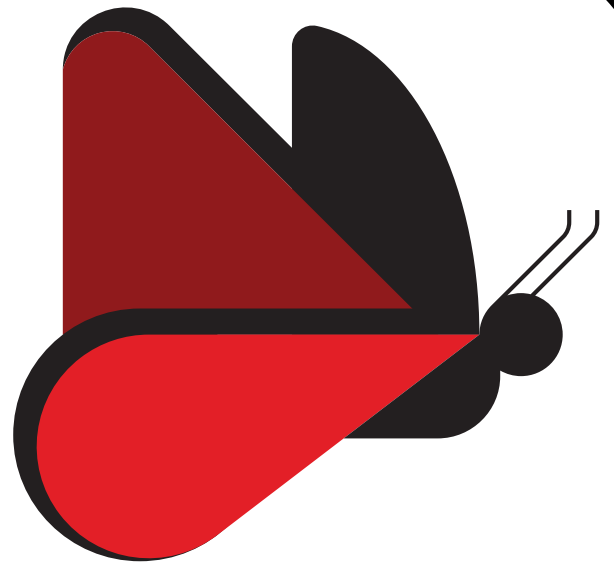


ANNUAL MEETING new york

SEPTEMBER 17-20, 2017 & LAW FIRM EXPO



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Supporting diversity in the legal profession

Microsoft is proud to support NAMWOLF in its mission to create opportunities for minorities and women.



Welcome from the NAMWOLF CEO, Joel Stern



On behalf of the entire NAMWOLF team and our co-chairs John Perez, Perez & Morris, and Vanessa Watson, Mastercard, welcome to our 2017 Annual Meeting and Law Firm Expo in New York City. We hope that you are as excited as we are to participate in some very high-quality and informative CLE presentations; be entertained by some great speakers; mix, mingle and network with in-house counsel from a wide range of companies; meet new attorneys and renew old relationships with over 170 NAMWOLF firms; and have fun while we celebrate diversity and inclusion in our legal profession.

Many have worked hard to make this the best Annual Meeting to date and we hope that you avail yourselves of all the opportunities that our CLE

sessions, keynote speakers, receptions and meetings have to offer.

Please know that the NAMWOLF team is here to serve and assist you. Feel free to find any of us if you have any questions or require assistance.

Have a great time and enjoy the event.

Joel

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NAMWOLF

Welcome from Mayor Bill de Blasio

THE CITY OF NEW YORK
OFFICE OF THE MAYOR
NEW YORK, NY 10007

September 17, 2017

Dear Friends:

It is a great pleasure to welcome everyone to the National Association of Minority and Women-Owned Law Firms' Annual Meeting.

Our city is at its best when all our residents, regardless of their gender, race, religion, or ethnicity, have the resources they need to reach their fullest potential. As part of our efforts to fulfill this mission, we are working to support minority and women-owned business enterprises by providing greater access to low-interest capital loans and taking steps to meet our OneNYC goal of awarding \$16 billion to M/WBEs by 2021. Our efforts are paying off – over \$5 billion have been awarded to M/WBEs since the start of my Administration and we are seeing more and more M/WBEs participating in our marketplace every year. Their involvement is crucial to strengthening our neighborhoods and moving us closer towards our vision of a more equitable future.

In this mission, we are grateful for organizations like the National Association of Minority and Women-Owned Law Firms, which has been a vital partner in promoting diversity in the legal profession since its establishment in 2001. With its bold advocacy and commitment to create a stronger legal community, NAMWOLF is helping us empower our residents and utilize their talent, expertise, and creativity to forge a brighter future for all. As members from across the country gather in our city for this important annual meeting, I am proud to join in applauding this organization for its tremendous efforts to pursue justice and create a better and more inclusive legal sector.

On behalf of the City of New York, I offer my best wishes for a wonderful event and continued success.

Sincerely,



Meeting Agenda At-A-Glance

SUNDAY, SEPT. 17, 2017

9:30 A.M. - 12:00 P.M. | The Amazing Race
10:00 A.M. - 12:00 P.M. | Business Partner Expo Set-Up
12:00 P.M. - 6:30 P.M. | Registration and Business Partner Expo
1:00 P.M. - 1:45 P.M. | Law Firm Member First Time Attendee Orientation
2:00 P.M. - 2:45 P.M. | In-House Counsel First Time Attendee Orientation
2:00 P.M. - 3:30 P.M. | Law Firm Member ONLY Session: Law Firm Cross Marketing Session: Help Me, Help You...The Key to Building Relationships and Business Referrals is Trust
2:50 P.M. - 3:50 P.M. | In-House ONLY Session: Advisory Council Session
4:00 P.M. - 5:00 P.M. | General Session: David B. Wilkins **SPONSORED BY: THOMSON REUTERS**
5:15 P.M. - 6:15 P.M. | In-House ONLY Session: In-House Counsel Meet & Greet **SPONSORED BY: BSP LAW & WILSON TURNER KOSMO LLP**
6:30 P.M. - 7:30 P.M. | Kick-Off Cocktail Reception

MONDAY, SEPT. 18, 2017

7:30 A.M. - 6:00 P.M. | Registration and Business Partner Expo
7:30 A.M. - 8:30 A.M. | Continental Breakfast
8:15 A.M. - 8:30 A.M. | Welcome Address: Deputy Mayor For Strategic Policy Initiatives, Richard Buery
8:30 A.M. - 9:30 A.M. | General Session
Keynote Speaker: Timothy Harris, Executive Vice President and General Counsel, Prudential Financial
9:45 A.M. - 10:45 A.M. | CLE Session: We've Been Hacked-Responding to a Cyber Security Incident in Real Time
9:45 A.M. - 10:45 A.M. | CLE Session: How High? Insurance and Medical Marijuana in 2017
9:45 A.M. - 10:45 A.M. | CLE Session: Securities Arbitration in Action: A Mock Arbitration Hearing
10:55 A.M. - 11:55 A.M. | CLE Session: Pay Equity - Common "Cents" for Equal Pay
10:55 A.M. - 11:55 A.M. | CLE Session: The Price is Right? Tips for strategically assessing the value of corporate IP assets

10:55 A.M. - 11:55 A.M. | CLE Session: If You Can Make It Here, You Can Make It Anywhere - A Case Study In Interpleader and Beyond

12:00 P.M. - 12:20 P.M. | Lunch and Learn | Pick Up Your Lunch and Head to a CLE Session **SPONSORED BY: SANCHEZ & AMADOR, LLP**

12:25 P.M. - 1:25 P.M. | CLE Session: How to Manage a PR Scandal Better Than Olivia Pope

12:25 P.M. - 1:25 P.M. | CLE Session: "The Name of their New Company is WHAT?!": Strategies for Dealing with Trademark Infringement

12:25 P.M. - 1:25 P.M. | CLE Session: "Excuse me. I think I'm allergic to your service animal..."

1:45 P.M. - 2:45 P.M. | CLE Session: Trolls, Not Just a Cute Doll: How to Protect Your Company from Patent, Copyright and Trademark Trolls

1:45 P.M. - 2:45 P.M. | CLE Session: The Changing Face of Immigration: How Businesses Can Tackle Immigration in 2017

1:45 P.M. - 2:45 P.M. | CLE Session: OMG, there's evidence in my pocket!? How the proliferation & accessibility of data affects discovery & what you need to know about the new Federal Rules **SPONSORED BY: RVM**

3:00 P.M. - 4:00 P.M. | CLE Session: Everything I Know About Ethics I Learned at the Movies (Ethics)



Meeting Agenda At-A-Glance

3:00 P.M. - 4:00 P.M. | CLE Session: Class in Session: Defending Putative Class Actions

4:00 P.M. - 5:15 P.M. | In-House ONLY Session: Career Transitions: When and How to Pivot and the Importance of Fellowship and Mentorship at Every Turn **SPONSORED BY: MIHCA**

4:05 P.M. - 5:20 P.M. | Law Firm Management Session: OVERLOAD: How to Meet the Challenges of the Cyber Age, Electronic Management, Billing Programs and All Things Electronic

5:30 P.M. - 6:30 P.M. | Cocktail Reception

TUESDAY, SEPT. 19, 2017

8:15 A.M. - 8:30 A.M. | Pipeline Diversity Scholarship Winners Announced

8:30 A.M. - 9:15 A.M. | General Session
Speaker: Frances Rivera, MSNBC Co-Anchor

9:25 A.M. - 10:55 A.M. | General Counsel Panel

11:30 A.M. - 12:15 P.M. | In-House ONLY Session: Inclusion Initiative Meeting

11:25 A.M. - 2:00 P.M. | Law Firm Expo and Lunch

2:30 P.M. - 3:30 P.M. | CLE Session: How Best to Avoid Bad Faith in the Claims Handling Process

2:30 P.M. - 3:30 P.M. | CLE Session: Game Changing Employment Law Challenges

2:30 P.M. - 3:30 P.M. | CLE Session: Social Networking: Do's & Don'ts: A Discussion Regarding Business Development, Trending Ethical Considerations & Privacy Breach

3:35 P.M. - 4:45 P.M. | In-House Counsel Session: Incorporating and Measuring the Impact of Inclusion Initiatives

