS: CMAS, BF, RE

The Stark Firm PLLC

₱ PRACTICE AREAS: CMAS, BF, RE

Wargo French Singer LLP

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Georgia

Acceleron Law Group, LLP

PRACTICE AREAS: CMAS, TEC, BF

Culhane Meadows PLLC

₱ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Edwards Maxson Mago & Macaulay

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

KPPB LAW

➡ PRACTICE AREAS: CMAS, BF, TEC, RE

The Stark Firm PLLC

➡ PRACTICE AREAS: CMAS, BF, RE

Wargo French Singer LLP

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Wong Fleming

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Illinois

Culhane Meadows PLLC

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Edwards Maxson Mago & Macaulay

♣ PRACTICE AREAS: CMAS, BF, TEC, RE

Flener IP & Business Law

⇒ PRACTICE AREA: TEC

Grant Law, LLC

⇔ PRACTICE AREAS: CMAS, BF, RE

Johnson Blumberg & Associates

₱ PRACTICE AREAS: BF, RE

KPPB LAW

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

MWH Law Group

₱ PRACTICE AREAS: TEC, BF, CMAS, RE

Reyes Kurson, Ltd.

⇒ PRACTICE AREAS: TAX, RE, CMAS, BF

Zuber Lawler

⇒ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Indiana

Johnson Blumberg & Associates

≜ PRACTICE AREAS: BF, RE

MWH Law Group

➡ PRACTICE AREAS: TEC, BF, CMAS, RE

Yasmin L. Stump Law Group, PC

≜ PRACTICE AREA: RE

lowa

Goosmann Law Firm

₱ PRACTICE AREAS: BF, CMAS, RE, TEC

MWH Law Group

➡ PRACTICE AREAS: TEC, BF, CMAS, RE

Louisiana

Transcendant Law Group

₽ PRACTICE AREA: CMAS

Maryland

Moore & Associates

₽ PRACTICE AREA: TAX

Massachusetts

Culhane Meadows PLLC

₱ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Michigan

Lewis & Munday, P.C.

Minnesota

Sapientia Law Group PLLC

⇒ PRACTICE AREAS: CMAS, BF, TEC, RE

Zuber Lawler

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Nebraska

Goosmann Law Firm

₱ PRACTICE AREAS: BF, CMAS, RE, TEC

New Jersey

Kang Haggerty

⇒ PRACTICE AREAS: CMAS, BF, RE

Love and Long, L.L.P

➡ PRACTICE AREAS: CMAS, BF, RE

Snyder & Snyder, LLP

♣ PRACTICE AREA: RE

Walsh Pizzi O'Reilly Falanga LLP

♣ PRACTICE AREAS: BF, RE, TEC

New Mexico

Peacock Law P.C.

➡ PRACTICE AREA: TEC

New York

Bryant Rabbino

BurgherGray, LLP

PRACTICE AREAS: CMAS, BF, TEC, TAX

Culhane Meadows PLLC

₱ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

PAC Members by Location | Page 2 of 2

CMAS=Corporate, M&A & Securities | TAX=Tax | BF=Banking & Finance | TEC=Technology | RE=Real Estate

DTO Law

➡ PRACTICE AREAS: BF, CMAS, RE, TEC

Edwards Maxson Mago & Macaulay

➡ PRACTICE AREAS: CMAS, BF, TEC, RE

KPPB LAW

➡ PRACTICE AREAS: CMAS, BF, TEC, RE

Love and Long, L.L.P

₱ PRACTICE AREAS: CMAS, BF, RE

MWH Law Group

♣ PRACTICE AREAS: TEC, BF, CMAS, RE

Peacock Law P.C.

♣ PRACTICE AREA: TEC

Snyder & Snyder, LLP

₱ PRACTICE AREA: RE

The Stark Firm PLLC

₱ PRACTICE AREAS: CMAS, BF, RE

Walsh Pizzi O'Reilly Falanga LLP

₱ PRACTICE AREAS: BF, RE, TEC

Wong Fleming

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Zuber Lawler

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

North Carolina

Gardner Skelton, PLLC

₽ PRACTICE AREAS: CMAS, TAX

Reiferson Dee PLC

₱ PRACTICE AREA: RE

Pennsylvania

Culhane Meadows PLLC

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Kang Haggerty

➡ PRACTICE AREAS: CMAS, BF, RE

Love and Long, L.L.P

➡ PRACTICE AREAS: CMAS, BF, RE

Reiferson Dee PLC

♣ PRACTICE AREA: RE

The Stark Firm PLLC

₱ PRACTICE AREAS: CMAS, BF, RE

Walsh Pizzi O'Reilly Falanga LLP

₱ PRACTICE AREAS: BF, RE, TEC

South Dakota

Goosmann Law Firm

➡ PRACTICE AREAS: BF, CMAS, RE, TEC

Texas

Culhane Meadows PLLC

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Edwards Maxson Mago & Macaulay

₱ PRACTICE AREAS: CMAS, BF, TEC, RE

Hughes Watters & Askanase, LLP

Lumens Law Group PLLC

₽ PRACTICE AREA: TEC

The Stark Firm PLLC

₽ PRACTICE AREAS: CMAS, BF, RE

Wong Fleming

⇒ PRACTICE AREAS: CMAS, BF, TEC, RE

Zuber Lawler

➡ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

Virginia

KPPB LAW

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Reiferson Dee PLC

➡ PRACTICE AREA: RE

Washington

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♣ PRACTICE AREA: TAX

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Washington D.C.

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₱ PRACTICE AREAS: CMAS, BF, TEC, TAX

Culhane Meadows PLLC

₱ PRACTICE AREAS: CMAS, TAX, BF, TEC, RE

LimNexus LLP

➡ PRACTICE AREAS: CMAS, BF, RE

The Stark Firm PLLC

₱ PRACTICE AREAS: CMAS, BF, RE

Wisconsin

Johnson Blumberg & Associates

➡ PRACTICE AREAS: BF, RE

MWH Law Group

₱ PRACTICE AREAS: TEC, BF, CMAS, RE



PAC Members by Practice Area

Banking & Finance

Acceleron Law Group, LLP

OLOCATED: CA, GA

Alvarez & Diaz-Silveira LLP

OLOCATED: FL

Avila Rodriguez Hernandez Mena & Garro LLP

OLOCATED: FL

BurgherGray LLP • LOCATED: NY, D.C., FL

Culhane Meadows PLLC
• LOCATED: GA, TX, MA, IL, NY, D.C.

DTO Law

OLOCATED: CA, NY

Grant Law, LLC • LOCATED: IL

Johnson, Blumberg & Associates

OLOCATED: IL, WI, IN, MI, IA

Kang Haggerty ♥ LOCATED: PA, NJ

KPPB LAW

OLOCATED: CT, GA, IL, NY, VA

LimNexus LLP • LOCATED: CA, D.C.

