

NAMWOLF | TRANSACTIONAL PRACTICE AREA COMMITTEE

CORPORATE, M&A AND SECURITIES SUBCOMMITTEE

The members of the **Corporate, M&A and Securities Subcommittee** of the Transactional Practice Area Committee specialize in sophisticated transactions involving corporations, limited liability companies, partnerships and other forms of business enterprises, including funds and B Corps. Its members bring a wealth of transactional experience relevant to all stages of the life cycle of a business from start-up through expansion to exit, including mergers and acquisitions, dispositions and related governance issues. The Subcommittee serves as a resource to NAMWOLF member firms, corporate partners, and in-house counsel.

Corporate, M&A and Securities Subcommittee Co-Chairs:



Sandra Honegan-Pounder
BurgherGray LLP
Partner
spounder@burghergray.com



Ellisa Opstbaum Habbart
The Delaware Counsel Group LLC
Partner
ehabbart@decg.com

Corporate, M&A and Securities Subcommittee Member Firms

Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Washington, D.C.

Firm Contact | Robert Rugani | rrugani@acceleronlaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Acceleron holds expertise in equity and debt financings, mergers and acquisitions, sales and divestitures, venture fund representation, domestic and international strategic relationships, corporate governance and other strategic business counseling. The firm represents a wide variety of companies, including emerging growth, mid-cap, and Fortune 500 companies.

AlvaradoSmith

alvaradosmith.com

Office Locations | Orange County, CA | Los Angeles, CA | San Francisco, CA

Firm Contact | Thomas Zeigler | namwolf@alvaradosmith.com

BRIEF DESCRIPTION OF EXPERIENCE

We counsel clients on legal problems faced in today's complex business environment domestically and internationally, including advising on organizational structures; succession planning; management and disputes; M&A; licensing and regulatory matters; and negotiating and drafting agreements in many industries, such as automotive, manufacturing, and food & beverage.

Alvarez & Diaz-Silveira LLP

adsllp.com

Office Locations | Miami, FL

Firm Contact | Albert Diaz-Silveira | adiaz-silveira@adsllp.com

BRIEF DESCRIPTION OF EXPERIENCE

ADS attorneys regularly advise companies of all sizes and sophisticated individuals in connection with mergers and acquisitions, joint ventures, financings and other complex business deals. We also counsel governing bodies and other stakeholders with respect to maintaining practical and proactive governance policies and effectively managing their duties and obligations. Additionally, ADS has built an active practice representing early stage and developing enterprises in connection with capital raises in the venture and private equity spaces.

Avila Rodriguez Hernandez Mena & Ferri

arhmf.com

Office Locations | Coral Gables, FL

Firm Contact | Asnardo Garro | agarro@arhmf.com

BRIEF DESCRIPTION OF EXPERIENCE

In a global economy, ARHMF's transactional attorneys find viable solutions to help multinational, international and domestic clients understand and minimize risk from contract negotiation through closing the deal and beyond. We represent investors and private and public companies in a variety of transactional and corporate matters in the U.S., Latin America, and Europe, including complex M&A transactions and asset sales.

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, FL

Firm Contact | Sandra Honegan-Pounder **CO-CHAIR**

spounder@burghergray.com

BRIEF DESCRIPTION OF EXPERIENCE

BurgherGray attorneys have structured, negotiated and closed hundreds of mergers, stock and asset sales and purchases, leveraged buyouts, and other transactions involving changes in ownership and managerial control. We also advise clients in connection with recapitalizations and restructurings, including spin-offs, divestitures, joint ventures and strategic alliances.

Culhane Meadows PLLC

culhanemeadows.com

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX
Houston, TX | Newark, NJ | New York, NY | Philadelphia, PA | Washington, D.C.
Wilmington, DE

Firm Contact | James Meadows | jmeadows@cm.law

BRIEF DESCRIPTION OF EXPERIENCE

Deals include: Asset sales; Stock sales acquisitive mergers; Reverse triangular mergers; "Cash-out" mergers; Leveraged buy-outs; Employee stock ownership plans acquisitions; Venture capital transactions; Joint ventures; Strategic alliances; Spin-offs, split-offs and split-ups; Recapitalizations; Cross-entity mergers; Proxy contests; Also advise on SEC compliance.

