

## BANKRUPTCY, RESTRUCTURING AND RELATED LITIGATION

We help our clients navigate the often complex and interwoven issues presented in the areas of bankruptcy, creditors' rights, debt restructuring, distressed assets, and fraud. We represent secured and unsecured creditors, creditors' committees, trustees, receivers, and other parties in interest. One of our lawyers served for eight years as a court-appointed panel bankruptcy trustee in Chapter 7 cases administering assets in thousands of business and consumer bankruptcy cases as a fiduciary.

Our insolvency practice includes representation of investors/purchasers of assets, distressed transactions, out-of-court restructurings and workouts, other restructuring engagements, creditors' rights and enforcement and bankruptcy and insolvency litigation.

### REPRESENTATIVE EXPERIENCE:

- Successfully represented senior debt holder in an inter-creditor dispute in a business reorganization case.
- As lead counsel, successfully prosecuted and defended numerous avoidance actions through trial.
- Successfully represented numerous official creditors' committees in business reorganization cases, as well as personally serving on and chairing creditors' committees in national, public company Chapter 11 reorganizations.