3:35 P.M. - 4:45 P.M. | NAMWOLF Marketing Best Practices Committee Presents: Pitch Perfect: How To Deliver Great Pitches

4:40 P.M. - 5:40 P.M. | General Session: Strategic Alliances for Diversity and Inclusion

6:00 P.M. - 8:00 P.M. | NAMWOLF Awards Celebration and Cocktail Reception
SPONSORED BY: T-MOBILE

WEDNESDAY, SEPT. 20, 2017

8:30 A.M. - 9:30 A.M. | General Session: NAMWOLF's Brand

9:40 A.M. - 10:25 A.M. | Insurance Practice Area Committee Business Meeting

9:40 A.M. - 10:25 A.M. | Products Liability Practice Area Committee Business Meeting

9:40 A.M. - 10:25 A.M. | Transactional Practice Area Committee Business Meeting

9:40 A.M. - 10:25 A.M. | White Collar Practice Area Committee Business Meeting

9:40 A.M. - 10:25 A.M. | Labor & Employment Practice Area Committee Business Meeting

10:30 A.M. - 11:15 A.M. | Trials Practice Area Committee Business Meeting

10:30 A.M. - 11:15 A.M. | Retail Restaurant & Hospitality Practice Area Committee Business Meeting

10:30 A.M. - 11:15 A.M. | Financial Services Litigation Practice Area Committee Business Meeting

10:30 A.M. - 11:15 A.M. | International Law Practice Area Committee Business Meeting

10:30 A.M. - 11:15 A.M. | Intellectual Property Practice Area Committee Business Meeting



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THANK YOU
THE NAMWOLF TEAM:

Joel Stern, CEO

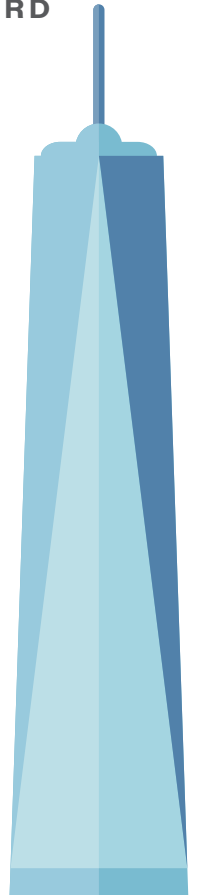
Jane Kalata, Director of Events and Marketing

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THANK YOU TO OUR MANY VOLUNTEERS FOR YOUR EFFORTS IN MAKING THE 2017 ANNUAL MEETING & LAW FIRM EXPO A GREAT SUCCESS. NAMWOLF'S ANNUAL MEETING WOULD NOT HAPPEN WITHOUT THE HARD WORK AND DEDICATION OF MANY PEOPLE, CONTRIBUTORS, PARTNERS, BUSINESS PARTNERS AND SPONSORS.

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CLE INFORMATION

2017 CLE Information

The 2017 Annual Meeting & Law Firm Expo features a total of 6 hours of CLEs, with at least 3 of those hours satisfying Ethics credit requirements. NAMWOLF has applied for credit in the following states*:

Alabama	Arkansas	Colorado	Delaware
Florida	Georgia	Illinois	Indiana
Iowa	Kentucky	Louisiana	Minnesota
Missouri	North Carolina	North Dakota	Nebraska
New Mexico	New York	Ohio	Oklahoma
Oregon	Pennsylvania	Puerto Rico	South Carolina
Tennessee	Texas	Utah	Virginia
Washington	Wisconsin	West Virginia	

At the Meeting

Please make sure you scan into each CLE session. If you miss scanning into any of the CLE sessions, please report to the registration desk. NAMWOLF will not be able to provide CLE attendance certificates for attendees that do not scan in at the Annual Meeting.

Certificate of Attendance

You will receive only one Certificate of Attendance for the entire event. After the meeting we will send the CLE certificates via email.

Self-Reporting Jurisdictions

Arkansas	Florida	Illinois	Iowa
Minnesota	Missouri	North Carolina	Pennsylvania
South Carolina	Virginia	Wisconsin	

Reporting – NAMWOLF Will Report Attendance

We will report attendance in the following jurisdictions, as long as you have provided your jurisdictions and bar numbers during the registration process. Please make sure you retain your certificates for your records.

Alabama	Delaware	Georgia	Indiana
Kentucky	Louisiana	Ohio	Oregon
Tennessee	Texas	Washington	

Reciprocity

The following jurisdictions recognize CLE accredited in other states. Please retain your certificate and comply with the reporting guidelines for each of the following jurisdictions:

Alaska	Arizona	California	Hawaii
Maine	Montana	New Jersey	North Dakota

Questions?

If you have any questions regarding CLEs at the 2017 Annual Meeting, please contact Jane Kalata (jane_kalata@namwolf.org)

**At this time we have not confirmed or received approval in all jurisdictions where we have applied. We cannot guarantee that every session will be approved for credit.*

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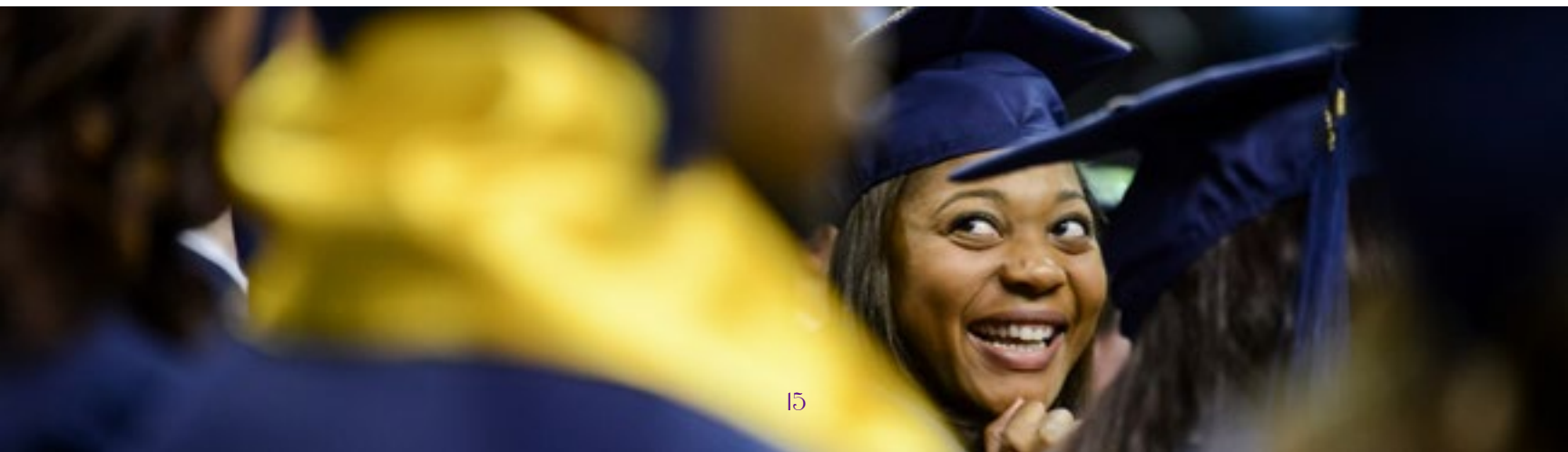
University of Connecticut School of Law

AKILAH M. BROWNE

Fordham University Law School

ABOUT THE SCHOLARSHIP

The NAMWOLF Pipeline Diversity Scholarship seeks to provide financial support to students who contribute to the diversity of their law school student body as they pursue their legal career. The NAMWOLF Pipeline Diversity Scholarship program is open to 2017-18 second- and third-year African American, Hispanic, Asian, Native American, LGBT and female students. Any other 2017-18 second- and third-year law students who come from backgrounds that would add to the cause of diversity, regardless of race or gender, are eligible to apply.





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2017 Annual Meeting

We salute NAMWOLF's vision to achieve equity in legal opportunity through minority and women owned law firms.



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DAVID B. WILKINS

*Lester Kissel Professor of Law; Director, Center on the Legal Profession
Vice Dean for Global Initiatives on the Legal Profession*

HARVARD LAW SCHOOL

Professor Wilkins is the Lester Kissel Professor of Law, Vice Dean for Global Initiatives on the Legal Profession, and Faculty Director of the Center on the Legal Profession and the Center for Lawyers and the Professional Services Industry at Harvard Law School. He is also a Senior Research Fellow of the American Bar Foundation and a Fellow of the Harvard University Edmond J. Safra Foundation Center for Ethics.

Professor Wilkins has written over 80 articles on the legal profession in leading scholarly journals and the popular press and is the co-author (along with his Harvard Law School colleague Andrew Kaufman) of one of the leading casebooks in the field. His current scholarly projects include Globalization, Lawyers, and Emerging Economies (where he directs over 50 researchers studying the impact of globalization on the market for legal services in rapidly developing countries in Asia, Africa, Latin America and Eastern Europe); After the JD (a ten-year nationwide longitudinal study of lawyers' careers); The Harvard Law School Career Study (examining, among other things, differences in the experiences of male and female graduates and the careers of lawyers who do not practice law); and The New Social Engineers (charting the historical development and current experiences of black lawyers in corporate law practice).