Love and Long, L.L.P. QLOCATED: NY, NJ, PA

MWH Law Group LLP • LOCATED: WI, IN, IL, IA, NY

PAG Law

OLOCATED: FL, NY, Mexico, Argentina

Reyes Kurson, Ltd.

OLOCATED: IL

Sanchez & Amador

Q LOCATED: CA

Sapientia Law Group, PLLC

Q LOCATED: MN

Wargo French Singer LLP
◆ LOCATED: GA, FL, CA

Wong Fleming

OCATED: WA, CA, NY, TX, GA

Zuber Lawler

Q LOCATED: AZ, CA, CO, IL, MN, NY

Corporate, M&A & Securities

Acceleron Law Group, LLP

OLOCATED: CA, GA

Alvarez & Diaz-Silveira LLP

OLOCATED: FL

Avila Rodriguez Hernandez Mena & Garro LLP

OLOCATED: FL

BurgherGray LLP • LOCATED: NY, D.C., FL

Culhane Meadows PLLC • LOCATED: GA, TX, MA, IL, NY, D.C.

The Delaware Counsel Group LLC

OCATED: DE

DTO Law

OLOCATED: CA, NY

Gardner Skelton, PLLC

Q LOCATED: NC

Kang Haggerty

◆ LOCATED: PA, NJ

KPPB LAW

OCATED: CT, GA, IL, NY, VA

LimNexus LLP • LOCATED: CA, D.C.

Love and Long, L.L.P.
◆ LOCATED: NY, NJ, PA

MWH Law Group LLP • LOCATED: WI, IN, IL, IA, NY

PAG Law

Q LOCATED: FL, NY, Mexico, Argentina

Reyes Kurson, Ltd. • LOCATED: IL

Sapientia Law Group

OCATED: MN

Transcendant Law Group

OLOCATED: LA

Tredway Lumsdaine & Doyle, LLP

OLOCATED: CA

Wargo French Singer LLP
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Wong Fleming

OLOCATED: WA, CA, NY, TX, GA

Zuber Lawler

OLOCATED: AZ, CA, CO, IL, MN, NY

PAC Members by Practice Area

Real Estate

Alvarez & Diaz-Silveira LLP

OLOCATED: FL

Avila Rodriguez Hernandez Mena & Garro LLP

O LOCATED: FL

Culhane Meadows PLLC

OLOCATED: GA, TX, MA, IL, NY, D.C.

DTO Law

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OLOCATED: IL

Johnson, Blumberg & Associates

OLOCATED: IL, WI, IN, MI, IA

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OLOCATED: PA, NJ

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LimNexus LLP • LOCATED: CA, D.C.

Love and Long, L.L.P. • LOCATED: NY, NJ, PA

MWH Law Group LLP • LOCATED: WI, IN, IL, IA, NY

PAGIaw

♥ LOCATED: FL, NY, Mexico, Argentina

Reiferson Dee PLC
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Reyes Kurson, Ltd.

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Sanchez & Amador

OLOCATED: CA

Sapientia Law Group, PLLC

♥ LOCATED: MN

Snyder & Snyder, LLP • LOCATED: NJ, NY

Wargo French Singer LLP

▼ LOCATED: GA, FL, CA

Wong Fleming

OLOCATED: WA, CA, NY, TX, GA

Yasmin L. Stump Law Group, PC

Q LOCATED: IN

Zuber Lawler

Q LOCATED: AZ, CA, CO, IL, MN, NY

Tax

Avila Rodriguez Hernandez Mena & Garro LLP

OLOCATED: FL

Culhane Meadows PLLC
• LOCATED: GA, TX, MA, IL, NY, D.C.

Gardner Skelton, PLLC

OLOCATED: NC

Reyes Kurson, Ltd.

OCATED: IL

SMGQ Law

OLOCATED: FL

Stokes Lawrence, P.S.

Q LOCATED: WA

Zuber Lawler

OLOCATED: AZ, CA, CO, IL, MN, NY

Technology

Acceleron Law Group, LLP

Q LOCATED: CA, GA

BurgherGray LLP • LOCATED: NY, D.C., FL

Culhane Meadows PLLC

♥ LOCATED: GA, TX, MA, IL, NY, D.C.

DTO Law

OLOCATED: CA, NY

Flener IP & Business Law

OLOCATED: TEC

Goosmann Law Firm, PLC

OLOCATED: IA, SD, NE

KPPB LAW

OLOCATED: CT, GA, IL, NY, VA

Lumens Law Group PLLC

OLOCATED: TX

MWH Law Group LLP

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PAG Law

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Peacock Law P.C. QLOCATED: NM, NY

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Q LOCATED: IL

Sanchez & Amador

OLOCATED: CA

Sapientia Law Group

OCATED: MN

Wargo French Singer LLP

OLOCATED: GA, FL, CA

Wong Fleming

OLOCATED: WA, CA, NY, TX, GA

Zuber Lawler

Q LOCATED: AZ, CA, CO, IL, MN, NY



The Banking and Finance Subcommittee of the Transactional Practice Area Committee serves as an informational resource and relationship bridge between its members and businesses in the banking and finance industries. Our members are talented lawyers with experience in a wide array of domestic and international banking and finance transactions and regulatory matters. The Subcommittee seeks to leverage the collective experience of its members to promote information exchange and professional development among NAMWOLF member firms, corporate partners and in-house counsels.

Specific Areas of Expertise

- Asset-based financing
- Asset management (private investment funds)
- Bankruptcy and credit restructuring
- Commercial and industrial lending
- Commercial and residential real estate finance
- Community Reinvestment Act (CRA) investments and community development lending
- Consumer finance
- Corporate and commercial transactions
- Debt and equity capital markets transactions
- Debt collections
- Debt private placements
- Institutional investing
- Letters of credit

- Loan trading and syndication
- Mortgage loan servicing
- Portfolio management and debt servicing
- Private equity transactions (including PIPEs)
- Public finance
- Real estate foreclosures
- Risk retention financing
- State and Federal Regulatory Matters
- Structured asset purchases/sales
- Structured finance and securitization
- Structured products and derivatives
- Venture capital and early stage financing
- Whole loan purchases/sales

Banking & Finance Subcommittee Chair:



Leslie W. Chervokas
Edwards Maxson Mago
& Macaulay LLP
Partner
Ichervokas@em3law.com

Banking & Finance Subcommittee Member Firms | Page 1 of 2

Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Washington, D.C.

Firm Contact | Robert Rugani | rrugani@acceleronlaw.com

BRIEF DESCRIPTION

We hold expertise in equity and debt financings with the representation of issuers and venture capital investors; representing emerging growth, mid-cap and Fortune-500 companies. We also hold expertise in forming and representing venture funds, and representing fund investors and principals. Our extensive deal experience supports our efficient and effective legal services.