The Delaware Counsel Group, LLC

decg.com

Office Locations | Rockland, DE

Firm Contact | Ellisa Opstbaum Habbart | ehabbart@decg.com **CO-CHAIR**

BRIEF DESCRIPTION OF EXPERIENCE

The Delaware Counsel Group (DCG) represents clients in complex national & international business transactions with a Delaware connection. DCG has handled substantial cross border work from countries around the world to provide Delaware-specific advice to its clients. Engagements have focused on acquisitions, joint ventures, equity investments, and secured financings.

Grant Law

grantlawllc.com

Office Locations | Chicago, IL | San Diego, CA

Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION OF EXPERIENCE

Corporations of all sizes, in a broad range of industries, look to Grant Law, LLC for a variety of legal services and casework, including drafting bylaws and resolutions, corporate counseling, review and drafting of legal contracts, sales of businesses and other related transactions, and representation in matters of banking, retailing, real estate and construction.

Griesing Law, LLC

griesinglaw.com

Office Locations | Philadelphia, PA | Scottsdale, AZ | New York, NY

Cincinnati, OH

Firm Contact | Cheryl Borland | cborland@griesinglaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Griesing Law handles corporate transactions, governance and compliance, as well as government and regulatory affairs. We counsel clients on negotiating, drafting and reviewing vendor/supplier agreements, user agreements, master service agreements, joint venture agreements, and strategic alliance agreements. We also advise clients on mergers and acquisitions.

Kang Haggerty

kanghaggerty.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@kanghaggerty.com

BRIEF DESCRIPTION OF EXPERIENCE

Kang Haggerty helps clients develop creative structures for securities transactions—private placements and investments, offerings, debt and equity structuring, and compliance/ reporting. Our clients benefit from our practical experience and the experience of our former SEC Division of Corporate Finance and Office of Disclosure Policy attorney.

Corporate, M&A and Securities Subcommittee Member Firms

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Houston, TX | Northern VA

Firm Contact | Sonjui Kumar | skumar@kppblaw.com

BRIEF DESCRIPTION OF EXPERIENCE

KPPB LAW provides legal services related to corporate governance, mergers and acquisitions, securities law compliance and general corporate matters. Our corporate services support business owners, managers, investors and buyers through the life cycle of an enterprise including establishment of their corporate governance structure. Our M&A services include: Private Company Acquisitions and Sales, Acquisitions, Sales and Spin-Offs of Subsidiaries, Divisions and Other Assets, Joint Ventures, Formation and Operation of Strategic Alliances, Asset Sale Transactions, Management and Leveraged buyouts including cross-border transactions. Our Securities Law services include the drafting of private placement memorandums and handling of private equity investments and sales of equity.

LimNexus LLP

limnexus.com

Office Locations | Los Angeles, CA | San Francisco, CA

Firm Contact | Sandy Sakamoto | sandy.sakamoto@limnexus.com

BRIEF DESCRIPTION OF EXPERIENCE

We represent clients from a diverse range of industries in both domestic and cross-border transactions such as complex joint ventures, mergers and acquisitions, distribution agreements, licensing, and other business transactions. Our lawyers are experienced in debt and equity financing, asset-based loans, secured credit facilities, private placement and venture finance.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | D.C. | New Jersey | New York | Pennsylvania

Firm Contact | Lisa Love | llove@loveandlonglaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Love and Long represents corporations and public entities in connection with joint ventures, strategic alliances, venture financing, restructurings, mergers, stock sales and purchase, asset sales and purchases, divestitures, leveraged buyouts, corporate governance, and legal due diligence. Recently, the Firm represented a state insurance department in the antitrust review and analysis of the CVS-Caremark Aetna merger.