Professor Wilkins teaches several courses on lawyers including The Legal Profession, Legal Education for the Twenty-First Century, and Challenges of a General Counsel. In 2007, he co-founded Harvard Law School's Executive Education Program, where he teaches in several courses including Leadership in Law Firms and Leadership in Corporate Counsel.

Professor Wilkins has given over 40 endowed lectures at universities around the world and is a frequent speaker at professional conferences and law firm and corporate retreats. His recent academic honors include the 2012 Honorary Doctorate in Law from Stockholm University in Sweden, the 2012 Distinguished Visiting Mentor Award from Australia National University, the 2012 Genest Fellowship from Osgoode Hall Law School, the 2010 American Bar Foundation Scholar of the Year Award, the 2009 J. Clay Smith Award from Howard University School of Law, and the 2008 Order of the Coif Distinguished Visitor Fellowship. In 2012, Professor Wilkins was elected as a Member of the American Academy of Arts and Sciences.

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TIMOTHY HARRIS

Executive Vice President & General Counsel | **PRUDENTIAL FINANCIAL**

Timothy Harris was appointed executive vice president and general counsel for Prudential Financial in October 2015, and in that role serves as the head of Law, Compliance, Business Ethics and External Affairs (LCBE). Prior to that, Harris served as the deputy general counsel since 2008. In that role, Harris served as the chief legal officer for Prudential's U.S. Businesses. In 2014 and in addition to his role as deputy general counsel, Harris was named chief operating officer of LCBE.

Prior to assuming his current role, Harris served as chief investment counsel for Prudential from 2005 to 2008 and prior to that he was the chief legal officer of Prudential Annuities. Harris also previously served at Prudential as the chief legal officer for Retirement Services and Prudential Asia. In addition to his legal roles at Prudential, Harris served as the chief risk officer for Prudential Investments, responsible for qualitative and quantitative risk assessment and management across Prudential's retail investment product businesses.

Prior to joining Prudential, Harris was associated with Cadwalader, Wickersham & Taft in New York, where he provided transactional and regulatory advice to investment banks, broker-dealers, banks and commodities firms. He has published articles and spoken at industry conferences on asset management, annuities and broker-dealer legal, compliance and product development issues. He has served as an editor for *The Business Lawyer* and as a member of the originating Board for *Business Law Today*. Harris also serves as a member of the Executive Committee and Board of Trustees of NJ LEEP, a high school enrichment program in Newark, New Jersey.

Harris graduated from Georgetown University with a bachelor's degree in government. He also earned a law degree from Georgetown University Law Center. Harris is admitted to practice law in New Jersey and New York.



FRANCES RIVERA

MSNBC LIVE AND EARLY TODAY ANCHOR

Frances Rivera is the anchor of Early Today on NBC and an anchor for MSNBC Live. A native of the Philippines, she has distinguished herself during her career as a broadcaster and reporter through her commitment to excellence and her unique style and voice.

Prior to joining NBC/MSNBC in 2014, Rivera worked at WHDH in Boston from 2001 to 2010, beginning as a reporter and weekend anchor and eventually becoming the main co-anchor for the primetime newscasts. Her pairing with co-anchor Kim Khazei in 2009 made her part of the first all-female anchor team in Boston. In 2011, she joined WPIX in New York as its morning co-anchor with Sukanya Krishnan, forming the United States' first Asian-American anchor team for a morning news show. She has received numerous Emmy nominations for her excellence in the field, winning the award for Outstanding Achievement in Anchoring in 2003 and 2007.

Rivera was born in the Philippines and moved with her family to the United States when she was three years old. She grew up in Dallas before returning to the Philippines to study at the University of the Philippines. "It helped me mold my outlook," she said of her time in the Philippines. "It helped me grow to embrace my family, my culture, and my ethnicity more than I ever did." She is fiercely proud of her Filipino heritage, crediting it as the source of her adventurous spirit and her community mindedness.





Damien Atkins

General Counsel & Secretary | **PANASONIC CORPORATION OF AMERICA**

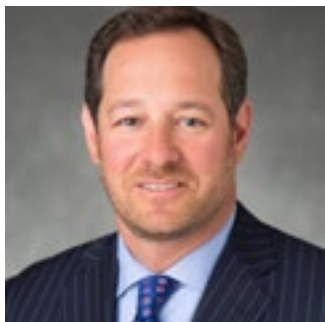
Damien Atkins serves as General Counsel and Secretary of Panasonic Corporation of America, the principal North American subsidiary of Panasonic Corporation and the hub of Panasonic's U.S. branding, marketing, sales, service and R&D operations. He is the company's chief legal advisor and is responsible for providing Panasonic and its North America affiliates with legal and regulatory compliance services. Before joining Panasonic, Mr. Atkins was Senior Vice President and Deputy General Counsel and Chief Compliance Officer of AOL Inc. Mr. Atkins joined AOL from Chadbourne & Parke LLP, where his practice focused on a wide variety of mergers & acquisitions, capital markets and securities law matters. Mr. Atkins has been recognized for his extensive experience in managing in-house legal teams in securities regulation, mergers & acquisitions, corporate governance, employment, employee benefits, executive compensation, facilities and global compliance. This year, Mr. Atkins was named one of the Top 100 Most Influential Blacks in Corporate America by Savoy Magazine and recognized as a finalist for NJBIZ Magazine's General Counsel of the Year awards. In 2016, Mr. Atkins was selected as the General Counsel of the Year by New Jersey Business Journal and a Diverse Attorney of the Year by the New Jersey Law Journal. Mr. Atkins is a member of the Rutgers University Center for Corporate Law and Governance advisory board. Mr. Atkins was also included on Savoy Magazine's "Most Influential Black Lawyers 2015 List." In 2013, Mr. Atkins was selected as the 2012 Corporate Governance Professional of the Year. Mr. Atkins graduated from New York University School of Law and holds a bachelor's degree from Stanford University.



Deneen Donnley

Executive VP, General Counsel & Corporate Secretary | **USAA**

Deneen serves as chief legal adviser and counsel to USAA's Chief Executive Officer, Executive Council and to the Board of Directors. As Executive Vice President, General Counsel, Deneen is a member of USAA's Executive Council and contributes to a broad range of strategic, management and commercial initiatives. Deneen also serves on the boards of The USAA Foundation, Inc. and The USAA Educational Foundation, as well as several USAA subsidiary boards. She previously served as the general counsel for USAA Bank from 2010 to 2015. Before joining USAA, Deneen worked at ING DIRECT as the Senior Vice President, General Counsel and Corporate Secretary. She was responsible for managing legal and compliance matters for that \$90 billion organization. A graduate of the Wharton School of the University of Pennsylvania with a Bachelor of Science in Economics, she also received her Juris Doctor degree from Fordham University School of Law in New York. Deneen is a member of the Association of Corporate Counsel and the American Bar Association. Deneen serves on the Board of Directors for Girls Inc. of San Antonio, and is a member of both the Executive Leadership Council - the preeminent membership organization committed to increasing the number of global black executives in C-Suites, on corporate boards and in global enterprises - and the 2017 Direct Women Board Institute, a program that positions exceptional senior women lawyers for service as directors of major U.S. corporations. Previously, Deneen served as a director on the boards of the Girl Scouts of The Chesapeake Bay, which awarded her its 2008 Woman of Distinction Award, and the YWCA of Delaware. She is passionate about promoting diverse and inclusive workplaces, and in 2016 was honored for her work in these areas by the National Diversity Council with its Texas Diversity Award. degree from Stanford University.



Eric F. Grossman

Chief Legal Officer & Executive Vice President | MORGAN STANLEY

Eric F. Grossman is Morgan Stanley's Chief Legal Officer and a member of the Firm's Operating and Management Committees. Prior to joining Morgan Stanley in 2006 as Global Head of Litigation, Mr. Grossman was a partner at Davis Polk & Wardwell. In addition to his position as Global Head of Litigation, Mr. Grossman was appointed General Counsel of Global Wealth Management in 2008. In 2010, Mr. Grossman joined Morgan Stanley's Management Committee and was appointed Global Head of Legal. Mr. Grossman became Morgan Stanley's Chief Legal Officer with responsibility for the Legal and Compliance Division in January 2012. Mr. Grossman graduated from Hamilton College in 1988 and in 1993 received his J.D., magna cum laude, Order of the Coif, from Fordham University School of Law, where he was a member of the law review. Mr. Grossman clerked for the Honorable Richard J. Cardamone, U.S. Court of Appeals, Second Circuit, from 1993 to 1994. Mr. Grossman is the President of the Board of Directors of Advocates for Children of New York. He serves on the Dean's Planning Council at Fordham Law School and as a board member of the Fordham Law Alumni Association. Mr. Grossman also served on the New York City Bar Task Force on New Lawyers in a Changing Profession. Mr. Grossman lives in Larchmont, NY with his wife Lauren and their two sons, Billy and Miles.