Alvarez & Diaz-Silveira LLP

adsllp.con

Office Locations | Miami, FL | New York, NY

Firm Contact | Colleen Grady | cgrady@adsllp.com

BRIEF DESCRIPTION

In keeping with the firm's focus on transactional matters, our attorneys have extensive experience in finance transactions of all types, from both the lender's and borrower's perspective, including acquisition finance, syndicated credit facilities, asset-based finance, equipment and project finance and real estate finance transactions. We also regularly act as local counsel to borrowers with assets or entities in Florida with respect to their financing facilities and provide the requisite due diligence services and legal opinions.

Avila Rodriguez Hernandez Mena & Garro LLP

avilalaw.com

Office Location | Coral Gables, FL

Firm Contact | Asnardo Garro | agarro@avilalaw.com

BRIEF DESCRIPTION

Avila's banking and finance practice areas regularly advise domestic and foreign financial institutions, investors, and various other financial services organizations, including money services businesses, broker-dealers and registered investment advisors, on a variety of regulatory and transactional matters central to their businesses.

BurgherGray LLP

burghergray.com

 $\begin{tabular}{lll} \textbf{Office Locations} & | & New York, NY & | & Washington, D.C. & | & Miami, FL \\ \end{tabular}$

Firm Contact | Gopal Burgher | gburgher@burghergray.com

BRIEF DESCRIPTION

With 70+ years combined experience and many financial services clients, our capital markets, finance and investment management attorneys can help with your banking, fund and complex finance needs, including debt private placements; structured finance/ securitization; ABL and C&I lending; real estate finance; bankruptcy; fund formation; and securities regulatory advice.

Culhane Meadows PLLC

culhanemeadows.com

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX Houston, TX | Newark, NJ | New York, NY | Philadelphia, PA | Washington, D.C. Wilmington, DE

Firm Contact | Sharon Lewonski | slewonski@cm.law

BRIEF DESCRIPTION

CM's Banking and Financial Services attorneys represent corporate, private equity, lender and institutional clients on the international, national, state and local level in a variety of areas including structured finance, secured transactions, consumer financial services, settlement and payment systems, financing and lending, and government, regulatory and compliance.

DTO LAW

dtolaw.com

Office Locations | Los Angeles, CA | Redwood City, CA | New York, NY Firm Contact | Marcos "Mark" Tarango | mtarango@dtolaw.com

BRIEF DESCRIPTION

DTO Law can help companies develop a strategic plan that is compatible with the overall business strategy. We have assisted clients with the purchase, sale, development and financing of real property transactions. We have experience in acquisition and disposition, CC&R and REAs, development, financing, land use entitlements, leasing, timeshares, and fractional ownership.

Edwards Maxson Mago & Macaulay LLP

em3law.com

Office Locations | Georgia | Illinois | New York | Texas

Firm Contact | Leslie Chervokas | Ichervokas@em3law.com CO-CHAIR

BRIEF DESCRIPTION

Some of the Firm's largest clients are bank holding companies, commercial banks, investment banks, insurance companies, leasing companies, asset-based lenders or institutional real estate companies. Our Banking & Financial Services practices also represents finance companies, financial service boutiques and other financial institutions and investors, as well as borrowers.

Grant Law, LLC

grantlawllc.com

Office Location | Chicago, IL

Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION

Grant Law, LLC has considerable experience representing the interests of creditors and lending institutions in federal bankruptcy and state courts covering a wide range of issues. We are equipped to protect the interests of secured and unsecured creditors involved in any contested matters under any chapter of the Bankruptcy Code. We are also able to represent the interests of any creditor initiating a collection action or other commercial litigation against an adverse party. Grant Law's vast experience in transactional matters further qualifies our firm to provide counsel to any creditor in the work-out or liquidation of a commercial entity.

Johnson, Blumberg & Associates

johnsonblumberg.com

Office Locations | Chicago, IL | Milwaukee, WI | Merrillville, IN | Kalamazoo, MI |

Des Moines, IA

Firm Contact | Robert Blumberg | rob@johnsonblumberg.com

BRIEF DESCRIPTION

Johnson, Blumberg & Associates, LLC is a dynamic minority-certified law firm that represents mortgage lenders and servicers in the areas of Foreclosure, Bankruptcy, Title Claims, Housing Code Litigation, Evictions, Closings, Collections and Replevins throughout the Midwest. Our unique and broad footprint in the Midwest allows us to be of greater service to our clients.

Kang Haggerty

khflaw.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@khflaw.com

BRIEF DESCRIPTION

KHF represents lenders and borrowers in a broad range of financial matters: negotiation and preparation of loan documents, securing indebtedness/collateral analysis, work-outs/forbearance/restructuring agreements, loan sales, lender liability, and creditors rights. Our attorneys find creative solutions to their clients' lending and financing needs.

Banking & Finance Subcommittee Member Firms | Page 2 of 2

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfiax, VA | Fairfield, CT Firm Contact | Kirtan Patel | kpatel@kppblaw.com

BRIEF DESCRIPTION

Our commercial real estate finance team assists both borrowers and lenders in a wide variety of debt related financing. Our experience includes primary and mezzanine lending transactions for a variety of industries including multi-family, healthcare, hospitality and industrial properties.

LimNexus LLP

limnexus.com

Office Locations | Los Angeles, CA | San Francisco, CA | Washington, D.C. Firm Contact | John Lim | john.lim@limnexus.com

BRIEF DESCRIPTION

We are seasoned corporate lawyers who represent companies, shareholders, and investors in connection with mergers, acquisitions, investments, asset dispositions, and corporate structuring. We are trusted advisors to our clients on a wide array of domestic and cross-border transactions. We often serve as primary counsel advising clients on corporate governance matters.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | New York, NY | Newark, NJ | Philadelphia, PA

Firm Contact | Lisa Love | <u>Ilove@loveandlonglaw.com</u>

BRIEF DESCRIPTION OF experience

Love and Long LLP and its attorneys have represented public agencies, commercial banks, insurance companies and other prestigious institutional lenders, as well as borrowers, in a wide range of commercial finance transactions including corporate and public finance, securities issuances, mergers and acquisitions, project redevelopment finance, tax credit transactions and other commercial transactions. Attorneys at the Firm bring professionalism, attention to detail, creativity and commercial sensitivity to every representation. Recently, the Firm represented a syndicate of lenders in a multi-million credit facility with Comcast.

MWH Law Group LLP

mwhlawgroup.com

Office Locations | Chicago, IL | Indianapolis, IN | Milwaukee, WI | New York, NY West Des Moines, IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION OF experience

The MWH Law Group Banking and Finance team provides practical, timely advice and counsel as it assists Fortune 500® companies, non-profits, educational institutions and privately-held companies in a variety of matters relating to mergers & acquisitions, public and corporate finance, commercial lending, commercial litigation and real estate transactions.

