



CORPORATE, M&A AND SECURITIES SUBCOMMITTEE

PRACTICE AREA COMMITTEE

The members of the **Corporate**, **M&A** and **Securities Subcommittee** of the Transactional Practice Area Committee specialize in sophisticated transactions involving corporations, limited liability companies, partnerships and other forms of business enterprises, including funds and B Corps. Its members bring a wealth of transactional experience relevant to all stages of the life cycle of a business from start-up through expansion to exit, including mergers and acquisitions, dispositions and related governance issues. The Subcommittee serves as a resource to NAMWOLF member firms, corporate partners, and in-house counsel.



# Corporate, M&A and Securities Subcommittee Co-Chairs:



Sandra Honegan-Pounder BurgherGray LLP Partner spounder@burghergrav.com



Ellisa Opstbaum Habbart The Delaware Counsel Group LLC Partner ehabbart@decg.com

## Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Washington, D.C. Firm Contact | Robert Rugani | rrugani@acceleronlaw.com

### BRIEF DESCRIPTION OF EXPERIENCE

With headquarters in Silicon Valley, Acceleron Law Group specializes in venture capital and M&A transactions in the technology industry, representing strategic corporate investors, venture capital funds and target companies. Acceleron attorneys previously served as in-house counsel to high profile technology companies and as outside counsel at Am Law 100 law firms.

## AlvaradoSmith

### alvaradosmith.com

Office Locations | Orange County, CA | Los Angeles, CA | San Francisco, CA Firm Contact | Thomas Zeigler | namwolf@alvaradosmith.com

### BRIEF DESCRIPTION OF EXPERIENCE

We counsel clients on legal problems faced in today's complex business environment domestically and internationally, including advising on organizational structures; succession planning; management and disputes; M&A; licensing and regulatory matters; and negotiating and drafting agreements in many industries, such as automotive, manufacturing, and food & beverage.

## Alvarez & Diaz-Silveira LLP

adsllp.com Office Locations | Miami, FL Firm Contact | Albert Diaz-Silveira | adiaz-silveira@adsllp.com

### BRIEF DESCRIPTION OF EXPERIENCE

ADS attorneys regularly advise companies of all sizes and sophisticated individuals in connection with mergers and acquisitions, joint ventures, financings and other complex business deals. We also counsel governing bodies and other stakeholders with respect to maintaining practical and proactive governance policies and effectively managing their duties and obligations. Additionally, ADS has built an active practice representing early stage and developing enterprises in connection with capital raises in the venture and private equity spaces.

## Avila Rodriguez Hernandez Mena & Ferri

arhmf.com Office Locations | Coral Gables, FL Firm Contact | Asnardo Garro | agarro@arhmf.com

### BRIEF DESCRIPTION OF EXPERIENCE

In a global economy, ARHMF's transactional attorneys find viable solutions to help multinational, international and domestic clients understand and minimize risk from contract negotiation through closing the deal and beyond. We represent investors and private and public companies in a variety of transactional and corporate matters in the U.S., Latin America, and Europe, including complex M&A transactions and asset sales.

## BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, FL Firm Contact | Sandra Honegan-Pounder CO-CHAIR spounder@burghergray.com

### BRIEF DESCRIPTION OF EXPERIENCE

BurgherGray attorneys have structured, negotiated and closed hundreds of mergers, stock and asset sales and purchases, leveraged buyouts, and other transactions involving changes in ownership and managerial control. We also advise clients in connection with recapitalizations and restructurings, including spin-offs, divestitures, joint ventures and strategic alliances.

## **Culhane Meadows PLLC**

#### <u>culhanemeadows.com</u>

**Office Locations** | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX Houston, TX | Newark, NJ | New York, NY | Philadelphia, PA | Washington, D.C. Wilmington, DE

Firm Contact | James Meadows | jmeadows@cm.law

### **BRIEF DESCRIPTION OF EXPERIENCE**

Deals include: Asset sales; Stock sales acquisitive mergers; Reverse triangular mergers; "Cash-out" mergers; Leveraged buy-outs; Employee stock ownership plans acquisitions; Venture capital transactions; Joint ventures; Strategic alliances; Spin-offs, split-offs and split-ups; Recapitalizations; Cross-entity mergers; Proxy contests; Also advise on SEC compliance.