Mahrukh Hussain

Corporate Vice President & U.S. General Counsel | MCDONALD'S CORPORATION

Mahrukh currently serves as Vice President, US General Counsel for McDonald's Corporation. Mahrukh began her career at McDonald's in 2000 in Oak Brook, Illinois. Her prior roles at McDonald's have included leading the legal teams responsible for supporting real estate development in the Central Division and East Divisions of McDonald's USA, serving as General Counsel for the Central Division of McDonald's USA, and, from June 2011-June 2013 serving as Europe General Counsel-Vice President for McDonald's Europe, during which time she and her family resided in Geneva, Switzerland. Mahrukh assumed her current role as US General Counsel in June 2013. In this role, she is directly responsible for overseeing a wide scope of legal issues affecting the US business of McDonald's Corporation, including, among others, franchising, real estate, supply chain, safety and security, litigation, and marketing. She is also responsible for the day-to-day management of a team of over 80 lawyers, paralegals and administrative staff within the Legal Department. Prior to joining McDonald's, Mahrukh worked as an Associate at the law firm of Schwartz, Cooper, Greenberger and Krauss and as a judicial clerk for Justice Rita Garman, currently the Chief Justice of the Illinois Supreme Court. Mahrukh received her Bachelor's Degree in Political Science from the University of Chicago in Hyde Park, Illinois in 1993 and her J.D. from the University of Illinois at Urbana-Champaign in 1996. Mahrukh and her husband, Faiyaz, have two sons, Ammar and Nabeel. They reside in the Chicago West Suburbs.



Christopher (Chris) Lewis

Principal, General Counsel | EDWARD JONES

Chris Lewis joined Edward Jones in 2007 as a principal and deputy general counsel in the Legal division. In 2015, he was named general counsel and is responsible for leading all associates who provide legal support to the firm. A graduate of Columbia University School of Law as a Harlan Fiske Stone Scholar, Lewis is a member of the Securities Industry and Financial Markets Association (SIFMA) General Counsel Committee. Lewis serves as a member of the board of directors of Big Brothers Big Sisters of Eastern Missouri, St. Louis Children's Hospital Foundation, Missouri Botanical Garden and is a member of the Board of Trustees at Manhattanville College in Purchase, N.Y.

MEETING AGENDA

SUNDAY, SEPT. 17, 2017

9:30 a.m. – 12:00 p.m.

The Amazing Race

Wish you could see the awesome cities where your conferences are held, instead of just the inside of the hotel? Wish you could spend quality time with colleagues, clients, and potential referral sources in a fun, informal setting, instead of always over drinks and dinner and having to share their time with a lot of other people? Your Emerging Leaders are here to make your wish is a reality. Join us in the "Amazing Race." Meet in the hotel lobby. Everyone will be divided into teams and given a map and handout of sites. The sites will have points assigned to them. Strategize amongst each other and head out. The team who returns with the most points by noon, wins a prize.

- Sightseeing ✓
- Building relationships ✓
- Good times ✓

10:00 a.m. – 12:00 p.m.

Business Partner Expo Set-Up

12:00 p.m. – 6:30 p.m.

Registration and Business Partner Expo

1:00 p.m. – 1:45 p.m.

LAW FIRM MEMBERS ONLY

Law Firm Member First Time Attendee Orientation

If you are a first time attendee to any NAMWOLF event, please plan on attending this session. Important information about your Law Firm Membership with NAMWOLF will be covered and you will have an opportunity to mix and mingle with other NAMWOLF Law Firm Members. This session is for NAMWOLF Law Firm Members ONLY.

2:00 p.m. – 2:45 p.m.

IN-HOUSE COUNSEL ONLY

In-House Counsel First Time Attendee Orientation

If you are a first time attendee to any NAMWOLF event, please plan on attending this session. Important information about NAMWOLF, navigating the Annual Meeting and other important information will be covered. You will also have an opportunity to mix and mingle with other In-House Counsel. This session is for In-House Counsel ONLY.

2:00 p.m. – 3:30 p.m.

LAW FIRM MEMBER SESSION ONLY

Law Firm Cross Marketing Session: Help Me, Help You...The Key to Building Relationships and Business Referrals is Trust

Join us for another interactive cross-marketing session, this time where we will focus on building trust among members through shared experience to help build stronger ties and more member-to-member referrals, the hidden gem of NAMWOLF membership. We are confident you will leave this session with a better understanding and appreciation of other NAMWOLF members and renewed enthusiasm for collaboration in generating business referrals.

2:50 p.m. – 3:50 p.m.

IN-HOUSE ONLY SESSION

Advisory Council Session

4:00 p.m. – 5:00 p.m.

GENERAL SESSION

David B. Wilkins, Lester Kissel Professor of Law; Director, Center on the Legal Profession; Vice Dean for Global Initiatives on the Legal Profession, Harvard Law School

Professor Wilkins will speak to the Case for Diversity in the Practice of Law

SPONSORED BY: THOMSON REUTERS

5:15 p.m. – 6:15 p.m.

IN-HOUSE COUNSEL ONLY

In-House Counsel Meet & Greet

SPONSORED BY: BSP LAW & WILSON TURNER KOSMO LLP

6:30 p.m. – 7:30 p.m.

Kick-Off Cocktail Reception



MEETING AGENDA

MONDAY, SEPT. 18, 2017

7:30 a.m. – 6:00 p.m.

Registration and Business Partner Expo

7:30 a.m. – 8:30 a.m.

Continental Breakfast

8:15 a.m. – 8:30 a.m.

WELCOME ADDRESS

Deputy Mayor For Strategic Policy Initiatives, Richard Buery

8:30 a.m. – 9:30 a.m.

GENERAL SESSION

Keynote Speaker: Timothy Harris, Executive Vice President and General Counsel, Prudential Financial

9:45 a.m. – 10:45 a.m.

CLE SESSION

We've Been Hacked: Responding to a Cyber Security Incident in Real Time

In the next 3 years, at least 70% of US businesses will be hacked. Having the knowledge and assembling the best team possible with the brightest minds is key. Are you prepared to make decisions in real time and deal with those consequences? Sometimes, the best solution is not available because facts continue to evolve. This session will go through a real-time interactive exercise of possible scenarios during a cyber-attack. Witness the panel's decision making on the spot and all possible outcomes. Feedback and audience participation is encouraged.

PANELISTS:

Linda Henry, Patrick Law Group
Evan Glover, NCR
Bert Kaminski, GE Digital
Don M. Tellock, Burgher Gray Jaffe LLP
Stephanie Webster, Credit Suisse

9:45 a.m. – 10:45 a.m.

CLE SESSION

How High? Insurance and Medical Marijuana in 2017

The presentation will focus on the impact of medical marijuana on insurance coverages and underwriting. Part One of the program begins by defining common terms of art used in the medical marijuana industry, and providing a brief history of criminal laws on controlled substances and the movement towards legalization. Part Two of the program discusses past legislation decriminalizing medical marijuana and expectations regarding 2017 and beyond. Part Three details the impact of legalized marijuana on various lines of insurance coverage and compares and contrasts insurance coverage for legalized marijuana with other highly regulated substances such as alcohol and tobacco. Part Four of the program concludes with a discussion of ethical obligations and pitfalls attorneys and insurance professionals may face when advising their clients on this emerging industry, including a survey of how various state bars have handled this issue.

PANELISTS:

Scharome Wolfe, ROIG Lawyers
Robert Spajic, Gordon & Polscer
Mark Pew, Prium

9:45 a.m. – 10:45 a.m.

CLE SESSION

Securities Arbitration in Action: A Mock Arbitration Hearing

A mock FINRA arbitration proceeding. The proposed factual pattern involves the sale of a private placement investment to an investor.

PANELISTS:

Mauricio Beugelmans, Beugelmans LLP
Susanna J. Gray, Prudential
John Castelly, Personal Capital
Karen Giffen, Giffen & Kaminski
Amanda M. McGovern, Rivero Mestre
Jeanne Crandall, Quintairos Prieto Wood & Boyer
Anthony L. Valenzuela, Charles Schwab & Co., Inc.

MEETING AGENDA

MONDAY, SEPT. 18, 2017 CONT.

10:55 a.m. – 11:55 a.m.

CLE SESSION

Pay Equity – Common “Cents” for Equal Pay

This interactive panel will demonstrate how corporate America’s harmless promotion and merit increase practices create today’s pay inequities for women and people of color; discuss the legal implications resulting from the pay discrepancies, especially under the new equal pay laws from New York to California; and provide practical strategies for correcting pay inequities before the lawsuit is filed and litigation strategies for defending such lawsuits.

PANELISTS:

Jamie Rudman, Sanchez & Amador
Stacey Campbell, Campbell Litigation
Rita Srivastava, McDonald’s Corporation
Jessica Herbster, Phillips Academy
Rahwa Ghebre-Ab, Lionsgate

10:55 a.m. – 11:55 a.m.

CLE SESSION

The Price is Right? Tips for Strategically Assessing the Value of Corporate IP Assets

Corporate transactions invariably are driven by the desire to transfer intellectual property to extract its value, but how much is it truly worth? Ask an accountant, a broker, and an IP lawyer, and you will get drastically different assessments. This session will explain the basis for their answers, and will propose a more strategic approach for valuing IP assets to deliver shareholder value in your next deal.

PANELISTS:

Cynthia Parks, Parks IP Law LLC
Lisa Love, Love and Long L.L.P.
Travis Townsend, Townsend & Lockett, LLC
Ishna Neamatullah, Google

10:55 a.m. – 11:55 a.m.