Reyes Kurson, Ltd.

rkchicago.com

Office Locations | Illinois

Firm Contact | Lauren Mack | Imack@rkchicago.com

Sanchez & Amador

sanchez-amador.com

Office Location | Los Angeles, CA

Firm Contact | David Sanchez | sanchez@sanchez-amador.com

BRIEF DESCRIPTION OF experience

Our Banking & Finance Group has represented major financial institutions as lenders in commercial and private banking matters for over 20 years. The firm also represents private equity funds and companies as borrowers. Our finance attorneys have served as in-house counsel for major banks and other lenders and have practiced at some of the largest law firms in the nation.

The Stark Firm, PLLC

starkfirmpllc.com

Office Location | Atlanta, GA | Washington, DC | Philadelphia, PA | New York, NY Los Angeles, CA | Houston, TX | Miami, FL

Firm Contact | Erin Stark | erinstark@starkfirmpllc.com

BRIEF DESCRIPTION

THE STARK FIRM is a practice that covers over 16 states with a focus solely on the representation of financial institutions. The founding partner has a deep expertise in banking, finance, lending, real estate transactions, bank regulatory, SBA services and creditor's rights which we have developed into a thriving firm supporting national and regional financial institutions.

Walsh Pizzi O'Reilly Falanga LLP

walsh.lav

Office Locations | Newark, NJ | New York, NY | Philadelphia, PA Firm Contact | Stephen Falanga | sfalanga@walsh.law

BRIEF DESCRIPTION

Walsh regularly negotiates and drafts loan documents and other complex financial instruments, perfecting liens, advising buyers and sellers in the purchase and sale of assets, and providing counsel in connection with all UCC-related issues including secured transactions, letters of credit, negotiable instruments, documents of title and warehousemen's liens

Wargo French Singer LLP

wfslaw.com

Office Locations | Altanta, GA | Miami, FL | Los Angeles, CA

Firm Contact | Alina Singer | asinger@wfslaw.com

BRIEF DESCRIPTION

We advise private and institutional lenders and borrowers through each phase of the commercial lending process and across various lending platforms. We have experience in structuring and negotiating middle market asset-based loan transactions, including multi-bank syndicated loans, term loans, committed revolving credit facilities, lines of credit, and financing.



The members of the Corporate, M&A, and Securities Subcommittee of the Transactional Practice Area Committee specialize in sophisticated transactions involving corporations, limited liability companies, partnerships and other forms of business enterprises, including funds and B Corps. Its members bring a wealth of transactional experience relevant to all stages of the life cycle of a business from start-up through expansion to exit, including mergers and acquisitions, dispositions and related governance issues. The Subcommittee serves as a resource to NAMWOLF member firms, corporate partners, and in-house counsel.

Specific Areas of Expertise

- Mergers
- Stock sales and purchase
- Asset sales and purchases
- Sales of divisions, leveraged buyouts
- Restructurings
- Spin-offs
- Divestitures

- Joint ventures
- Strategic alliances
- Venture financing
- Corporate governance counselling
- Strategic business counselling
- Legal due diligence

Corporate, M&A and Securities Subcommittee Co-Chairs:



Sandra Honegan-Pounder BurgherGray LLP Partner

spounder@burghergray.com



Ellisa Opstbaum Habbart The Delaware Counsel Group LLC Partner

ehabbart@decg.com

Corporate, M&A and Securities Subcommittee Member Firms | Page 1 of 2

Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Washington, D.C. Firm Contact | Robert Rugani | rrugani@acceleronlaw.com

BRIEF DESCRIPTION

With headquarters in Silicon Valley, Acceleron Law Group specializes in venture capital and M&A transactions in the technology industry, representing strategic corporate investors, venture capital funds and target companies. Acceleron attorneys previously served as in-house counsel to high profile technology companies and as outside counsel at Am Law 100 law firms.

Alvarez & Diaz-Silveira LLP

adsllp.com

Office Location | Miami, FL

Firm Contact | Albert Diaz-Silveira | adiaz-silveira@adsllp.com

BRIEF DESCRIPTION

ADS attorneys regularly advise companies of all sizes and sophisticated individuals in connection with mergers and acquisitions, joint ventures, financings and other complex business deals. We also counsel governing bodies and other stakeholders with respect to maintaining practical and proactive governance policies and effectively managing their duties and obligations. Additionally, ADS has built an active practice representing early stage and developing enterprises in connection with capital raises in the venture and private equity spaces.

Avila Rodriguez Hernandez Mena & Garro LLP

avilalaw.com

Office Location | Coral Gables, FL

Firm Contact | Asnardo Garro | agarro@avilalaw.com

BRIEF DESCRIPTION

In a global economy, Avila's transactional attorneys find viable solutions to help multinational, international and domestic clients understand and minimize risk from contract negotiation through closing the deal and beyond. We represent investors and private and public companies in a variety of transactional and corporate matters in the U.S., Latin America, and Europe, including complex M&A transactions and asset sales.

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, Florida

Firm Contact | Sandra Honegan-Pounder | spounder@burhergray.com CO-CHAIR

BRIEF DESCRIPTION

BurgherGray attorneys have structured, negotiated and closed hundreds of mergers, stock and asset sales and purchases, leveraged buyouts, and other transactions involving changes in ownership and managerial control. We also advise clients in connection with recapitalizations and restructurings, including spin-offs, divestitures, joint ventures and strategic alliances.

Culhane Meadows PLLC

culhanemeadows.com

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX Houston, TX | New York, NY | Philadelphia, PA | Washington, DC

Firm Contact | Alicia Goodrow | agoodrow@culhanemeadows.com

BRIEF DESCRIPTION

Deals include: Asset sales; Stock sales acquisitive mergers; Reverse triangular mergers; "Cash-out" mergers; Leveraged buy-outs; Employee stock ownership plans acquisitions; Venture capital transactions; Joint ventures; Strategic alliances; Spin-offs, split-offs and split-ups; Recapitalizations; Cross-entity mergers; Proxy contests; Also advise on SEC compliance.

The Delaware Counsel Group LLC

decg.com

Office Location | Wilmington, DE

Firm Contact | Ellisa Opstbaum Habbart | ehabbart@decg.com CO-CHAIR

BRIEF DESCRIPTION

The Delaware Counsel Group (DCG) represents clients in complex national & international business transactions with a Delaware connection. DCG has handled substantial cross border work from countries around the world to provide Delaware-specific advice to its clients. Engagements have focused on acquisitions, joint ventures, equity investments, and secured financings.

Flener IP & Business Law

fleneriplaw.com

Office Location | Chicago, IL

Firm Contact | Zareefa Flener | zflener@fleneriplaw.com

BRIEF DESCRIPTION

Flener IP & Business Law is involved with what we term Corporate Intellectual Property which allows the firm to take a strategic and commercial approach to our clients' IP and technology including counseling, incorporation, licensing, contracts, raising capital, IPO, corporate due diligence, M&A, private equity, and finance.