## The Delaware Counsel Group, LLC

decg.com Office Locations | Rockland, DE Sime Content | Ellico Opethaum Habbart | shabbart@decg.com (

Firm Contact | Ellisa Opstbaum Habbart | ehabbart@decg.com CO-CHAIR

### BRIEF DESCRIPTION OF EXPERIENCE

The Delaware Counsel Group (DCG) represents clients in complex national & international business transactions with a Delaware connection. DCG has handled substantial cross border work from countries around the world to provide Delaware-specific advice to its clients. Engagements have focused on acquisitions, joint ventures, equity investments, and secured financings.

## Flener IP & Business Law

fleneriplaw.com Office Location | Chicago, IL Firm Contact | Zareefa Flener | <u>zflener@fleneriplaw.com</u>

### BRIEF DESCRIPTION OF experience

Flener IP & Business Law has professionals specializing in all aspects of business including corporate transactional. We routinely help clients creatively approach commerce in the U.S. and abroad including creating new businesses and tackling issues that arise from corporate documents, capital raises, mergers and acquisitions, and licensing.

## Grant Law

grantlawllc.com Office Locations | Chicago, IL | San Diego, CA Firm Contact | Maurice Grant | mgrant@grantlawllc.com

### BRIEF DESCRIPTION OF EXPERIENCE

Corporations of all sizes, in a broad range of industries, look to Grant Law, LLC for a variety of legal services and casework, including drafting bylaws and resolutions, corporate counseling, review and drafting of legal contracts, sales of businesses and other related transactions, and representation in matters of banking, retailing, real estate and construction.

## Griesing Mazzeo Law, LLC

griesinglaw.com Office Locations | Philadelphia, PA | Scottsdale, AZ | New York, NY Cincinnati, OH

Firm Contact | Cheryl Borland | cborland@griesinglaw.com

### BRIEF DESCRIPTION OF EXPERIENCE

Griesing Mazzeo Law handles corporate transactions, governance and compliance, as well as government and regulatory affairs. We counsel clients on negotiating, drafting and reviewing vendor/supplier agreements, user agreements, master service agreements, joint venture agreements, and strategic alliance agreements. We also advise clients on mergers and acquisitions.

## Kang Haggerty

 kanghaggerty.com

 Office Locations | Philadelphia, PA | Marlton, NJ

 Firm Contact | Jacklyn Fetbroyt | jfetbroyt@kanghaggerty.com

### BRIEF DESCRIPTION OF EXPERIENCE

Kang Haggerty helps clients develop creative structures for securities transactions private placements and investments, offerings, debt and equity structuring, and compliance/ reporting. Our clients benefit from our practical experience and the experience of our former SEC Division of Corporate Finance and Office of Disclosure Policy attorney.

## **KPPB LAW**

### kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Houston, TX | Northern VA Firm Contact | Sonjui Kumar | skumar@kppblaw.com

### BRIEF DESCRIPTION OF EXPERIENCE

KPPB LAW provides legal services related to corporate governance, mergers and acquisitions, securities law compliance and general corporate matters. Our corporate services support business owners, managers, investors and buyers through the life cycle of an enterprise including establishment of their corporate governance structure. Our M&A services include: Private Company Acquisitions and Sales, Acquisitions, Sales and Spin-Offs of Subsidiaries, Divisions and Other Assets, Joint Ventures, Formation and Operation of Strategic Alliances, Asset Sale Transactions, Management and Leveraged buyouts including cross-border transactions. Our Securities Law services include the drafting of private placement memorandums and handling of private equity investments and sales of equity.

### LimNexus LLP

 limnexus.com

 Office Locations | Los Angeles, CA | San Francisco, CA

 Firm Contact | Sandy Sakamoto | sandy.sakamoto@limnexus.com

### BRIEF DESCRIPTION OF EXPERIENCE

We represent clients from a diverse range of industries in both domestic and crossborder transactions such as complex joint ventures, mergers and acquisitions, distribution agreements, licensing, and other business transactions. Our lawyers are experienced in debt and equity financing, asset-based loans, secured credit facilities, private placement and venture finance.