CLE SESSION

If You Can Make It Here, You Can Make It Anywhere – A Case Study in Interpleader and Beyond

Many practitioners have attended a CLE on interpleader, but nothing like what this presentation promises. Designed to be an advanced course on Interpleader, this CLE will reject a rote approach to instruction and instead bring Interpleader issues to life by instructing through story-telling, crowd-generated/panelist-supported issue-spotting, and collaborative problem solving. While the written materials will include the more typical case-laden information and structure, the oral presentation will, for the most part, employ the Socratic method and rely on real-life case studies. In this way, practitioners can see the unique intersection of federal practice, guardianship, probate, contract law, and torts in the wonderful world of interpleader litigation.

PANELISTS:

Jaclyn DiLascio Malyk, d’Arcambal Ousley & Cuyler Burk, LLP
Leda Moloff, Prudential
Chris Bazzell, AFLAC
Barbara Berens, Berens & Miller
Jenni Spiritis Lurman, JPMorgan Chase Bank

12:00 p.m. – 12:20 p.m.

LUNCH AND LEARN

Pick Up Your Lunch and Head to a CLE Session

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MEETING AGENDA

MONDAY, SEPT. 18, 2017 CONT.

12:25 p.m. – 1:25 p.m.

CLE SESSION

How to Manage a PR Scandal Better Than Olivia Pope

ABC's TV Series "Scandal" has made the fearless "fixer" Olivia Pope a household name. Her team of Gladiators destroys any problem that comes their way with the simple phrase, "It's handled." What should you have in your contracts now to be prepared for a PR "Scandal?" Do you and your team of gladiators know what negotiated agreements to prepare ahead of time that could save your corporation and clients from a scandalous headline? Become a PR Gladiator and know how to manage a crisis better than "The Fixer" herself – Olivia Pope.

PANELISTS:

Emilee Boyle Gehling, Goosmann Law Firm
Ruben Smith, Alvarado Smith
James J. McGuire, Thomas & LoCicero
Kenneth J. Langan, Southern California Gas Company
Jennifer Schaller, The National Law Review

12:25 p.m. – 1:25 p.m.

CLE SESSION

"The Name of their New Company is WHAT?!": Strategies for Dealing with Trademark Infringement

This CLE will focus on both intellectual property and litigation.

PANELISTS:

John Monahan, Trusted Counsel (Ashley), LLC
Devin Gordon, Turner Broadcasting
Jeff Fridman, Accenture
Angela Wilson, GlaxoSmithKline
Tennell Lockett, Townsend & Lockett, LLC

12:25 p.m. – 1:25 p.m.

CLE SESSION

"Excuse me. I think I'm allergic to your service animal..."

As more employees assert their "rights" in the workplace, employers may find themselves stuck between a rock and a hard place when other employees start to assert their own competing "rights." Join a panel discussion that will examine strategies and best practices for managing these competing "rights."

PANELISTS:

Anne Widlak, Nemeth Law PC
T. Andrew Brown, Brown Hutchinson LLP
Heather Mitchell, JP Morgan Chase HR Law Dept.
Travis Sumter, GlaxoSmithKline (GSK)
Amy Littman, Bank of America

1:45 p.m. – 2:45 p.m.

CLE SESSION

Trolls, Not Just a Cute Doll: How to Protect Your Company from Patent, Copyright and Trademark Trolls

PANELISTS:

Heather Heft, Schoeman Updike Kaufman & Gerber LLP
Li Chen, Chen Malin LLP
Lisa Dunner, Dunner Law PLLC
Michael Bishop, AT&T Intellectual Property Corp.
Amanda Schaffer, Macy's
Stephanie Gayden, Goldman Sachs
Anand George, Google





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MEETING AGENDA

MONDAY, SEPT. 18, 2017 CONT.

1:45 p.m. – 2:45 p.m.

CLE SESSION

The Changing Face of Immigration: How Businesses Can Tackle Immigration in 2017

The year of 2017 is expected to bring about major changes in the area of immigration law. Underscoring these changes is Trump's stated emphasis on protecting U.S. workers. Businesses will need to quickly understand and adapt to these new changes, including new prevailing wages for H-1B visas, increased immigration raids and I-9 enforcement. This presentation will highlight the new changes and will provide employers with the tools necessary to stay informed and comply with the law.

PANELISTS:

Jacob M. Monty, Monty & Ramirez LLP
Brooke Bathras, Bank of America
Ken Johnson, Johnson, Blumberg & Associates LLC
Jennifer Shapiro, JPMorgan Chase & Co.

1:45 p.m. – 2:45 p.m.

CLE SESSION

OMG, There's Evidence in My Pocket!? How the Proliferation & Accessibility of Data Affects Discovery, & What You Need to Know About the New Federal Rules

With continuous advances in technology, namely the internet and mobile devices, come exponential increases in discoverable data and privacy considerations. Recent amendments to the federal rules attempt to address growing volumes of electronic evidence but how does privacy factor in? In this session, we will address hot topics and trends in eDiscovery using recent case law to work through some of the challenging issues litigators face in the digital age in light of the new Federal Rules.

PANELISTS:

John Lewis Jr., Lawrence & Bundy, LLC
Susan Nanovic Flannery, MetLife
Tori M. Silas, Cox Enterprises
Kerrie R. Heslin, Esq., Nukk-Freeman & Cerra, P.C.

MODERATOR:

Talia T. Page, RVM

SPONSORED BY: RVM

3:00 p.m. – 4:00 p.m.

ETHICS CLE SESSION

Everything I Know About Ethics I Learned at the Movies

ABA Model Rules will be taught using clips from movies. The CLE will also include practical application of the film examples with a focus on issues faced more frequently by one or more of our Practice Area Committees.

PANELISTS:

Carla Fields Johnson, Fields & Brown, LLC
Shawn Junkins Cole, Hill, Hill, Carter, Franco, Cole & Black, PC
Jim Beyer, General Electric Company

3:00 p.m. – 4:00 p.m.

CLE SESSION

Class in Session: Defending Putative Class Actions

Class actions are on the rise, but thanks to a string of Supreme Court decisions, there is an arsenal of strategies available to defendants. Using stories from the trenches, the panel will cover early strategic options (e.g., move to compel arbitration, move to dismiss), discovery strategies (e.g., bifurcation of discovery, targeted requests to admit), and strategies for defeating class certification (attacking numerosity, typicality, commonality, adequacy, predominance, superiority, and ascertainability).

PANELISTS:

Michael Laramie, PulteGroup, Inc.
Brendan J. Dowd, Bank of America
Lisa Rice, Walsworth

MODERATOR:

Stephanie Douglas, Bush Seyferth & Paige PLLC

4:00 p.m. – 5:15 p.m.

IN-HOUSE COUNSEL ONLY

Career Transitions: When and How to Pivot and the Importance of Fellowship and Mentorship at Every Turn

PANELISTS:

Sonya Olds Som, Major Lindsey & Africa
Julie Mehta, Ecolab

MODERATOR:

Robert Johnson, MIHCA

SPONSORED BY: MIHCA



MEETING AGENDA

MONDAY, SEPT. 18, 2017 CONT.

4:05 p.m. – 5:20 p.m.

LAW FIRM MEMBERS ONLY

Law Firm Management Session | OVERLOAD: How to Meet the Challenges of the Cyber Age, Electronic Management, Billing Programs and All Things Electronic

Join the Law Firm Management Committee as they address the latest and biggest challenges facing law firms today.

5:30 p.m. – 6:30 p.m.

Cocktail Reception

TUESDAY, SEPT. 19, 2017

7:30 a.m. – 5:30 p.m.

Registration and Business Partner Expo

8:15 a.m. – 8:30 a.m.

GENERAL SESSION

Pipeline Diversity Scholarship Winners Announced

8:30 a.m. – 9:15 a.m.

GENERAL SESSION

Keynote Speaker: Frances Rivera, MSNBC Co-Anchor

9:25 a.m. – 10:55 a.m.

General Counsel Panel

FEATURING:

Damien Atkins, General Counsel & Secretary, Panasonic Corporation of America

Mahrukh Hussain, Corporate Vice President/U.S. General Counsel, McDonald's Corporation

Christopher (Chris) Lewis, Principal, General Counsel, Edward Jones

Eric F. Grossman, Chief Legal Officer & Executive Vice President, Morgan Stanley

Deneen Donnley, Executive VP, General Counsel & Corporate Secretary, USAA

11:30 a.m. – 12:15 p.m.

IN-HOUSE COUNSEL ONLY

Inclusion Initiative Meeting

11:25 a.m. – 2:00 p.m.

Law Firm Expo and Lunch

2:30 p.m. – 3:30 p.m.

CLE SESSION

How Best to Avoid Bad Faith in the Claims Handling Process

Join our diverse, experienced triad panel including a Complex Claims Specialist, a Senior VP and General Counsel, and Outside Insurance Defense Counsel for a multi-focal view of how to avoid the pitfalls of bad faith in the claims handling process. This session will provide an overview of how to avoid bad faith claims, the insurer's duties in handling a claim, and factors indicative of bad faith. The panelists will also provide insight, based on years of experience, on protecting your company from bad faith in the first place.