Goosmann Law Firm, PLC

goosmannlaw.com

Office Location | Sioux City, IA | Sioux Falls, SD | Omaha, NE

Firm Contact | Aaron Adams | adamsa@goosmannlaw.com

BRIEF DESCRIPTION

Partner Aaron D. Adams provides guidance to corporate leaders, executives, and bankers, helping them navigate M&A and contractual disputes. Aaron's 18+ years of experience as in-house counsel with multiple organizations, including one of the country's leading credit card processors, has given him a comprehensive understanding of M&A from many different perspectives.

Grant Law, LLC

grantlawllc.com

Office Location | Chicago, IL

Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION

Corporations of all sizes, in a broad range of industries, look to Grant Law, LLC for a variety of legal services and casework, including drafting bylaws and resolutions, corporate counseling, review and drafting of legal contracts, sales of businesses and other related transactions, and representation in matters of banking, retailing, real estate and construction.

Kang Haggerty

khflaw.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@khflaw.com

BRIEF DESCRIPTION

KHF helps clients develop creative structures for securities transactions—private placements and investments, offerings, debt and equity structuring, and compliance/ reporting. Our clients benefit from our practical experience and the experience of our former SEC Division of Corporate Finance and Office of Disclosure Policy attorney.

Corporate, M&A and Securities Subcommittee Member Firms | Page 2 of 2

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfax, VA | Fairfield, CT Firm Contact | Sonjui L. Kumar | skumar@kppblaw.com

BRIEF DESCRIPTION

KPPB LAW provides legal services related to corporate governance, mergers and acquisitions, securities law compliance and general corporate matters. Our corporate services support business owners, managers, investors and buyers through the life cycle of an enterprise including establishment of their corporate governance structure. Our M&A services include: Private Company Acquisitions and Sales, Acquisitions, Sales and Spin-Offs of Subsidiaries, Divisions and Other Assets, Joint Ventures, Formation and Operation of Strategic Alliances, Asset Sale Transactions, Management and Leveraged buyouts including cross-border transactions. Our Securities Law services include the drafting of private placement memorandums and handling of private equity investments and sales of equity.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | New York, NY | Newark, NJ | Philadelphia, PA

Firm Contact | Lisa Love | <u>Ilove@loveandlonglaw.com</u>

BRIEF DESCRIPTION

Love and Long represents corporations and public entities in connection with joint ventures, strategic alliances, venture financing, restructurings, mergers, stock sales and purchase, asset sales and purchases, divestitures, leveraged buyouts, corporate governance, and legal due diligence. Recently, the Firm represented a state insurance department in the antitrust review and analysis of the CVS-Caremark Aetna merger.

MWH Law Group LLP

mwhlawgroup.com

Office Locations | Chicago, IL | Indianapolis, IN | Milwaukee, WI | New York, NY West Des Moines. IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION

Recognizing the challenges businesses may experience in their various stages of development, our attorneys endeavor to understand our clients' businesses and the industries in which they operate as well as their needs. Using this knowledge, in conjunction with years of experience, we assist our clients in developing the best strategies to accomplish their goals.

PAG Law

pag.law

Office Locations | Miami, FL | New York, NY | Mexico City | Buenos Aires Firm Contact | Zac Soto | zac@pag.law

BRIEF DESCRIPTION

PAG Law is a boutique business law firm providing sophisticated corporate counsel to clients both domestically and internationally. Our attorneys have experience working with Fortune 500 companies in addition to mid-size, small and growth-stage businesses, as well as advising high net worth individuals regarding commercial contracts, deals and investor-related matters.

Tredway Lumsdaine & Doyle, LLP

tldlaw.com

Office Locations | Long Beach, CA | Irvine, CA | Downey, CA

Beverly Hills, CA

Firm Contact | Brooke Pollard | bpollard@tldlaw.com

BRIEF DESCRIPTION

TLD Law represents closely-held businesses in Southern California with mergers and acquisitions and corporate compliance. The firm maintains approximately 300 corporate books for existing clients, and handles a significant number of business sale and purchases due to our significant ties to local businesses over the course of our 58 year history.

Wargo French Singer LLP

wfslaw.com_

Office Locations | Altanta, GA | Miami, FL | Los Angeles, CA Firm Contact | Alina Singer | asinger@wfslaw.com

BRIEF DESCRIPTION

Wargo French Singer advises entities, including corporations, nonprofit corporations, joint ventures, limited liability companies, sole proprietorships, partnerships and other business associations, on general corporate and partnership issues, complex business transactions, mergers & acquisitions, and strategic business combinations.



The Real Estate Subcommittee consists of experienced real estate lawyers from member firms across the country. Our members handle sophisticated transactions for companies and financial institutions with office, commercial, retail, industrial, warehouse, mixed use projects and other assets for development, acquisition, disposition, financing, and leasing. The experience base of our members is broad and includes providing clients with creative solutions in the areas of land use, construction, debt and equity financing, EB-5 financing, eminent domain, and redevelopment.

Specific Areas of Expertise

- Acquisitions
- Dispositions
- Land Use and Zoning
- Commercial Development
- Construction

- Leasing
- Debt and Equity Financing
- EB-5 Financing
- Redevelopment
- Environmental

Real Estate Subcommittee Co-Chairs:



Jacklyn Fetbroyt
Kang Haggerty
Of Counsel
jfetbroyt@kanghaggerty.com



Sharon Lewonski Culhane Meadows Partner slewonski@cm.law

Real Estate Subcommittee Member Firms | Page 1 of 3

Avila Rodriguez Hernandez Mena & Garro LLP

avilalaw.com

Office Location | Coral Gables, FL

Firm Contact | Maggie Barreto-Tercilla | mbarreto@avilalaw.com

BRIEF DESCRIPTION

Avila's real estate attorneys represent clients at the local, national and international level in commercial real estate matters including acquisitions, construction contracts, dispositions, financings, leasing, loan purchases and sales, servicing, workouts and other real estate and capital market related matters. We are accustomed to representing clients in complex transactions with tight timeframes.

DTO LAW

dtolaw.com

Office Locations | Los Angeles, CA | San Francisco, CA

Firm Contact | Marcos "Mark" Tarango | mtarango@dtolaw.com

Goosmann Law Firm, PLC

goosmannlaw.com

Office Locations | Sioux City, IA | Sioux Falls, SD | Omaha, NE

Firm Contact | Andrew Simpson | simpsona@goosmannlaw.com

BRIEF DESCRIPTION

Omaha Managing Partner Andy Simpson has 17+ years of experience counseling corporate clients in real estate transactions including land purchase, development, joint venture, entitlement, and subdivision agreements. He also has vast knowledge of infrastructure, TIFF, SIDs, financing primary and mezzanine agreements, due diligence, and title dispute resolution.

Grant Law, LLC

grantlawllc.com

Office Location | Chicago, IL

Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION

Grant Law, LLC leverages its extensive experience in handling real estate matters for developers, investors, lenders and other businesses. We provide a full range of real estate services, including dispositions and acquisitions, mortgage and construction financing and leasing. Our expertise in all areas of commercial lending includes experience in banking law, lending, leasing, structured finance, and project finance and securitizations.

