

NAMWOLF | TRANSACTIONAL PRACTICE AREA COMMITTEE

BANKING & FINANCE SUBCOMMITTEE

The **Banking & Finance Subcommittee** of the Transactional Practice Area Committee serves as an informational resource and relationship bridge between its members and businesses in the banking and finance industries. Our members are talented lawyers with experience in a wide array of domestic and international banking and finance transactions and regulatory matters. The Subcommittee seeks to leverage the collective experience of its members to promote information exchange and professional development among NAMWOLF member firms, corporate partners and in-house counsels.

Banking & Finance Subcommittee Co-Chairs:



Leslie Chervokas
Edwards Maxson Mago
& Macaulay, LLP
Partner
lchervokas@em3law.com



Lauren Mack
Reyes Kurson
Partner
lmack@rkchicago.com

Banking & Finance Subcommittee Member Firms

Acceleron Law Group, LLP

acceleronlaw.com

Office Locations | Silicon Valley, CA | Southern California | Washington, D.C.

Firm Contact | Robert Rugani | rrugani@acceleronlaw.com

BRIEF DESCRIPTION OF EXPERIENCE

We hold expertise in equity and debt financings with the representation of issuers and venture capital investors; representing emerging growth, mid-cap and Fortune-500 companies. We also hold expertise in forming and representing venture funds, and representing fund investors and principals. Our extensive deal experience supports our efficient and effective legal services.

AlvaradoSmith

alvaradosmith.com

Office Locations | Orange County, CA | Los Angeles, CA | San Francisco, CA

Firm Contact | Jerry Ruiz | jruiz@alvaradosmith.com

BRIEF DESCRIPTION OF EXPERIENCE

We advise lenders on all aspects of secured commercial and residential real estate lending, including: loan origination; portfolio management/ servicing; loan workout; forbearance agreements; foreclosures; purchase & sale of loans; loan participation agreements; asset management and disposition; bond counsel in tax-exempt financings; and community and economic development lending and investments (CRA).

Alvarez & Diaz-Silveira LLP

adsllp.com

Office Locations | Miami, FL

Firm Contact | Colleen Grady | cgrady@adsllp.com

BRIEF DESCRIPTION OF EXPERIENCE

In keeping with the firm's focus on transactional matters, our attorneys have extensive experience in finance transactions of all types, from both the lender's and borrower's perspective, including acquisition finance, syndicated credit facilities, asset-based finance, equipment and project finance and real estate finance transactions. We also regularly act as local counsel to borrowers with assets or entities in Florida with respect to their financing facilities and provide the requisite due diligence services and legal opinions.

Avila Rodriguez Hernandez Mena & Ferri

arhmf.com

Office Locations | Coral Gables, FL

Firm Contact | Asnardo Garro | agarro@arhmf.com

BRIEF DESCRIPTION OF EXPERIENCE

ARHMF's banking and finance practice areas regularly advise domestic and foreign financial institutions, investors, and various other financial services organizations, including money services businesses, broker-dealers and registered investment advisors, on a variety of regulatory and transactional matters central to their businesses.

BurgherGray LLP

burghergray.com

Office Locations | New York, NY | Washington, D.C. | Miami, FL

Firm Contact | Gopal Burgher | gburgher@burghergray.com

BRIEF DESCRIPTION OF EXPERIENCE

With 70+ years combined experience and many financial services clients, our capital markets, finance and investment management attorneys can help with your banking, fund and complex finance needs, including debt private placements; structured finance/securitization; ABL and C&I lending; real estate finance; bankruptcy; fund formation; and securities regulatory advice.

Culhane Meadows PLLC

culhanemeadows.com

Office Locations | Atlanta, GA | Austin, TX | Boston, MA | Chicago, IL | Dallas, TX | Houston, TX | Newark, NJ | New York, NY | Philadelphia, PA | Washington, D.C. | Wilmington, DE

Firm Contact | Sharon Lewonski | slewonski@cm.law

BRIEF DESCRIPTION OF EXPERIENCE

CM's Banking and Financial Services attorneys represent corporate, private equity, lender and institutional clients on the international, national, state and local level in a variety of areas including structured finance, secured transactions, consumer financial services, settlement and payment systems, financing and lending, and government, regulatory and compliance.

Edwards Maxson Mago & Macaulay, LLP

em3law.com

Office Locations | Atlanta, GA | Austin, TX | Chicago, IL | Dallas, TX | New York, NY

Firm Contact | Leslie Chervokas | lchervokas@em3law.com **CO-CHAIR**

BRIEF DESCRIPTION OF EXPERIENCE

Some of the Firm's largest clients are bank holding companies, commercial banks, investment banks, insurance companies, leasing companies, asset-based lenders or institutional real estate companies. Our Banking & Financial Services practices also represents finance companies, financial service boutiques and other financial institutions and investors, as well as borrowers.