PANELISTS:

Jerry D. Hamilton, Hamilton, Miller & Birthisel, LLP

Laura Block, Liberty International Underwriters

Christopher Aikens, AmTrust North America

April Savoy, Acceptance Insurance

Tricia Derr, Lincoln Derr

2:30 p.m. – 3:30 p.m.

CLE SESSION

Game Changing Employment Law Challenges

This session will cover in depth two important and timely employment law topics all employers should know about: (1) legislation banning employers from requesting salary history and best practices for responding to these laws and (2) an update on transgender workplace issues including building an LGBT inclusive workplace.

PANELISTS:

Raquel H. Crump, The Employment Law Solution

Suzanne M. Cerra, Nukk-Freeman & Cerra

Aney K. Chandy, Toys R Us

Santiago Fernandez, Macy's



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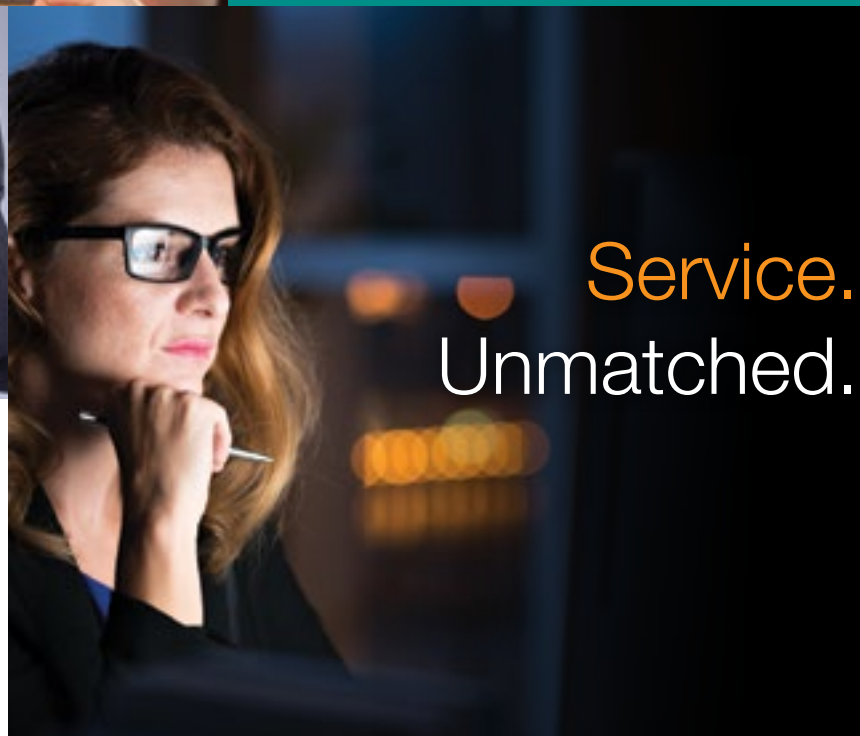
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MEETING AGENDA

TUESDAY, SEPT. 19, 2017 CONT.

2:30 p.m. – 3:30 p.m.

CLE SESSION

Social Networking: Do's & Don'ts - A Discussion Regarding Business Development, Trending Ethical Considerations & Privacy Breach

This session will focus on the practical needs of social media presence when developing business. Although the session will be informational—including case study analysis and relevant case law, the In-House and Law Firm Panelists will impart advice as to the practical social networking do's and don'ts which would serve as a plus or minus when they consider hiring or being hired. Although enumerated ethical considerations are important, trending corporate considerations are key.

PANELISTS:

Bruce Jackson, Microsoft Corporation
Alexandria Samuel, PNC Bank Financial Services Group, Inc.
Sloane Perras, Krystal Company
Reggie Long, Love and Long, L.L.P., Shareholder
Michael D. Zeoli, Chubb Group/ACE
Alan Bryan, Wal-Mart Stores, Incorporated
Larry DeRespino, U-Haul

MODERATOR:

Paula Edgar, Principal, Edgar Attorney PGE LLC - Social Media Strategist

3:35 p.m. – 4:45 p.m.

IN-HOUSE COUNSEL ONLY SESSION

Incorporating and Measuring the Impact of Inclusion Initiatives

Gabrielle Lyse Brown, Director of Diversity & Inclusion, New York City Bar Association will facilitate an interactive discussion on incorporation and measuring the impact of inclusion initiatives. Sharing the findings of the City Bar's 2016 benchmarking research, participants will explore solutions to recruit, retain, and promote women and minority attorneys, and how to leverage metrics to track the success and identify areas for improvement of initiatives. In small groups, participants will consider and share strategies for engineering bias out of recruiting, evaluation/feedback processes, and promotion decisions.

3:35 p.m. – 4:45 p.m.

NAMWOLF Marketing Best Practices Committee Presents: Pitch Perfect: How To Deliver Great Pitches

You've submitted an RFP, and been selected to have your team personally pitch a prospective client for the business. Literally millions may be on the line? How do you pitch perfectly? This presentation discusses both the mechanics of delivering your presentation, provides a template for the presentation's content and provides the in-house counsel perspective.

It addresses:

- Planning and thinking through the presentation in advance
- Selecting and using images
- Managing how you look and sound
- The different stages of delivery, and team dynamics
- Content – research, and background
- Content – the five parts of every pitch
- Content – make it about the client
- Content – win themes
- Selecting the pitch team
- Really important things NOT to do

PRESENTERS:

Peter Darling, Partner, The Repechage Group
Sheila M. Murphy, Senior Vice President and Associate General Counsel, MetLife



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support in celebration of our 20th anniversary!



MEETING AGENDA

TUESDAY, SEPT. 19, 2017 CONT.

4:40 p.m. – 5:40 p.m.

GENERAL SESSION

Strategic Alliances for Diversity and Inclusion

The session will discuss the Cuomo Model utilized by NYS Agencies and NAMWOLF Firms that have implemented and participated in Emerging Firm Partnering Models and other models used by current NAMWOLF Advisory Council Members to collaboratively use NAMWOLF Firms and Majority Firms in sophisticated transactions.

PANELISTS:

T. Andrew Brown, BrownHutchinson LLP
Elizabeth Fine, New York State Development Corporation
dba Empire State Development
Michael Cusack, Dormitory Authority State of New York
Eloitt Stultz, Allstate Insurance Company

MODERATOR:

Lisa D. Love, Love and Long, L.L.P.

6:00 p.m. – 8:00 p.m.

NAMWOLF Awards Celebration and Cocktail Reception

Join us as we celebrate and recognize the winners of this year's respective NAMWOLF Awards, including the Diversity Initiative Achievement Award; Outstanding Service by an Advisory Council Member; and Law Firm MVP. Awards will be given promptly at 6:30 p.m., dancing and food to follow directly.

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WEDNESDAY, SEPT. 20, 2017

9:00 a.m. – 9:30 a.m.

GENERAL SESSION

NAMWOLF's Brand

Join us as we unveil NAMWOLF's new logo, brand and website.

9:40 a.m. – 10:25 a.m.

Insurance Practice Area Committee Business Meeting

9:40 a.m. – 10:25 a.m.

Products Liability Practice Area Committee Business Meeting

9:40 a.m. – 10:25 a.m.

Transactional Practice Area Committee Business Meeting

9:40 a.m. – 10:25 a.m.

White Collar Practice Area Committee Business Meeting

9:40 a.m. – 10:25 a.m.

Labor & Employment Practice Area Committee Business Meeting

10:30 a.m. – 11:15 a.m.

Trials Practice Area Committee Business Meeting

10:30 a.m. – 11:15 a.m.

Retail Restaurant & Hospitality Practice Area Committee Business Meeting

10:30 a.m. – 11:15 a.m.

Financial Services Litigation Practice Area Committee Business Meeting

10:30 a.m. – 11:15 a.m.

International Law Practice Area Committee Business Meeting

10:30 a.m. – 11:15 a.m.

Intellectual Property Practice Area Committee Business Meeting





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BSTRO is a woman-owned, diversity-fueled digital marketing agency that delivers excellence not only because of our collective experience, training, and talent — but also because of our differences. Our team (made up of designers, website developers, social media strategists, and email marketing and branding experts, to name just a few) comes from 12 different countries and speaks 18 languages. And in an overwhelmingly male-dominated tech industry, we're proud that half of our developers are women.

At BSTRO, we believe that if your marketing doesn't inspire people to sit up, take notice and do something, it's not working hard enough. That's why we use insights, storytelling and technology to create lasting, active connections between people, products and companies. From social media campaigns to email marketing programs, custom websites and beyond, we ensure every part of your digital marketing program works together to engage your audience. Visit us today at BSTRO.com!



CADENCE COUNSEL is the in-house legal recruiting division of Mainspring Legal and proud to be a certified Women's Business Enterprise by the California Public Utilities Commission. From over a dozen offices statewide and abroad, our recruiting team of former practicing attorneys places top candidates in the legal departments of Fortune 500 companies, sports franchises, technology organizations, public utilities, and more. We are full service and assist our in-house clients with both permanent and hourly placements. Our clients see us as a trusted advisor who reduces the risk and time involved in the hiring process. Additionally, we help reduce outside legal spend by staffing on an hourly basis. Our candidates are top-tier attorneys with an average of 7+ years of Am Law 200 firm, in-house, and government experience.