## Love and Long, L.L.P.

loveandlonglaw.com Office Locations | D.C. | New Jersey | New York | Pennsylvania Firm Contact | LiSa Love | <u>Ilove@loveandlonglaw.com</u>

### BRIEF DESCRIPTION OF EXPERIENCE

Love and Long represents corporations and public entities in connection with joint ventures, strategic alliances, venture financing, restructurings, mergers, stock sales and purchase, asset sales and purchases, divestitures, leveraged buyouts, corporate governance, and legal due diligence. Recently, the Firm represented a state insurance department in the antitrust review and analysis of the CVS-Caremark Aetna merger.

## MWH Law Group LLP

### <u>mwhlawgroup.com</u>

Office Locations | Chicago, IL | Indianapolis, IN | Milwaukee, WI | New York, NY West Des Moines, IA

Firm Contact | Kerrie Murphy | kerrie.murphy@mwhlawgroup.com

### **BRIEF DESCRIPTION OF experience**

Recognizing the challenges businesses may experience in their various stages of development, our attorneys endeavor to understand our clients' businesses and the industries in which they operate as well as their needs. Using this knowledge, in conjunction with years of experience, we assist our clients in developing the best strategies to accomplish their goals.

## PAG Law

pag.law

Office Locations | Miami, FL | New York, NY | Mexico City | Buenos Aires Firm Contact | Zac Soto | zac@pag.law

### BRIEF DESCRIPTION OF experience

PAG Law is a boutique business law firm providing sophisticated corporate counsel to clients both domestically and internationally. Our attorneys have experience working with Fortune 500 companies in addition to mid-size, small and growth-stage businesses, as well as advising high net worth individuals regarding commercial contracts, deals and investor-related matters.

## Patrick Law Group

patricklawgroup.com Office Locations | Atlanta, GA | Chicago, IL Firm Contact | Elizabeth Patrick | <u>Ipatrick@patricklawgroup.com</u>

### BRIEF DESCRIPTION OF EXPERIENCE

Patrick Law Group is an agile, results-driven law firm focused on negotiating business contracts, with expertise in technology and general commercial transactions, including artificial intelligence, robotic process automation, mobile applications, data analytics, technology development and license arrangements and US and global data privacy laws and regulations.

## Rusing, Lopez & Lizardi, PLLC

rllaz.com Office Locations | Arizona Firm Contact | Tim Reckart | treckart@rllaz.com

### BRIEF DESCRIPTION OF EXPERIENCE

Our experience says: clients first need to understand a transaction's legal issues and business risks to navigate the complex issues and have informed due diligence. Then drawing on this knowledge and our expertise, we document the deal and support transition. We advise entities in all legal matters and counsel emerging companies in venture financing & exit.

## **Stokes Lawrence**

stokeslaw.com

Office Location | Seattle, WA | Yakima, WA Firm Contact | Kathleen Burton | kathleen.burton@stokeslaw.com

### BRIEF DESCRIPTION OF EXPERIENCE

Our corporate attorneys focus on finding business-oriented solutions to address our clients' legal needs in a broad range of industries, such as technology, manufacturing and distribution, agri-business, professional services, hospitality, and health care.

## Tredway Lumsdaine & Doyle, LLP

tldlaw.com Office Location | Long Beach, CA | Irvine, CA | Downey, CA | Beverly Hills, CA Firm Contact | Brooke Pollard | bpollard@tldlaw.com

### BRIEF DESCRIPTION OF EXPERIENCE

TLD Law represents closely-held businesses in Southern California with mergers and acquisitions and corporate compliance. The firm maintains approximately 300 corporate books for existing clients, and handles a significant number of business sale and purchases due to our significant ties to local businesses over the course of our 58 year history.