Patrick Law Group

patricklawgroup.com

Office Locations | Atlanta, GA | Chicago, IL

Firm Contact | Elizabeth Patrick | lpatrik@patricklawgroup.com

BRIEF DESCRIPTION OF EXPERIENCE

Patrick Law Group is an agile, results-driven law firm focused on negotiating business contracts, with expertise in technology and general commercial transactions, including artificial intelligence, robotic process automation, mobile applications, data analytics, technology development and license arrangements and US and global data privacy laws and regulations.

Rusing, Lopez & Lizardi, PLLC

rllaz.com

Office Locations | Arizona

Firm Contact | Tim Reckart | treckart@rllaz.com

BRIEF DESCRIPTION OF EXPERIENCE

Our experience says: clients first need to understand a transaction's legal issues and business risks to navigate the complex issues and have informed due diligence. Then drawing on this knowledge and our expertise, we document the deal and support transition. We advise entities in all legal matters and counsel emerging companies in venture financing & exit.

Stokes Lawrence

stokeslaw.com

Office Location | Seattle, WA | Yakima, WA

Firm Contact | Kathleen Burton | kathleen.burton@stokeslaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Our corporate attorneys focus on finding business-oriented solutions to address our clients' legal needs in a broad range of industries, such as technology, manufacturing and distribution, agri-business, professional services, hospitality, and health care.

Tredway Lumsdaine & Doyle, LLP

tldlaw.com

Office Location | Long Beach, CA | Irvine, CA | Downey, CA | Beverly Hills, CA

Firm Contact | Brooke Pollard | bpollard@tldlaw.com

BRIEF DESCRIPTION OF EXPERIENCE

TLD Law represents closely-held businesses in Southern California with mergers and acquisitions and corporate compliance. The firm maintains approximately 300 corporate books for existing clients, and handles a significant number of business sale and purchases due to our significant ties to local businesses over the course of our 58 year history.

Wargo French LLP

wargofrench.com

Office Location | Atlanta, GA | Los Angeles, CA | Miami, FL

Firm Contact | Alina Singer | asinger@wargofrench.com

BRIEF DESCRIPTION OF EXPERIENCE

Wargo French advise entities, including corporations, nonprofit corporations, joint ventures, limited liability companies, sole proprietorships, partnerships and other business associations on general corporate and partnership issues, marketing and strategic business issues, complex business transactions, mergers & acquisitions and public and private securities offerings.



Corporate, M&A and Securities Subcommittee Member Firms By State

ARIZONA

Griesing Law, LLC
Rusing, Lopez & Lizardi, PLLC

CALIFORNIA

Accelaron Law Group, LLP
AlvaradoSmith
Grant Law
LimNexus
Tredway Lumsdaine & Doyle, LLP
Wargo French LLP

DELAWARE

The Delaware Counsel Group LLC

FLORIDA

Alvarez & Diaz-Silveira LLP
Avila Rodriguez Hernandez Mena & Ferri
BurgherGray LLP
Wargo French LLP

GEORGIA

Culhane Meadows PLLC
KPPB LAW
Patrick Law Group
Wargo French LLP

ILLINOIS

Culhane Meadows PLLC
Grant Law, LLC
Patrick Law Group

MASSACHUSETTS

Culhane Meadows PLLC

NEW JERSEY

Griesing Law, LLC
Kang Haggerty
Love and Long, L.L.P.

NEW YORK

Alvarez & Diaz-Silveira LLP
BurgherGray LLP
Culhane Meadows PLLC
Griesing Law, LLC
KPPB Law
Love and Long, L.L.P.

OHIO

Griesing Law, LLC

PENNSYLVANIA

Culhane Meadows PLLC
Griesing Law, LLC
Kang Haggerty
Love and Long, L.L.P.

TEXAS

Culhane Meadows PLLC
KPPB LAW

VIRGINIA

KPPB LAW

WASHINGTON

Stokes Lawrence

WASHINGTON, D.C.

Accelaron Law Group, LLP
BurgherGray LLP
Culhane Meadows PLLC
Love and Long, L.L.P.