Our primary goal at **CONNEX INTL** is to enhance our client's phone and web conferencing experience. From using billing codes to track client and matter numbers for your day to day conferencing to document sharing and webinars, we provide cost effective solutions backed by excellent service to allow you to concentrate on your business, rather than your suppliers. And, as a woman-owned company, we believe strongly in supporting other woman and minority owned companies as well. Connex is proud to be a long standing supporter of NAMWOLF – from sponsoring your Town Hall meetings to donating 5% of your audio conferencing spend directly back to the organization. To learn more about how Connex can help save you time and money while supporting NAMWOLF visit www.connexintl.com/NAMWOLF or call 866.217.1634.



EPIQ: In September 2016, DTI and Epiq announced their merger. By combining, we are better positioned to support the complex and global legal needs of clients with wider breadth of solutions, capabilities, and expertise. DTI is a leading legal process outsourcing company serving law firms, corporations and government entities around the globe. The extensive experience in eDiscovery, managed services, litigation support and court reporting is unmatched in the industry. To learn more about our global footprint, flexibility, capacity and world-class project management, visit www.DTIGlobal.com. Epiq is a leading global provider of integrated technology and services for the legal profession, including electronic discovery, bankruptcy, class action and mass tort administration, federal regulatory actions and data breach responses. Our innovative solutions are designed to streamline the administration of litigation, investigations, financial transactions, regulatory compliance and other legal matters. Epiq's subject-matter experts bring clarity to complexity, create efficiency through expertise and deliver confidence to our clients around the world. For more information, visit us at www.epiqsystems.com.



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analyze failures and accidents to determine their causes and to understand how to prevent them, and we evaluate complex human health and environmental issues to find cost-effective solutions. Exponent works on a variety of litigation matters including product liability, personal injury, construction defect/delay, patent infringement, environmental/toxic tort, insurance claim, and food safety. We pride ourselves on the high quality of our staff of approximately 1,000 employees located in 20 U.S. and 6 international offices.



HUDSON COURT REPORTING:

Hudson Court Reporting is a court reporting agency servicing the legal industry since 1998. We facilitate complex cases with large

numbers of court proceedings that are geographically scattered and logistically demanding. What separates Hudson Court Reporting from its peers is not size or ad-spend but longevity and quality of business relationships with our skilled and technologically savvy stenographers, videographers and affiliates. This has enabled us to competitively support and provision multi-track and multi-district depositions across all 50 states (including Hawaii) as well as in Sweden, China, UK, Australia, Mexico, and Canada. Hudson has grown its repeat customer base over the years to a highly diverse group of medium to large law firms and individual law practices. We provide stenographer, videographer and other legal support services for depositions, arbitrations and other court proceedings nationwide. The following is a partial list of the legal support services we provide.

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- E-Transcript
- Synchronized Video Transcript
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discovery management provider focused on helping clients reduce the costs and risks associated with the discovery process through the effective use of technology solutions. Its Luminosity technology provides an overlay to industry-standard software to provide unique analysis and insights, creating a more strategic, lasting relationship with its clients. Since 1991, Inventus has been providing litigation support services to corporate legal departments, law firms and government agencies. Inventus is an international company with operational headquarters in downtown Chicago and London. More information is available at www.inventus.com.




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Founded in 1988, the company is known for its uniquely deep expertise in IT infrastructure, cybersecurity, desktop design, project management, DMS, advisory services, and

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procurement. As an interdisciplinary team of lawyers, IT managers, process specialists, project managers, systems engineers, and training experts, we regularly solve the essential business and technological challenges facing law firms. Each project is assigned a focused team of world-leading experts dedicated to designing the optimal solution. Our Managed Services group provides round-the-clock monitoring, help desk, and security services for firms with no in-house tech staff as well as those who want to supplement an existing team. With a 24x7 network operations center and modern as-a-service solutions, Kraft Kennedy helps firms transform IT from a burden to an asset. A vendor-neutral partnership strategy gives Kraft Kennedy a singularly deep knowledge of integration and product features. The knowledge resource for industry best practices, Kraft Kennedy has been engaged by most AmLaw 100 law firms as well as many prestigious legal departments and nonprofit organizations.

 **KROLLDISCOVERY** provides technology-enabled services and software to help law firms, corporations, government agencies and consumers solve complex data challenges. The company, with offices in 43 locations across 19 countries, is a global leader in delivering best-in-class eDiscovery, information governance and data recovery solutions to support the litigation, regulatory compliance, internal investigation and data recovery and management needs of our clients. Serving clients for over 30 years, KrollDiscovery offers data collection and forensic investigation, early case assessment, electronic discovery and data processing, application software and data hosting for web-based document reviews, and managed document review services. In addition, through its global Kroll Ontrack business, KrollDiscovery delivers world-class data recovery, email extraction and restoration, data destruction and tape management. KrollDiscovery has been recognized as one of the fastest growing companies in North America by both Inc. Magazine (Inc. 5000) and Deloitte (Deloitte's Technology Fast 500), and CEO Chris Weiler was recognized as a 2014 Ernst & Young Entrepreneur of the Year™. Additionally, KrollDiscovery is an Orange-level Relativity Best in Service Partner, a Relativity Premium Hosting Partner, and maintains ISO/IEC 27001 Certified data centers. For more information, please email info@krolldiscovery.com or visit www.krolldiscovery.com and www.krollontrack.com



KUSARGLOBAL is a Certified Minority Business Enterprise (MBE) led by an executive team with over 50 years' experience in the legal industry. We are women-owned and remain CSR/RPR-owned and operated. KusarGlobal's court reporters, videographers, and interpreters meet the highest standards of quality and performance by being professional, punctual, and well-prepared for trials, depositions, arbitrations, and meetings. Our resources across the globe are delighted to be counted among our staff, as only those demonstrating high levels of competence and excellent interpersonal skills are allowed to provide service under the KusarGlobal name. KusarGlobal's client-centered approach is designed to achieve goals in expense reduction and efficiency through cost-containment and administrative process improvement. We assist with diversity and inclusion initiatives while helping you achieve minority spend targets in your legal department. By incorporating our clients' goals and needs into our analyses, we align our interests with those of our clients, so we succeed when they succeed.



LUMEN LEGAL was founded in 1993. We are experts in legal staffing and outsourcing. Our clients include corporate legal departments, law firms and government agencies across the U.S. Our focus includes document review, secondments, contract staffing, commercial contracts outsourcing, managed services, legal spend analytics and direct hire services. A women-owned business certified by WBENC, we are known for our responsiveness to client needs and for providing high quality services. We are also the primary legal staffing provider for AdvanceLaw, a consortium of 150+ forward-thinking General Counsel seeking to innovate in their legal service delivery model.

- Our Michigan document review center offers clients a low-cost market with high quality reviewers and experienced project managers.
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MIHCA exists to promote the professional development and career advancement of minority in-house counsel. We focus our networking and recruiting efforts on lawyers of color so that we may

increase opportunities and diversity within the legal profession, especially in corporations. Please visit www.mihca.org to explore how you can become a Corporate Member or Firm Partner; meet our leadership; explore our job bank; make a donation, and much, much more!



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RECORDTRAK specializes in complete litigation support for personal injury/product

liability cases. RecordTrak is a national, industry leader and has been in business for over 30 years! RecordTrak stands out in the litigation support industry because of our commitment to customer service. RecordTrak has its roots in mass tort litigation, such as asbestos, handling cases involving multiple defendants. It was in these arenas that the value of our service became evident and widely known. RecordTrak was the first to bring cost sharing to the industry, allocating the costs associated with document procurement among multiple parties, creating considerable cost savings for our clients. Over time RecordTrak has grown to become the cost containment leader in mass tort litigation and insurance record procurement. We are proud of our performance and of our ability to satisfy our clients. RecordTrak has been the court-mandated and MDL-appointed record company in more instances than all others combined. RecordTrak offers data mining, as well as medical record summarization and analysis. These services, integrated with our record retrieval process, support our clients' needs for vital medical record information. Our combination of services

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RVM has been the preferred provider of eDiscovery and consulting services to leading global corporations and law firms for twenty-one years. RVM's experienced professionals can assist around the world, across industries and in both the private and public sectors. RVM is a certified woman-owned business. RVM's experts provide a broad range of services including: consulting services to address company-wide information governance, internal investigations and litigation readiness; advanced data analytics; managed document review; forensic data collection; data processing and hosting; as well as custom tailored corporate enterprise solutions. Its eDiscovery strategic consulting and expertise on the design and implementation of analytics technologies is geared toward defensibility and cost-savings. A leader in technology, RVM was one of the first to be awarded kCura's Relativity Rating of Best-in-Service. RVM is headquartered in New Jersey with offices in, New York, Cleveland, Chicago, Los Angeles, Houston and London. RVM has been named Best End-to-End eDiscovery Service Provider by the New York Law Journal, the New Jersey Law Journal and Corporate Counsel.