Grant Law

grantlawllc.com

Office Locations | Chicago, IL | San Diego, CA

Firm Contact | Maurice Grant | mgrant@grantlawllc.com

BRIEF DESCRIPTION OF EXPERIENCE

Grant Law, LLC has considerable experience representing the interests of creditors and lending institutions in federal bankruptcy and state courts covering a wide range of issues. We are equipped to protect the interests of secured and unsecured creditors involved in any contested matters under any chapter of the Bankruptcy Code. We are also able to represent the interests of any creditor initiating a collection action or other commercial litigation against an adverse party. Grant Law's vast experience in transactional matters further qualifies our firm to provide counsel to any creditor in the work-out or liquidation of a commercial entity.

Griesing Law, LLC

griesinglaw.com

Office Locations | Philadelphia, PA | Scottsdale, AZ | New York, NY | Cincinnati, OH

Firm Contact | Pamela Harper | pharper@griesinglaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Griesing Law assists with transactions involving private placements, access to capital, financing documents negotiation, acquisition and equipment financing, and real estate purchases. We represent clients with assignment for benefit of creditors, receiverships, management and coordination with lenders with special assets, workouts, and forbearance agreements.

Hughes Watters & Askanase, LLP

hwa.com

Office Locations | Houston, TX

Firm Contact | Aaron Espinoza | aespinoza@hwa.com

BRIEF DESCRIPTION OF EXPERIENCE

HWA's expertise includes the acquisition, ownership, leasing, financing, use, transfer and disposition of commercial real estate and other assets and representation of lenders and commercial borrowers in complex commercial credit facility structuring, modification, defaulted loan collections, foreclosures and workouts, business formation and governance and contracts.

Banking & Finance Subcommittee Member Firms

Johnson, Blumberg & Associates

johnsonblumberg.com

Office Locations | Chicago, IL | Merrillville, IN | Milwaukee, WI | Kalamazoo, MI
Des Moines, IA

Firm Contact | Robert Blumberg | rob@johnsonblumberg.com

BRIEF DESCRIPTION OF EXPERIENCE

Johnson, Blumberg & Associates, LLC is a dynamic minority-certified law firm that represents mortgage lenders and servicers in the areas of Foreclosure, Bankruptcy, Title Claims, Housing Code Litigation, Evictions, Closings, Collections and Replevins throughout the Midwest. Our unique and broad footprint in the Midwest allows us to be of greater service to our clients.

Kang Haggerty

kanghaggerty.com

Office Locations | Philadelphia, PA | Marlton, NJ

Firm Contact | Jacklyn Fetbroyt | jfetbroyt@kanghaggerty.com

BRIEF DESCRIPTION OF EXPERIENCE

Kang Haggerty represents lenders and borrowers in a broad range of financial matters: negotiation and preparation of loan documents, securing indebtedness/collateral analysis, workouts/forbearance/restructuring agreements, loan sales, lender liability, and creditors rights. Our attorneys find creative solutions to their clients' lending and financing needs.

KPPB LAW

kppblaw.com

Office Locations | Atlanta, GA | New York, NY | Houston, TX | Northern VA

Firm Contact | Kirtan Patel | kpatel@kppblaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Our commercial real estate finance team assists both borrowers and lenders in a wide variety of debt related financing. Our experience includes primary and mezzanine lending transactions for a variety of industries including multi-family, healthcare, hospitality and industrial properties.

LimNexus LLP

limnexus.com

Office Locations | Los Angeles, CA | San Francisco, CA

Firm Contact | John Lim | john.lim@limnexus.com

BRIEF DESCRIPTION OF EXPERIENCE

Our real estate finance attorneys are experienced in construction, permanent, mezzanine, bridge, acquisition and refinancing loans. Our corporate debt finance practice includes hybrid, asset based, factoring and conventional debt financing across many industries. We represent issuers and investors in a broad range of international and domestic equity finance matters.

Love and Long, L.L.P.

loveandlonglaw.com

Office Locations | D.C. | New Jersey | New York | Pennsylvania

Firm Contact | Lisa Love | llove@loveandlonglaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Love and Long LLP and its attorneys have represented public agencies, commercial banks, insurance companies and other prestigious institutional lenders, as well as borrowers, in a wide range of commercial finance transactions including corporate and public finance, securities issuances, mergers and acquisitions, project redevelopment finance, tax credit transactions and other commercial transactions. Attorneys at the Firm bring professionalism, attention to detail, creativity and commercial sensitivity to every representation. Recently, the Firm represented a syndicate of lenders in a multi-million credit facility with Comcast.

Reyes Kurson, Ltd.

rkchicago.com

Office Locations | Chicago, IL

Firm Contact | Lauren Mack | lmack@rkchicago.com **CO-CHAIR**

BRIEF DESCRIPTION OF EXPERIENCE

Our attorneys have extensive experience in finance matters, including issuance of public and privately placed debt, commercial lending, and real estate finance. RK's public finance group is nationally recognized tax and bond counsel. Our clients include municipalities, for-profit and non-profit borrowers, commercial lenders, investment banks, and real estate developers.