Johnson, Blumberg & Associates

johnsonblumberg.com

 $\begin{array}{c|c} \textbf{Office Locations} & \textbf{Chicago, IL} & \textbf{Milwaukee, WI} & \textbf{Merrillville, IN} & \textbf{Kalamazoo, MI} & \textbf{Des Moines, IA} & \textbf{MN} \\ \end{array}$

Firm Contact | Ken Johnson | ken@johnsonblumberg.com

BRIEF DESCRIPTION

We have extensive experience representing landlords and court-appointed receivers in foreclosure, litigation, eviction, loan workout, collection and bankruptcy matters. Our in-house REO Department negotiates terms with the buyer, clear exceptions from title, comply with all municipal requirements, full closing documentation, and ensure that proceeds are promptly received.

Kang Haggerty

<u>khflaw.com</u>

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@khflaw.com CO-CHAIR

BRIEF DESCRIPTION

KHF has considerable experience closing real estate deals for owners, developers, lenders, homebuilders, landlords and tenants. KHF coordinates the parties and consummates the deal, including acquisition, renovation, leasing, debt and equity financing, land use and zoning regulations, mortgage loan workout, and disposition of distressed assets.

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfax, VA | Fairfield, CT Firm Contact | Kirtan Patel | kpatel@kppblaw.com

BRIEF DESCRIPTION

KPPB Law's real estate and secured lending attorneys have extensive knowledge and experience in a wide range of real estate issues. We regularly represent commercial clients on acquisitions, sales, construction, leasing, and other land use matters.

LimNexus LLP

limnexus.com

Office Locations | Los Angeles, CA | San Francisco, CA | Washington, D.C. Firm Contact | Sandy Sakamoto | sandy.sakamoto@limnexus.com

BRIEF DESCRIPTION

Real estate lawyers who understand our clients' business. We represent and advise lenders, corporations, investors, developers and public agencies in all aspects of real estate transactions. We have decades of experience handling acquisitions, dispositions, financing and leasing of all classes of assets including office, retail, industrial, and commercial properties.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | New York, NY | Newark, NJ | Philadelphia, PA | Washington, D.C. Firm Contact | Reginald Long | rlong@loveandlonglaw.com

BRIEF DESCRIPTION

Our real estate practice includes transactions involving the acquisition, development, financing, leasing, disposition and restructuring of multifamily, office, retail, industrial, mixed-use and hospitality projects. We represent developers, public agencies, lenders, insurance companies, community development corporations, cooperative associations, lenders, pension funds and other entities in varied real estate projects with the experience to structure highly complex and complicated real estate transactions. Recently, the Firm negotiated the operating lease for the Jacob Javit Center in New York.

MWH Law Group LLP

mwhlawgroup.com

Office Locations | Milwaukee, WI | Indianapolis, IN | Chicago, IL

West Des Moines, IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION

From single-asset transactions to large multi-site deals, our attorneys have the experience and extensive practical knowledge to assist clients in developing the best strategies to address the broad and varied range of issues that arise relating to real property. We represent Fortune 100/500® corporations, governments, partnerships and financial institutions.

Reiferson Dee PLC

reifersondee.com

Office Locations | Pittsburgh, PA | Richmond, VA | Charlotte, NC
Firm Contact | Melanie McMenamin | melaniem@reifersondee.com

BRIEF DESCRIPTION

Reiferson Dee PLC represents institutional lenders, loan servicers and borrowers in commercial and multifamily real estate transactions. We have significant expertise in balance sheet and securitized lending, and CMBS and agency origination and servicing, with experience in virtually every aspect of real estate finance transactions.

Real Estate Subcommittee Member Firms | Page 2 of 3

Sanchez & Amador, LLP

sanchez-amador.com

Office Location | Los Angeles, CA

Firm Contact | David Sanchez | sanchez@sanchez-amador.com

BRIEF DESCRIPTION

Our Banking and Finance attorneys represent lenders in all phases of commercial real estate financing transactions – from loan originations and modifications to workouts, restructuring and lender liability avoidance. The firm leverages Big Law talent with valuable "in-house legal" perspective to deliver quality work product and business-sensitive legal advice to clients.

Sapientia Law Group, PLLC

sapientialaw.com

Office Location | Minneapolis, MN

Firm Contact | Towle Neu | towlen@sapientialaw.com

BRIEF DESCRIPTION

Whether purchasing, selling, building, lending, leasing, or managing, Sapientia navigates the legal maze of real estate transactions so its clients can focus on the deal. With flexible alternative fee arrangements, Sapientia's attorneys and clients work together cost-effectively on transactions involving office, retail, industrial, residential, and multi-tenant properties.

The Stark Firm, PLLC

starkfirmpllc.com

Office Locations | Atlanta, GA | Miami, FL | Washington, DC | Philadelphia, PA New York, NY | Houston, TX | Los Angeles, CA

Firm Contact | Erin Stark | erinstark@starkfirmpllc.com

BRIEF DESCRIPTION

With offices in major business centers in the United States, Stark is a national practice with a focus on the representation of financial institutions. Stark offers a cradle-to-grave service that unifies all components-lending (secured or unsecured), leases, collection, litigation, land use, bankruptcy, foreclosure, regulatory advice, workouts, corporate property.

Tredway, Lumsdaine & Doyle, LLP

tldlaw.com

Office Locations | Long Beach, CA | Irvine, CA | Downey, CA

Beverly Hills, CA

Firm Contact | Roy Jimenez | rjimenez@tldlaw.com

BRIEF DESCRIPTION

Tredway, Lumsdaine & Doyle, LLP provides premier services in real estate transactions, catering to both commercial and residential sectors. Our expertise spans from purchase agreements, construction defects, landlord-tenant disputes to leasing and sale, ensuring our clients receive comprehensive representation.

Walsh Pizzi O'Reilly Falanga LLP

<u>walsh.law</u>

Office Locations | Newark, NJ | New York, NY | Philadelphia, PA Firm Contact | Stephen Falanga | sfalanga@walsh.law

BRIEF DESCRIPTION

Walsh is experienced representing buyers, sellers and lenders in connection with the purchase, sale and financing of commercial real estate transactions and asset sales from inception through due diligence and closing. We also represent lessors and lessees in connection with the negotiation and documentation of complex commercial leasing transactions and related issues.

Wargo French Singer

wfslaw.com

Office Locations | Altanta, GA | Miami, FL | Los Angeles, CA

Firm Contact | Laurie Selkowitz | Iselkowitz@wfslaw.com

BRIEF DESCRIPTION

Our attorneys have extensive experience advising clients with respect to a broad range of commercial real estate and construction transactions throughout the U.S. Such transactions include the planning, acquisition, disposition, leasing, financing, construction and development of various retail, industrial, office, hotel, multi-family housing and mixed-use projects.