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STRIKING PROMOTIONS is a promotional product and branded apparel company, that takes an "agency like" approach to bringing cool swag to the corporate business community. We work to think outside of the box, blending marketing initiatives with new ideas and products to keep your brand, on your client or prospects mind! With a homegrown, word of mouth approach...we take the old philosophy of not just working with clients but friends. Truly getting to know our "friends", their needs and the needs of their clients to create a promotional campaign that is fresh and engaging. For more information, visit us online at www.striking-promos.com. We want to create a Striking Promotion for your company.



SUMMIT is a specialized analytics advisory firm that guides Federal agencies, financial institutions, and litigators as they decode their most complex analytical challenges. Summit's staff of Economists, Econometricians, and Research Scientists use quantitative techniques to assist our clients as they model risk, evaluate program performance, and predict future performance. At Summit, we solve complex analytical challenges with unparalleled customer service and extensive client collaboration. The

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SUMMIT COURT REPORTING is a full-service woman-owned company with its headquarters based in Philadelphia and serving clients globally since 1993. We provide court reporting, video and litigation support through offices throughout the U.S., Canada and internationally, which are fully-staffed offices with

HD video conference rooms and break-out rooms in each. Summit remains dedicated to providing high standards of quality and personal service to the legal industry while constantly updating technology.

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Synergy, we believe that a successful client-advisor relationship is a collaborative partnership designed to last a lifetime and for generations to come. We achieve this mission by utilizing a distinctive approach and putting your interests as the foundation of all our recommendations. We aim to form a long-term relationship with each of our clients and businesses to understand their financial needs, and craft a plan to help them navigate each life and business cycle with confidence. We utilize the following principles when approaching a case:

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- Leverage over 400 years of combined industry experience across our team to provide excellent, individualized client service
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U.S. LEGAL SUPPORT, INC., founded in 1996, is a privately held company with over 75 offices located across the United States. As one of the leading

providers of litigation services, they are the only litigation support company that provides, court reporting, record retrieval, eDiscovery and trial services to major corporations and law firms nationwide. Their specialists positioned across the country have the ability to provide you with local expertise, national resources and custom solutions. For more information visit www.uslegalsupport.com.



ZWIREN TITLE AGENCY, INC. delivers specialized commercial and residential title services to the real estate community. It was formed by and is solely owned by Paula M. Zwiren, a 2nd generation title professional and licensed attorney. She believes

in empowering others with knowledge and working as an integrated team with attorneys, lenders, realtors and other professionals to bring transactions to a smooth closing.

The Zwiren Title Team is well trained with decades of experience, as well as uniform commitment to service and detail. The workflow system is structured to make each transaction smooth and simple for all by following up, discovering and solving problems early, and being complete in all areas to prevent delays.

About the company:

- Underwriters: Fidelity National Title and First American Title
- Technology – Automated 3-way trust account reconciliation to ensure security and safety controls; Paperless file management; Data security management systems; and Automated invoice quote system on the company website
- Value system that promotes honesty in transactions, transparency and respect

Transaction work examples:

- Complex commercial endorsement negotiation
- Property description resolution, including overlap and gore issues
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- Negotiating terms of Deed in Lieu of Foreclosure owners insurance

Zwiren Title appreciates the relationships it has developed and has been investing in its infrastructure to support new relationships with professionals seeking title and settlement services. Residential services are provided in NJ and PA. Commercial services are provided nationally.



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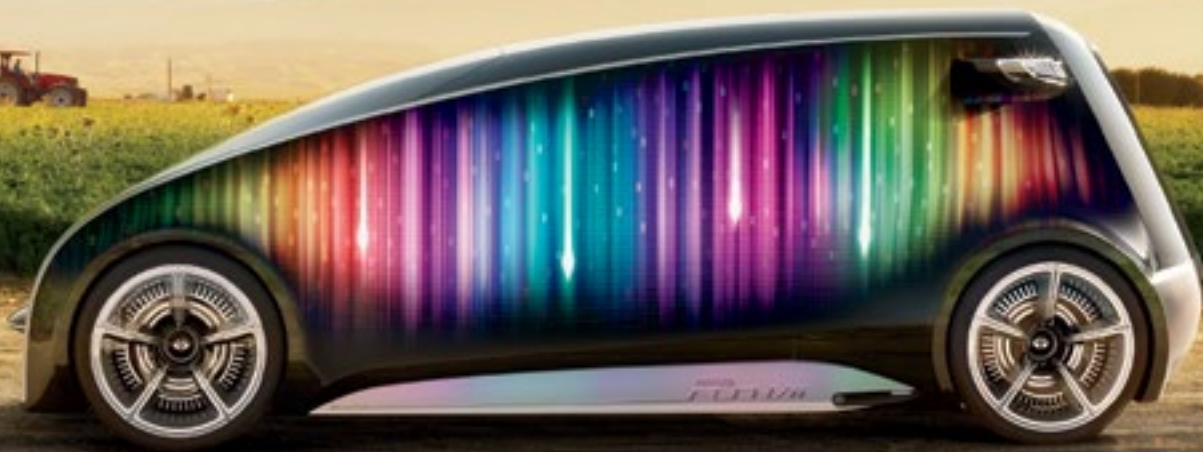


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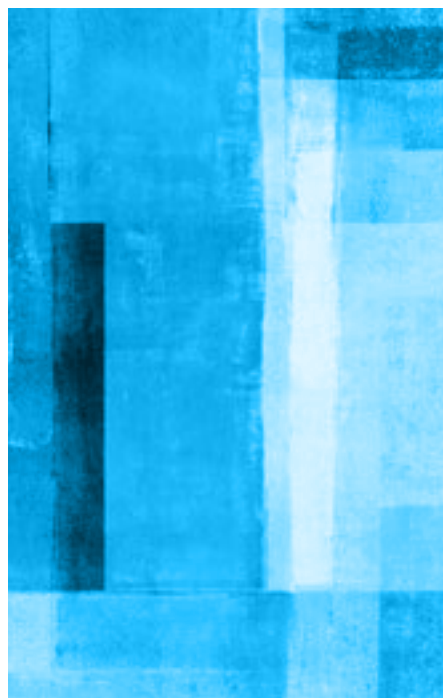
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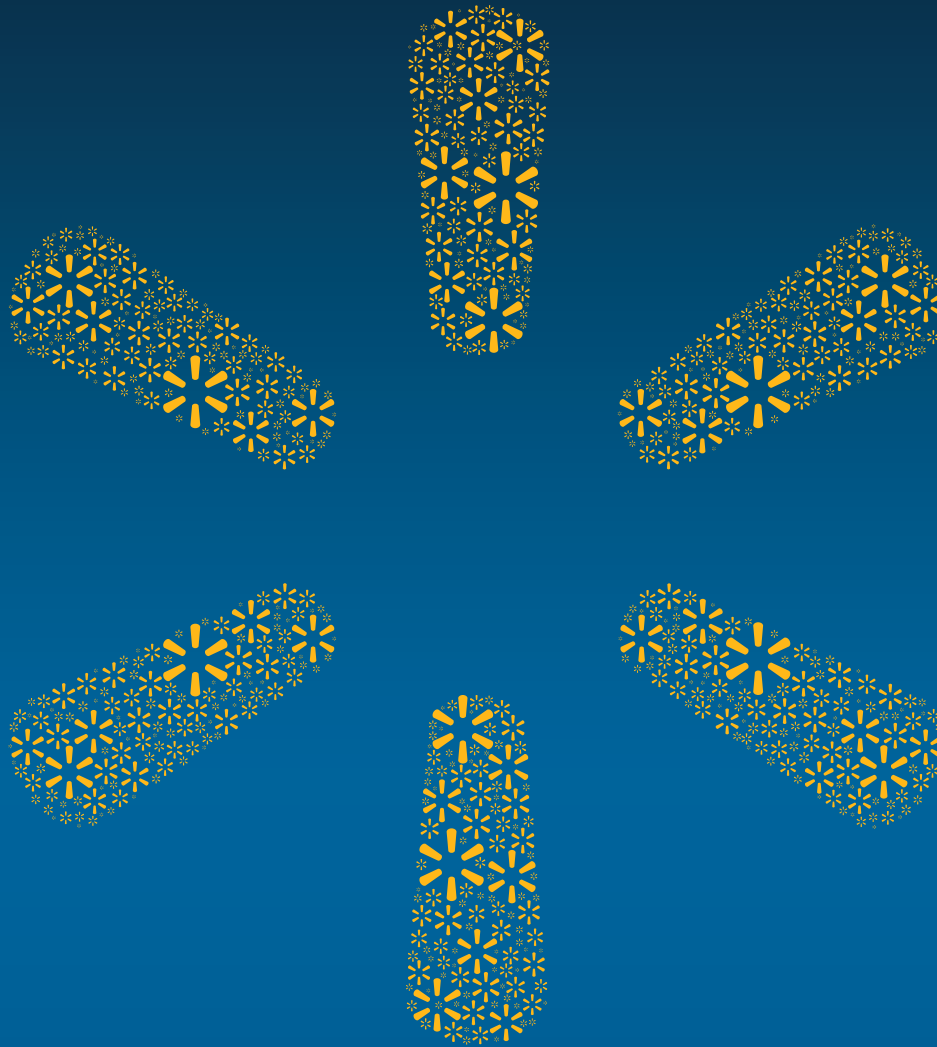
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