## Walsh Pizzi O'Reilly Falanga LLP

walsh.law Office Location | Newark, NJ | New York, NY | Philadelphia, PA Firm Contact | Stephen Falanga | sfalanga@walsh.law

### BRIEF DESCRIPTION OF EXPERIENCE

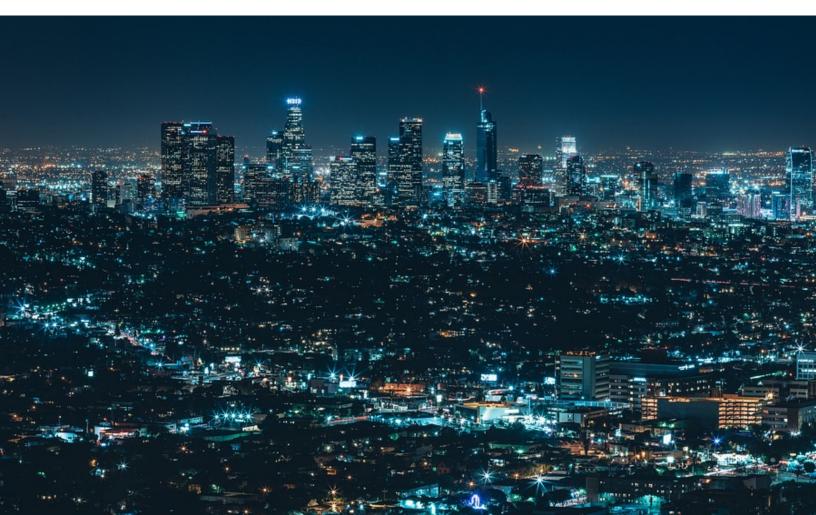
Walsh represents clients (debtors, secured/unsecured creditors, lessors, creditors' committees, purchasers/sellers of distressed assets, equity interest holders, trustees, etc.) in a range of business restructurings, out-of-court workouts, liquidations, litigation, transactions and other situations involving distressed entities, including in restructuring and insolvency.

## Wargo French Singer

wargofrench.com Office Location | Atlanta, GA | Los Angeles, CA | Miami, FL Firm Contact | Alina Singer | asinger@wargofrench.com

### BRIEF DESCRIPTION OF EXPERIENCE

Wargo French Singer advises entities, including corporations, nonprofit corporations, joint ventures, limited liability companies, sole proprietorships, partnerships and other business associations, on general corporate and partnership issues, complex business transactions, mergers & acquisitions, and strategic business combinations.



# Corporate, M&A and Securities Subcommittee Member Firms By State

### ARIZONA

Griesing Mazzeo Law, LLC Rusing, Lopez & Lizardi, PLLC

### CALIFORNIA

Acceleron Law Group, LLP AlvaradoSmith Grant Law LimNexus Tredway Lumsdaine & Doyle, LLP Wargo French LLP

### DELAWARE

The Delaware Counsel Group LLC

### FLORIDA

Alvarez & Diaz-Silveira LLP Avila Rodriguez Hernandez Mena & Ferri BurgherGray LLP PAG Law Wargo French LLP

### GEORGIA

Culhane Meadows PLLC KPPB LAW Patrick Law Group Wargo French LLP

### ILLINOIS

Culhane Meadows PLLC

Flener IP & Business Law Grant Law, LLC MWH Law Group Patrick Law Group

### INDIANA

MWH Law Group

### I O W A MWH Law Group

### MASSACHUSETTS

Culhane Meadows PLLC

### NEW JERSEY

Griesing Mazzeo Law, LLC Kang Haggerty Love and Long, L.L.P. Walsh Pizzi O'Reilly Falanga LLP

### NEW YORK

Alvarez & Diaz-Silveira LLP BurgherGray LLP Culhane Meadows PLLC Griesing Mazzeo Law, LLC KPPB Law Love and Long, L.L.P. MWH Law Group PAG Law Walsh Pizzi O'Reilly Falanga LLP OHIO Griesing Mazzeo Law, LLC

### PENNSYLVANIA

Culhane Meadows PLLC Griesing Mazzeo Law, LLC Kang Haggerty Love and Long, L.L.P. Walsh Pizzi O'Reilly Falanga LLP

### TEXAS

Culhane Meadows PLLC KPPB LAW

VIRGINIA KPPB LAW

WASHINGTON Stokes Lawrence

### WASHINGTON, D.C.

Acceleron Law Group, LLP BurgherGray LLP Culhane Meadows PLLC Love and Long, L.L.P.

WISCONSIN MWH Law Group