Yasmin L. Stump Law Group, PC

yasminstumplaw.com

Office Location | Carmel, IN

Firm Contact | Yasmin L. Stump | yasmin@yasminstumplaw.com

BRIEF DESCRIPTION

YLSLG is experienced in real estate transactions and litigation, including real estate acquisitions, dispositions, leases and other contracts, title examinations and opinions, real estate project management, direct and inverse condemnation, nuisance, encroachment, quiet title, boundary disputes, on and off premise sign matters, zoning and other code enforcement matters.



The **Tax Subcommittee** of the Transactional Practice Area Committee is comprised of seasoned and experienced tax attorneys whose broad range of experience spans from providing tax advice on M&A transactions, advising on tax aspects of cross-border transactions to representing clients in federal courts on tax related disputes. The Tax Subcommittee is a resource for the Transactional Practice Area Committee's other Subcommittees as they can draw on our members to provide them with tax guidance on specific matters. The Tax Subcommittee seeks to leverage the collective experience of its members to promote information exchange and professional development among NAMWOLF member firms, corporate partners and in-house counsels.

Specific Areas of Expertise

- GILTI and FDII
- Income Tax Compliance and Planning for IRA's and 401(k)'s
- Tax Considerations in Cross Border Loans and ISDA Transactions
- Tax Considerations in M&A Transactions
- Foreign Investment in US Real Estate
- Pre-immigration Tax Planning
- Foreign Investments In US Tax Structuring
- Cross-border Tax Planning
- Structuring of Financing and Investment SPVs

- Phantom Income Avoidance
- State and Local Tax Matters
- Tax Exempt Organizations
- Business Tax Compliance
- Tax Controversies
- Partnership Taxation
- Choice of Entity Considerations
- Tax Structuring Considerations for Alternative Investment Vehicles

Tax Subcommittee Co-Chairs



Augusto Egoavil
BurgherGray LLP
Senior Attorney
aegoavil@burghergray.com



K. Teya Moore
K. Teya Moore & Associates
Managing Partner
kkm@ktevamoore.com

Tax Subcommittee Member Firms | Page 2 of 2

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Chicago, IL | Miami, FL
Firm Contact | Augusto Egoavil | aegoavil@burghergray.com CO-CHAIR

BRIEF DESCRIPTION

BurgherGray's tax practice includes Corporate tax services on domestic and cross-border transactions; Corporate tax services on start-up structuring, M&A and other divestituresl; Services regarding taxation of securitization programs and financing schemes; Tax, trust and estate planning and advice for HNI and foreign individuals.

Drohan Lee LLP

dlkny.com

Office Location | New York, NY

Firm Contact | Jae W. Lee | jlee@dlkny.com

BRIEF DESCRIPTION

Jae W. Lee graduated with honors from Dartmouth College in 1991, Fordham University School of Law in 1996 and New York University School of Law with a Master of Laws in Taxation in 1997. Mr. Lee's practice includes advising on tax aspects of corporate and partnership structuring, mergers and acquisition, cross-border transactions and private offerings. In addition, Mr. Lee heads the firm's public finance practice which includes representation of municipal bond issuers and underwriters.

Gardner Skelton PLLC

gardnerskelton.com

Office Location | Charlotte, NC

Firm Contact | Fred Parker | fred@gardnerskelton.com

BRIEF DESCRIPTION

Fred Parker advises businesses and individuals in matters involving federal, state, and local taxation and related corporate transactions. He earned his Masters of Law in Taxation from Georgetown University Law Center and has a background in business litigation. This experience allows Fred to offer a unique perspective to his clients in order to analyze available options and achieve better outcomes.

Moore & Associates

ktevamoore.com

Office Location | Bowie, MD

Firm Contact | K. "Teya" Moore | kkm@kteyamoore.com CO-CHAIR

BRIEF DESCRIPTION

K. "Teya" Moore is a transactional attorney with a law degree from New York University and a LL.M. (master's in taxation) from Georgetown University Law Center. He has extensive experience in developing and closing complex business transactions, including tax deferred reorganizations or mergers and acquisitions, stock and asset acquisitions. He also has significant experience in structuring or providing counsel to regarding sophisticated real estate ownership arrangements for owners and developers, institutional investors, funds and commercial lenders. He is currently managing an asset sale valued at over 1.2 billion and serves as legal counsel to the fund selling the asset to international investors.





The Technology Subcommittee comprises member firms that specialize in a full range of technology-focused legal services. Our practices encompass complex transactions, advanced technologies, data privacy, cybersecurity, information technology, enterprise technology, intellectual property, artificial intelligence (AI), Internet of things (IoT) and other technology-based services and related intellectual property issues. Members include lawyers that have held leadership positions within AmLaw 100 firms and Fortune 100 companies, and who are leading transactions that impact over 11 figures in annual operating revenues. Clients served by our member firms range from start-ups to Fortune 100 to Global Fortune 500 companies.

Specific Areas of Expertise

Advanced Technology

- Artificial Intelligence (AI)
- Blockchain
- Cryptocurrency
- Data Analytics and Mining
- Fintech & Legaltech
- IoT (Internet of Things)
- Smart Contracts

Complex Transactions

- Asset Transfers
- Data Center Co-Locations
- Outsourcing, On-Shoring, Near-Shoring & Offshoring
- Transfer Pricing

Cybersecurity, Data

Protection & Privacy

- EU GDPR and other Global Privacy
- PCI DSS (Payment Card Industry Data Security Standards)
- State and Federal Privacy Requirements
- Vendor and Partnership Security Management

Enterprise Technology

- Cloud/SaaS/PaaS
- Enterprise Resource Platforms (ERP)
- Open Source
- Software Licensing
- Vendor Sourcing Best Practices & Templates

Intellectual Property

- Licensing & Royalty Programs
- Software and Business Method Patents

IT-Related Corporate Requirements

- Audits, Compliance and Risk Management
- Government Relations
- Litigation
- Policies & Procedures
- New Media
- e-Commerce
- Gamification
- Social Networks
- Virtual & Augmented Reality

Telecommunications

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Technology Subcommittee Member Firms | Page 1 of 2

Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Atlanta, GA

Firm Contact | Fred Hasani | fhasani@acceleronlaw.com

BRIEF DESCRIPTION

The firm represents Fortune 500 companies in connection with technology transactions, including data and software (SaaS) licensing agreements, with a deep expertise in working with supply chain management and procurement departments. Our attorneys previously served as in-house counsel to high profile technology companies and as outside counsel at national law firms.

BurgherGray LLP

burghergrav.com

Office Locations | New York, NY | Washington, D.C. | Miami, FL

Firm Contact | Jephte Lanthia | jlanthia@burghergray.com

BRIEF DESCRIPTION

With experience in various traditional and advanced technologies (e.g., fintech, blockchain, privacy and cybersecurity), our agile and adaptive Technology & IP Group is well equipped to help our clients stay abreast of ongoing technology and IP legal developments and best practices and identify and evaluate implications for their compliance programs, risk management strategies and other business functions.