Banking & Finance Subcommittee Member Firms

Rusing, Lopez & Lizardi, PLLC

rllaz.com

Office Locations | Arizona

Firm Contact | Oscar Lizardi | olizardi@rllaz.com

BRIEF DESCRIPTION OF EXPERIENCE

We represent lenders and borrowers in loan transactions, collection matters, bankruptcy, and workouts. We are listed in the Red Book and handle bond and tax credit transactions for issuers, underwriters, and borrowers. Our Firm is AV rated by Martindale Hubble, and many of our lawyers are recognized by Best Lawyers in America, Super Lawyers, and others.

Sanchez & Amador, LLP

sanchez-amador.com

Office Location | Los Angeles, CA

Firm Contact | Marco Zambrano | zambrano@sanchez-amador.com

BRIEF DESCRIPTION OF EXPERIENCE

Our Banking & Finance Group has represented major financial institutions as lenders in commercial and private banking matters for over 20 years. The firm also represents private equity funds and companies as borrowers. Our finance attorneys have served as in-house counsel for major banks and other lenders and have practiced at some of the largest law firms in the nation.

Sapientia Law Group, PLLC

sapientialaw.com

Office Location | Minneapolis, MN

Firm Contact | Nick Leonard | nickl@sapientialaw.com

BRIEF DESCRIPTION OF EXPERIENCE

Sapientia represents lenders and borrowers in all facets of lending and finance, whether secured by real estate, equity or other assets. With flexible alternative fee arrangements, Sapientia's attorneys and clients work together cost-effectively on finance transactions including construction and term loans, revolving lines of credit, business asset financing, loan participation, and acquisition loans.

Stokes Lawrence

stokeslaw.com

Office Location | Seattle, WA | Yakima, WA

Firm Contact | Chris Gravings | chris.gravings@stokeslaw.com

BRIEF DESCRIPTION OF EXPERIENCE

We represent a variety of lenders, both institutional and private, on loan documentation and enforcement of loan documents. Our clients include large national banks, regional banks, credit unions, and private lenders.

Walsh Pizzi O'reilly Falanga LLP

walsh.law

Office Location | Newark, NJ | New York, NY | Philadelphia, PA

Firm Contact | Stephen Falanga | sfalanga@walsh.law

BRIEF DESCRIPTION OF EXPERIENCE

Walsh regularly negotiates and drafts loan documents and other complex financial instruments, perfecting liens, advising buyers and sellers in the purchase and sale of assets, and providing counsel in connection with all UCC-related issues including secured transactions, letters of credit, negotiable instruments, documents of title and warehousemen's liens.

Wargo French LLP

wargofrench.com

Office Location | Atlanta, GA | Los Angeles, CA | Miami, FL

Firm Contact | Guillermo Todd | gtodd@wargofrench.com

BRIEF DESCRIPTION OF EXPERIENCE

We advise private and institutional lenders and borrowers through each phase of the commercial lending process and across various lending platforms. We have experience in structuring and negotiating middle market asset-based loan transactions, including multi-bank syndicated loans, term loans, committed revolving credit facilities, lines of credit, and financing.



Banking & Finance Subcommittee Member Firms By State

ARIZONA

Griesing Law, LLC
Rusing, Lopez & Lizardi, PLLC

CALIFORNIA

Accelaron Law Group, LLP
AlvaradoSmith
Grant Law
LimNexus
Sanchez & Amador
Wargo French LLP

FLORIDA

Alvarez & Diaz-Silveira LLP
Avila Rodriguez Hernandez Mena & Ferri
BurgherGray LLP
Liebler, Gonzalez & Portuondo
Wargo French LLP

GEORGIA

Culhane Meadows PLLC
Edwards Maxson Mago & Macaulay, LLP
KPPB LAW
Wargo & French LLP

ILLINOIS

Culhane Meadows PLLC
Edwards Maxson Mago & Macaulay, LLP
Johnson, Blumberg & Associates
Reyes Kurson, Ltd.

INDIANA

Johnson, Blumberg & Associates

IOWA

Johnson, Blumberg & Associates

MASSACHUSETTS

Culhane Meadows PLLC

MICHIGAN

Johnson, Blumberg & Associates

MINNESOTA

Johnson, Blumberg & Associates
Sapientia Law Group, PLLC

NEW JERSEY

Griesing Law, LLC
Kang Haggerty
Love and Long, L.L.P.
Walsh Pizzi O'Reilly Falanga LLP

NEW YORK

Alvarez & Diaz-Silveira LLP
BurgherGray LLP
Culhane Meadows PLLC
Edwards Maxson Mago & Macaulay, LLP
Griesing Law, LLC
Walsh Pizzi O'Reilly Falanga LLP

PENNSYLVANIA

Culhane Meadows PLLC
Griesing Law, LLC
Kang Haggerty
Love and Long, L.L.P.
Walsh Pizzi O'Reilly Falanga LLP

TEXAS

Culhane Meadows PLLC
Edwards Maxson Mago & Macaulay, LLP
Hughes Watters & Askanase, LLP
KPPB LAW

VIRGINIA

KPPB LAW

WASHINGTON

Stokes Lawrence

WASHINGTON, D.C.

Accelaron Law Group, LLP
BurgherGray LLP
Culhane Meadows PLLC
Love and Long, L.L.P.

WISCONSIN

Johnson, Blumberg & Associates
MWH Law Group LLP