Culhane Meadows PLLC

culhanemeadows.com

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX Houston, TX | New York, NY | Philadelphia, PA | Washington, D.C.

Firm Contact | Heather Haughian | hhaughian@culhanemeadows.com

BRIEF DESCRIPTION

Technology development, consulting and services agreements; Software licensing and maintenance agreements; Hardware procurement and leasing; Evaluation (beta) licenses; Software as a Service (SaaS) licensing models and agreements; Outsourcing transactions; Hosting, Colocation and Data Center Services agreements; Internet and eCommerce offerings; Privacy and data security.

DTO Law

dtolaw.com

Office Locations | Los Angeles, CA | San Francisco, CA

Firm Contact | Marcos "Mark" Tarango | mtarango@dtolaw.com

BRIEF DESCRIPTION

DTO Law can provide both large and small companies with innovative and scalable legal solutions and advisory services for technology-related transactions. We have assisted Fortune 500 and Fortune Global 500 executives and legal counsel with the structuring, negotiation, execution, and modification of transactions for technology matters. Our services include software licensing, asset purchases and sales, supply agreements, and business process outsourcing, among other areas. The firm's attorneys have previously worked at some of the largest and most respected law firms in the country and are able to deliver exceptional, client-focused results.

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Chicago, IL | Fairfax, VA | Fairfield, CT Firm Contact | Sonjui L. Kumar | skumar@kppblaw.com

BRIEF DESCRIPTION

KPPB Law's technology practice includes the representation of our clients with respect to their technology contracts including drafting and negotiation of licensing and service agreements.

MWH Law Group LLP

mwhlawgroup.com

 $\begin{tabular}{ll} \textbf{Office Locations} & \textbf{I} & \textbf{Milwaukee}, \textbf{WI} & \textbf{Indianapolis}, \textbf{IN} & \textbf{Chicago}, \textbf{IL} \\ \end{tabular}$

West Des Moines, IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

BRIEF DESCRIPTION

The MWH Technology Law Group's attorneys have over 70 years of collective experience in technology-related legal matters including creation, licensing and use of proprietary and open-source software, mobile apps, websites, social media, digital content/advertising, SaaS/PaaS/laaS/cloud arrangements, outsourcing, e-Commerce, IoT, data privacy, and MSA/SOW agreements.

Peacock Law P.C.

peacocklaw.com

Office Locations | Albuquerque, NM | New York, NY

Firm Contact | Justin Muehlmeyer | <u>jrm@peacocklaw.com</u> CO-CHAIR

BRIEF DESCRIPTION

As a full-service Intellectual Property law firm, we have, for over 23 years, assisted companies big and small generate value from their great ideas. Having negotiated and drafted thousands of complex transactions based on IP, we know how to build lasting and profitable business relationships for our clients.

Sanchez & Amador, LLP

sanchez-amador.com

Office Location | Los Angeles, CA

Firm Contact | Marco Zambrano | zambrano@sanchez-amador.com

BRIEF DESCRIPTION

Attorneys in our Technology Transaction practice group bring a combination of technical knowledge, business acumen, and significant experience. We represent both buyers and sellers of technology. Representative practice areas include Outsourcing, Software as a Service (SaaS), Cloud Services, Privacy and Cybersecurity matters, including statements and policies.

Technology Subcommittee Member Firms | Page 2 of 2

Walsh Pizzi O'Reilly Falanga LLP

walsh.law

Office Locations | Newark, NJ | New York, NY | Philadelphia, PA Firm Contact | Peter Pizzi | ppizzi@walsh.law

BRIEF DESCRIPTION

We assist in preparing terms and conditions for web-based businesses and mobile apps, including e-commerce and gaming apps, and advise on data breach preparedness and best practices. We also handle matters at the intersection of data and privacy and other fields of law, such as employment and protection of corporate IP, trade secrets and other proprietary information.

Wargo French Singer

wfslaw.com

Office Locations | Altanta, GA | Miami, FL | Los Angeles, CA Firm Contact | Laurie Selkowitz | <u>Iselkowitz@wfslaw.com</u>

BRIEF DESCRIPTION

We advise national and international companies regarding complex business transactions, technology and IP acquisition and licensing, data privacy and security, compliance and risk management, and strategic business issues. We work with clients across industries regarding new and emerging technology and expansion into new markets, distribution channels and product lines.

Wong Fleming

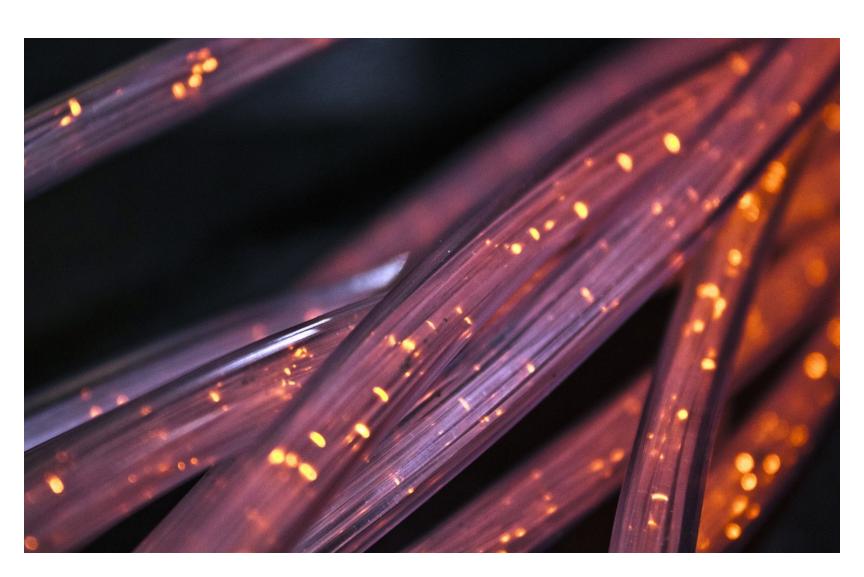
wongfleming.com

Office Locations | Seattle, WA | Redmond, WA | San Diego, CA | Houston, TX Princeton, NJ | Atlanta, GA

Firm Contact | Ramina Dehkoda-Steele | rdehkoda@wongfleming.com CO-CHAIR

BRIEF DESCRIPTION

The transactional group provides comprehensive transactional and technical expertise on matters including master services agreements, data licenses, cloud computing, SAAS agreements, liability clauses privacy, and maintenance agreements. We have assisted technological companies, public and privately held companies. Our attorneys provide knowledge intensive solutions and service to companies looking for help with negotiations, agreements, and licensing. The attorneys in our Transactional Group have represented Fortune 500 companies in transactional and technology matters.



NAMOLF | TRANSACTIONAL PRACTICE AREA COMMITTEE

namwolf.org/practice-area-committee/pac-transactional